

PERSONAL LIFE SKILLS

10275 Level 1 Award

10276 Level 1 Certificate

Unit 8: Learning to be financially capable

CANDIDATE EVIDENCE CHECKLIST

This form should only be used for candidates not using the Candidate Evidence Booklet or if supplementary tasks are to be inserted in to the Evidence Booklet.

CANDIDATE'S NAME

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| <p>The work you submit for assessment must be your own. You must not copy from someone else or allow someone else to copy from you.</p> <p>I confirm that this is all my own work.</p> <p>Candidate's signature Date</p> |
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| Assessment criteria | Document/Page number | Attached (insert ✓) |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|---------------------|
| 1.1 Outline different uses of money 1.2 Indicate financial services that might play an important part in life 1.3 Outline financial risks and financial rewards of using money 1.4 State advantages and disadvantages of different payment methods 1.5 Outline how money can help achieve personal aspirations | | |
| 2.1 Outline different state financial benefits 2.2 Outline how different groups of people might gain from state financial benefits | | |
| 3.1 Identify total income for a week at work, on a programme of learning or in personal life 3.2 Plan expenditure for a typical week at work, on a programme of learning or in personal life 3.3 Work out whether total planned expenditure is less than or equal to income 3.4 Identify actions that could help budgeting | | |
| 4.1 Outline the purpose of different types of financial documents 4.2 Outline the importance of key information found on financial documents | | |
| 5.1 Demonstrate making and checking payments for using cash or cards 5.2 Outline different types of financial accounts 5.3 Order the main steps in opening financial accounts | | |
| 6.1 Outline different ways of getting into debt 6.2 Outline problems that getting into debt may cause for an individual or family | | |