

This form should only be used for learners **not** using the OCR Evidence Booklet or if supplementary tasks are to be inserted in to the Evidence Booklet.

Level 2

Candidate's name:

The work you submit for assessment must be your own.

You must not copy from someone else or allow someone else to copy from you.

I confirm that this is all my own work.

Candidate's signature

Date

Assessment criteria	Document/Page number	Attached (insert ✓)
1.1 Explain the purpose of financial documents		
1.2 Explain the importance of key information found on financial documents		
2.1 Calculate the total expenditure needed for a specific project		
2.2 Prepare a budget to cover any problems that may arise in their chosen project		
2.3 Consider the advantages and disadvantages of different payment methods		
2.4 Review methods of payment		
3.1 Explain how people get into debt		

Assessment criteria	Document/Page number	Attached (insert ✓)
3.2 Explain the problems that getting into debt may cause for an individual and the family		
3.3 Assess how people or organisations could help individuals or families in debt		
4.1 Describe how an individual can find out about their credit rating		
4.2 Explain how an individual can get a good credit rating		
4.3 Explain why a good credit rating is important		