

This unit is locally assessed and internally verified and subject to external verification by an OCR external verifier.

This unit is one of the required units for the OCR Level 3 Certificate in Personal Training

#### **Assessment Guidance**

- 1. Learners should deliver the sessions.
- 2. Learners should evaluate the session.
- 3. Learners should answer the written or oral questions, and learner responses recorded on the form provided. (The method of questioning can be centre selected)

The assessor observation checklist must be used to record outcomes.

#### Assessment requirements for this unit

There must be evidence that the learner has carried out appropriate screening (e.g. use of the PARQ and informed consent) and taken physical measurements appropriate to their client prior to attempting the assessment for this unit. This is to ensure that relevant client checks are in place prior to activity. These checks can be completed as part of the unit 5 assessment.

There must be evidence that a learner has planned and instructed clients in the use of the following types of equipment;

Cardiovascular Machines

Learners must also show planning and instructing of a minimum of **two** of the following cardiovascular approaches to training

- Interval
- Fartlek
- Continuous

There must be evidence that a learner has planned and instructed participants in the use of the following types of equipment;

- Resistance Machines
- Free Weights; including barbells and dumbbells and cables where available

Learners must demonstrate correct lifting and passing techniques, including dead lifting the barbell safely from the floor and spotting.

Learners must also show planning and instructing using different resistance machines and free weights, of a minimum of **four** of the following resistance approaches to training:



- Pyramid systems
- Super-setting
- Giant sets
- Tri sets
- Forced repetitions
- Pre / post exhaust
- Negative / eccentric training
- Muscular Strength Endurance / muscular fitness

N.B. the number of machines/items of equipment will depend upon the learners plan but the minimum number of training approaches must be adhered to.

There must be evidence that a learner has planned and instructed participants in a minimum of <u>one</u> core stability exercise (e.g. an exercise to improve muscles associated with stabilisation (local) and mobilisation (global)).



# ASSESSMENT CHECKLIST (PREPARING FOR AND EVALUATING A PERSONAL TRAINING SESSION) This form is to be completed by the assessor using the following to identify the assessor decision:

✓	Competent – learner fully meets this criteria	R Not yet competent – learner de yet meet this criteria	oes not	Q	Further questioning needed before learner fully meets this criteria		*	Competent – learner fully meets this criteria and a comment has been made	
	pare self, equipment and clien the learner:	nts for gym-based exercise	า	Learner name					
impr	entify, obtain and prepare the re ovising safely where necessary	/?			Assessor name				
2 Make the clients aware of the facility emergency procedures?					Assessment date				
3 Plan a range of exercises/activities to help clients achieve their goals, including; CV, muscular fitness, motor skills, core stability?					Centre name				
4 Help the client feel welcome and at ease?					Centre number				
5 Explain the objectives of the session to the client, and how they support their goals?									
6 Explain the physical and technical demands of the session to the client?					Ending the session Did the learner:	and reflectio	n		Decision
7 Explain to the client how planned exercises can be progressed or regressed to meet their goals?					14 Allow sufficient time to end the session according to the client's level of experience?				
8 Assess the clients' state of readiness and motivation to take part?					15 Select appropriat	e cool down ac	tivities	for the client?	
9Negotiate, agree and record any changes to the planned session as necessary?					16 Leave the environment in a condition acceptable for future use?				
	oughout the whole session		Γ					summary of feedback	
	the learner:		Decision		on the session and h				
10 Effectively monitor client progress?					18 Give clients opportunity to reflect on the session, ask questions, provide feedback, and identify further needs?				
11 Use motivational styles appropriate to the client, even when they find exercises difficult?					19 Produce a written evaluation and action Plan identifying future developments				
12 Teach in a way that reflects the Exercise and Fitness Code of Ethical Practice?					20 Reflect on the session, taking into account client's views and own performance?				
13 Ensure clients can safely carry out exercises on their own?					21 Produce an action plan, identifying how to improve personal practice?				



## ASSESSMENT CHECKLIST (DELIVERING AN EXERCISE SESSION)

Delivering personal training sessions	Warm up	CV 1	CV2	(note the exe	Resistance rcise and approact columns as	ach used be	many	Core Stability	Cool down	Pass*
When teaching the session components and approaches listed in this table did the learner:	מטוממן				Columnis as	Hecessary)				
22 Demonstrate correct safe and effective alignment of exercise positions?  23 Provide explanations that are technically correct in relation to										
effective alignment of exercise positions?  24 Provide relevant instructing points and feedback which is timely, clear and motivational?  25 Explain the purpose and demands of exercises and provide clear										
and accurate verbal instructions?  26 Correct technique and provide positive reinforcement where appropriate?										
27 Adapt verbal and non verbal communication to ensure clients understand what is required?      28 Adapt exercises or positions with suitable progressions and										
regressions according to client needs?  29 Use appropriate and effective methods to monitor safety and intensity?										
30 Use appropriate teaching positions for instructing and observation?  31 Develop participant's co-ordination by building up exercises										
gradually where appropriate?  32 Instruct safe and effective activities using equipment in suitable										
ways, and making best use of the environment?  33 Demonstrate correct lifting and passing technique?										
34 Used correct dead lift technique where appropriate?										
35 Demonstrate correct use of spotting when required?										



\*One 'R' is allowed against each assessment criteria before an overall refer for the criteria concerned needs to be given, with the exception of grey boxes, where any 'R' against the criteria indicates an overall referral for the criteria concerned

\*CSESSORS COMMENTS: OLIESTICALS AND FEEDRACK (for properties, delivering, and evaluating)

ASSESSUR	S COMMENTS, QUESTION	S AND FEEDBACK (T	or preparing, delivering and evaluatin	1 <b>g</b> )		
Assessment						
Criteria						
Numbers						
			Con	tions on consents about if accessory		
			Con	tinue on separate sheet if necessary		
			NV 6: /'/ P			
			IV Signature (if applicable):			
Assessor's Signature: Date:		Date:				



#### **SELF EVALUATION AND ACTION PLAN**

Learner's Name:		Date:				
	To be completed by the learner after gathering feedback from clients at the end of the session:					
1.	Answer the questions below about your session. Try to identify areas where you performed well and areas for future development, giving examples from your session to help with your evaluation.					
2.	Suggest how might be.	w you intend to improve future sessions and what your personal development aims				
Ans	wer the ques	tions below, using feedback from your client and your own thoughts.				
Wer	e your client's	goals met?				
Wer	e the plannec	activities safe and effective?				
Was	s your commu	nication with the client effective and motivating?				
Did	your instructir	ng styles match the client's needs?				
	erms of instruc it's needs) my	ting performance (e.g. technique, teaching points, observation, correction, meeting session was:				



#### **ACTION PLAN FOR IMPROVEMENT**

Areas for improvement	How you plan to make these improvements



### WRITTEN OR ORAL QUESTIONS

If you were delivering a session with more than one client, why would it be important to monitor the progress of individuals in the session?
Why do clients need information on future exercise and activity, whether supervised or unsupervised?



### ASSESSORS QUESTIONS, LEARNER RESPONSES AND COMMENTS

Assessment Criteria		
Numbers		
Continuo on c	eparate sheet if necessary. Signatures below only no	and od if this shoot is used
Continue on S	eparate sheet ii hecessary. Signatures below offly fi	55454 II IIIIS SII551 IS USBU.
Learner's sign	ature:	Date:
Assessor's sig	nature:	Date:
IV's signature (if sampled):		Date: