

AS and A Level

GEOGRAPHY

H081, H481

Geographical skills OCR Teacher Guide





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Contents

Chapter 1.1 – Introduction
Chapter 1.2 – Skills developed at GCSE4
Chapter 2.1 – Measures of central tendency8
Chapter 2.2 – Dispersion: Interquartile range20
Chapter 3.0 – Sampling and sampling errors28
Chapter 4.1 – Frequency distributions: lines, curves and skew
Chapter 4.2 – Null hypothesis and significance testing
Chapter 4.3 – Lines of best fit and scatterplots55
Chapter 4.4 – Statistical tests for association: Spearman's rank
Chapter 4.5 – Statistical tests of difference: Chi Square71
Chapter 4.6 – Statistical tests of Difference: Mann-Whitney U test
Chapter 4.7 – Statistical tests of difference: t-test91
Chapter 5.1 – Topic Skills: Mass balance97
Chapter 5.2 – Topic Skills – Coasts: sediment budget calculation
Chapter 5.3 – Topic Skills – Earth's life support systems: Climate graphs
Chapter 5.4 – Topic Skills – Earth's life support systems: Unit conversions and rates of change
Chapter 6.1 – Errors in data132
Chapter 6.2 – Errors in data presentation140
Chapter 7.1 – Selecting appropriate approaches for analysing field data
Appendix159

About the author



Julia Thomson has 20 years' experience teaching and examining with OCR Geography. She led a large Geography department in an FE Sixth Form College until 2019 and is active in working with a wide range of teachers to improve NEA outcomes and improve synoptic understandings. As a fieldwork enthusiast and keen traveller the examples in this guide are designed to be engaging, relevant and directly linked to popular topic choices for H481.

With special thanks

As part of the development for this resource we have used a number of pieces of candidate work, submitted as part of OCR assessments. A special thank you to all the candidates who have provided this work.



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Chapter 1.1 – Introduction

The delivery of Geographical and Fieldwork Skills are key for students in developing their ability to 'think geographically' (OCR Specification page 47).

This guide provides a detailed overview of the key geographical skills with worked examples for teachers and students in some familiar and new contexts.

The guide offers opportunities to integrate the exercises included into curriculum delivery by indicating which topic and sub-question the exercises relate to.

A <u>student workbook</u> has been provided for use with this teacher guide. Each chapter is also provided as a <u>classroom PowerPoint</u>.



Fieldwork on carbon storage in coniferous forest

Students benefit from repeated exposure to quantitative and qualitative skills throughout their A Level topics.

A focus on statistical testing and the use of statistical tests enables teachers and students to have the opportunity to refer to these when working on the independent investigation or centre fieldwork.

The application of geographical skills to fieldwork is linked to these approaches in Chapter 7.

In Chapter 5, this guide offers detail on the topic specific skills listed in the specification, including:

-	
Mass balance calculations	
	Coastal and Glaciated Landscapes
Sediment budget calculations	
Climate graphs	
Unit conversions	Earth's Life Support Systems
	Earth's Life Support Systems
Rates of flow	
rates of now	
J	



Chapter 1.2 – Skills developed at GCSE

Skills from GCSE Geography

The 9-1 GCSE qualification reforms included the assessment of geographical skills which makes up 20% of the qualification, of which 5% are fieldwork skills (AO4).

Students who have completed GCSE Geography will have studied cartographic, graphical, statistical and numerical skills. They will also have developed skills of a more qualitative nature, as they formulated enquiry and argument as outlined below. In approaching teaching and learning for A Level it is helpful to build on skills already acquired where the context allows.

Geographical Skills

Witl sho	n respect to cartographic skills, learners uld be able to:	With shou	n respect to graphical skills, learners uld be able to:	
1.	Select and construct maps, using appropriate scales and annotations, to present information.	1.	Select and construct appropriate graphs and charts, using appropriate scales and annotations to present information.	
2.	Interpret cross sections and transects.	2.	Effectively present and communicate data	
3.	Use and understand coordinates, scale and distance.	3.	Extract, interpret, analyse and evaluate	
4.	Extract, interpret, analyse and evaluate information.		information.	
5.	Use and understand gradient, contour and spot height (on OS and other isoline maps).			
6.	Describe, interpret and analyse geo- spatial data presented in a GIS framework.			
Maj	os to be studied:	Gra	phs and charts to be studied:	
Atla	s maps	Bar	graphs (horizontal, vertical and divided)	
OS	maps (1:50 000 and 1:25 000 scales)	Hist	ograms (with equal class interval)	
Bas	e maps	Line	graphs	
Cho	propleth maps	Sca	ttergraphs (including best fit line)	
Isol	ine maps	Disp	persion graphs	
Flo	w line maps	Pie	charts	
Des	ire-line maps	Climate graphs		
Sphere of influence maps		Proportional symbols		

Thematic maps	Pictograms
Route maps	Cross-sections
Sketch maps	Population pyramids
	Padial graphs
	Taulai graphs
	Rose charts

With respect to **numerical** and **statistical** skills, learners should be able to:

- 1. Demonstrate an understanding of number, area and scale.
- 2. Demonstrate an understanding of the quantitative relationships between units.
- 3. Understand and correctly use proportion, ratio, magnitude and frequency.
- 4. Understand and correctly use appropriate measures of central tendency, spread and cumulative
- 5. Frequency including, median, mean, range, quartiles and inter-quartile range, mode and modal class.
- 6. Calculate and understand percentages (increase and decrease) and percentiles.
- 7. Design fieldwork data collection sheets and collect data with an understanding of accuracy, sample
- 8. size and procedures, control groups and reliability.
- 9. Interpret tables of data.
- 10. Describe relationships in bivariate data.
- 11. Sketch trend lines through scatter plots.
- 12. Draw estimated lines of best fit.
- 13. Make predictions; interpolate and extrapolate trends from data.
- 14. Be able to identify weaknesses in statistical presentations of data.
- 15. Draw and justify conclusions from numerical and statistical data

With respect to **formulating enquiry and argument**, learners should be able to:

- 1. Deconstruct, interpret, analyse and evaluate visual images including photographs, cartoons, pictures and diagrams.
- 2. Analyse written articles from a variety of sources for understanding, interpretation and recognition of bias.
- 3. Suggest improvements to, issues with or reasons for using maps, graphs, statistical techniques and visual sources, such as photographs and diagrams

Source: GCSE Geography A (Geographical Themes) specification, page 13 and 14 <u>https://www.ocr.org.uk/Images/207306-specification-accredited-gcse-geography-a-j383.pdf</u>, GCSE Geography B (Geography for Enquiring Minds) specification, page 17 and 18 <u>https://www.ocr.org.uk/Images/207307-specification-accredited-gcse-geography-b-j384.pdf</u>

Fieldwork skills from GCSE Geography

Students take part in two fieldwork opportunities which include physical and human contexts as part of GCSE Geography. This gives them knowledge of the Geographical enquiry method on which the Independent Investigation (NEA) builds at A Level. For example, students will have investigated geographical questions and should be able to present and analyse data, as well as reflect on limitations of their investigations.

Fieldwork skills

Geographical fieldwork may be defined as the experience of understanding and applying specific geographical knowledge, understanding and skills to a particular and real out-of-classroom context. In undertaking fieldwork, learners practise a range of skills, gain new geographical insights and begin to appreciate different perspectives on the world around them. Fieldwork adds 'geographical value' to study, allowing learners to 'anchor' their studies within a real world context. Fieldwork must be undertaken:

- outside the classroom and beyond the school grounds
- on at least two occasions
- in contrasting locations
- in both **physical** and **human** geographical contexts.

The value of fieldwork goes beyond the aim of collecting primary data. The understanding generated from experiencing geographical concepts, processes and issues in the real world can be illuminating for learners. The investigative process goes beyond data collection, with other key aspects including the presentation and analysis of results, drawing conclusions and critically reflecting on the process.

The following areas of fieldwork will be assessed, through both learners' own experiences of fieldwork and unfamiliar contexts:

- i. understanding of the kinds of question capable of being investigated through fieldwork and an understanding of the geographical enquiry processes appropriate to investigate these
- ii. understanding of the range of techniques and methods used in fieldwork, including observation and different kinds of measurement
- iii. processing and presenting fieldwork data in various ways including maps, graphs and diagrams
- iv. analysing and explaining data collected in the field using knowledge of relevant geographical case studies and theories
- v. drawing evidenced conclusions and summaries from fieldwork transcripts and data
- vi. reflecting critically on fieldwork data, methods used, conclusions drawn and knowledge gained.

Source: GCSE Geography A (Geographical Themes) specification, page 15 <u>https://www.ocr.org.uk/Images/207306-specification-accredited-gcse-geography-a-j383.pdf</u>, GCSE Geography B (Geography for Enquiring Minds) specification, page 19 https://www.ocr.org.uk/Images/207307-specification-accredited-gcse-geography-b-j384.pdf

Sources to support students without GCSE Geography

Students taking Geography A Level (H481) who have not completed a Geography GCSE qualification could be given exercises from the following resources to enable them to catch up and practise these skills.

Resources

OCR have a selection of geographical and fieldwork skills resources available via the <u>Planning and</u> <u>Teaching webpage</u>:

Embedding fieldwork skills

Embedding geographical skills

Geographical skills - charts and graphs

Geographical skills - Maps

The Field Studies Council has excellent resources for geographical enquiry

Other sources:

BBC Bitesize

Seneca Learning

Teach It Geography



Chapter 2.1 – Measures of central tendency

When analysing data, descriptive statistics are used to **describe** the basic features of the data, they provide a **summary** of the results and are the first step in any data analysis.

There are two types of descriptive statistics: measures of central tendency and measures of dispersion as shown below.

Descrip	tive Statistics
Measures of central tendency	Measures of dispersion
Mean	Range
Median	Variance
Mode	Standard Deviation

A **measure of central tendency** is a single value that attempts to describe a set of data by identifying the **central** position within that set of data.

Measures of dispersion describe the spread of data around a central value.

Measures of central tendency

The **MEAN** is the average of the numbers. It is calculated by adding up all the scores and dividing by the total number of scores.

For example,

6 + 9 + 9 + 13 + 15 + 21 + 24 + 24 + 28 + 32 = 181

The mean = 181/10 (as there are 10 scores) = 18.1

The **MEDIAN** is the middle number. It is calculated by finding the middle score after placing all the scores in numerical order.

If there is an odd number the median is the middle number.

For example,

4, 7, 8, 9, 14 -21, 28, 29, 34

If there is an even number of results, the median is halfway between the two central numbers.

The **MODE** is the value that appears most frequently in a set of data.

When there are two numbers that appear the most frequently, we call this bimodal.

For example,



The modes are 9 and 24

There may be no mode if no value appears more than any other.

Similarly, there may also be three modes (trimodal) or four or more modes (multimodal)

Choosing measures of central tendency

Measure of central tendency	Definition/how to calculate	When it is appropriate to use	When it is not appropriate to use
Mean	All values in the data set are added together and divided by the number of values.	Every value in the data set is included in its calculation so it is representative of the data. It can be calculated with continuous and discrete numeric data.	When there are extreme values or outliers, the mean can be skewed. The mean cannot be calculated with categorical data, as the values cannot be summed.
Median	The middle value of an ordered data set.	When there are extreme values the median is less affected than the mean. It is the preferred measure of central tendency when the distribution is not symmetrical.	It is less sensitive to variations in the data, so may not present a true picture. The median cannot be calculated with categorical data, as the values cannot be ordered.
Mode	The most frequently occurring value in the data set.	When there is frequency/categorical data, as the others are not appropriate.	There may be no modal value or several.

Advantages and Disadvantages of measures of central tendency

Measure of Central Tendency	Advantages	Disadvantages
Mean	Gives an accurate summary where the data has a normal distribution. Useful as an intermediary step for calculating other statistical measures e.g. standard deviation.	Distorted by extreme values. If the data is skewed positively or negatively it will be unrepresentative of the values in the data set. It is also unreliable if the data set is small.
Median	Not affected by extreme values and each value is given equal weight irrespective of its value. It can indicate skew when compared to the mean. If the mean > median = positive skew, if median > mean = negative skew.	Cannot be used for further calculations except the Interquartile range. Does not give any information on the spread of values within the data set. It can be misleading, for example, because data sets with very different ranges can have the same median.
Mode	Simple to find.	It is not based on the whole data set unlike the median and mean.

Standard deviation

Method to calculate the standard deviation

Calculate the mean of the data set.

Calculate the difference between each value in the data set and the mean.

Square each difference from the previous step, to eliminate negative values.

Total the squared differences.

Divide this by the number of values, minus one.

Calculate the square root.



What does the standard deviation show and why is it useful to measure

dispersion?

The larger the standard deviation the greater the variation from the mean. If there is a low standard deviation this indicates that the values in the sample are close to the mean value.

In the formula n - 1 is used instead of n in the denominator, as this produces a more accurate estimate of a population's standard deviation.

Standard deviation (SD) is a useful measure of dispersion because if the observations are from a normal distribution, then 68% of observations lie within \pm 1 SD of the mean, 95% of observations lie within \pm 2 SD of the mean, and 99.7% of observations lie within \pm 3 SD of the mean.

What are the limitations of the standard deviation?

If the data is not normally distributed, but is skewed, it is not appropriate to use SD to measure dispersion.



Examples of normal and skewed distributions

Source: https://www.geoib.com/normal-distribution.html

When done manually the calculation can be time consuming.

The standard deviation can only be compared between samples of comparable populations, for example you cannot compare a SD for litter layer depth with a SD for soil pH.

Student Activity 1 answers – Comparing socioeconomic place profiles

Specification: 2.1 Changing Spaces, Making Places: 2.1.1.a local place profiles, 2.1.3 Economic change affecting patterns of social inequality in places.

Investigating Economic Change in Cambridge and Middlesbrough

A Geographical investigation compared the socio-economic profile of two UK cities of similar sizes, Middlesbrough (population 138,000, 2011 Census) and Cambridge (population 123,000, 2011 Census).

Middlesbrough was dominated by iron and steel production in the 20th Century and is located on the Tees River. It also had a successful shipbuilding industry. Since 1960 the population has declined as demand for steel fell and global competition has made the iron and steel plant uncompetitive. However, since deindustrialisation occurred Teeside University has had an important influence and is famed for its digital animation research. As well as this the town retains some engineering and manufacturing.

Cambridge's knowledge-based economy has thrived in post-industrial Britain. The city had the fastest growing economy in the UK in 2017. This is partly due to the presence of Cambridge University and Anglia Ruskin University supporting innovation and providing well qualified graduates into digital, R&D and biotechnology sectors. Many multinationals such as Microsoft Research, Apple and Amazon have located to this city since 2010 leading to a strong local multiplier effect.

Data from different areas of the cities was collected on the % employed in professional occupations and is displayed below.

Cambridge, Cambridgeshire	Middlesbrough, North Yorkshire
% of people employed in professional occupations	% of people employed in professional occupations
42.8	6.5
37.1	36.2
41.6	22.5
34.8	5.4
63.2	22.1
7.7	6.5
9.9	12.6
23.8	18.6
34.8	3.4
29.9	3.3

Source: Oliver O'Brien & James Cheshire (2016) Interactive mapping for large, open demographic data sets using familiar geographical features, Journal of Maps, 12:4, 676-683 DOI: 10.1080/17445647.2015.1060183

1. Calculate the measures of central tendency for the above set of raw data.

	Mean	Median	Mode
Cambridge	32.6	34.8	34.8
Middlesbrough	13.7	9.55	6.5

2. What do these results show? What conclusions can be drawn from the measures of central tendency?

Cambridge has higher mean, median and mode for the % of people employed in professional occupations. The mean and median are very similar in Cambridge whereas in Middlesborough the difference between the mean and median is bigger suggesting that there may be more skew in the data.

In Middlesborough the mean value is greater than the median value, so the data is positively skewed. Middlesborough's mean employment in professional sectors is less than half that of Cambridge.

3. Suggest two reasons why the locations show these differences.

The reasons for these differences could include:

Historical differences in the industrial history of the two locations, notably Middlesborough where employment had been focussed on steel making, shipbuilding and chemical industry. The deindustrialisation of the region since 1960s led to refocussing of the economy on health care, Teesside University and digital animation.

Cambridge did not experience deindustrialisation in the same way, due to very little manufacturing industry in the city. Since 1960 Cambridge has attracted investment in hi tech and biotech sectors, developing the Cambridge Biomedical Campus where professional jobs dominate. It has two universities, Cambridge University and Anglia Ruskin University, as well as many multinational companies like Microsoft Research with many employees who have professional qualifications.

Student Activity 2 answers

Specification: Earth and Life Support Systems: 1.2.3 Change over time in carbon cycle, 1.2.4b Global management strategies to protect the carbon cycle

Emissions of Carbon dioxide per capita per year 2017

North A	merica CO ₂ Emissions	Asia (CO ₂ Emissions
Country	Emissions (tonnes CO ₂ per capita per year)	Country	Emissions (tonnes CO ₂ per capita per year))
USA	16.24	South Korea	12.08
Canada	15.64	Taiwan	11.49
Bahamas	6.49	Japan	9.45
Barbados	4.63	China	6.98
Mexico	3.8	Thailand	4.79
Cuba	3.18	Vietnam	2.08
Dominican Republic	1.98	India	1.84
Haiti	0.27	Cambodia	0.5

Source: OWID based on the Global Carbon Project; Carbon Dioxide Information Analysis Centre (CDIAC); Gapminder and UN population estimates

1. Calculate the North American and Asian mean emissions per capita.

North America = 6.53 tonnes CO₂ per capita per year

Asia = 6.15 tonnes CO2 per capita per year

2. Calculate the median North American and Asian emissions per capita.

North America = 4.22 tonnes CO₂ per capita per year

Asia = 5.89 tonnes CO₂ per capita per year

3. Calculate the range in CO₂ emissions per capita.

```
North America = 15.97 tonnes CO<sub>2</sub> per capita per year
```

Asia = 11.58 tonnes CO₂ per capita per year

4. Suggest reasons why the carbon emissions per capita vary within world regions.

Within world regions the level of development is not even. For example, Haiti as an LIDC has a low GDP and is affected by poverty, natural hazards, and has a lack of infrastructure and investment in electrification leading to very low carbon emissions. By contrast the USA and Canada has emissions which are 60 times higher than in Haiti due to emissions from manufacturing industry, food production, transport and domestic use.

5. In countries with high emissions per capita suggest possible management strategies to reduce this.

Mitigation strategies could include:

- Lowering emissions from manufacturing, food production and domestic activity
- Reducing the reliance on fossil fuels to generate electricity
- Increasing investment in renewable energy technology to prevent emissions
- Increasing use of low carbon transport, electric vehicles, bicycles
- Increasing carbon sinks e.g. afforestation, restoration of peatlands

Student Activity 3 answers

An investigation of carbon storage in deciduous and coniferous tree plantations in Thetford Forest, Norfolk was undertaken. One of the variables collected was the depth of leaf litter layer. The litter depth indicates the rate of decomposition of organic matter and its depth will indicate the balance between accumulation of leaf litter and decomposition of organic matter.

Sample number	Leaf litter depth (cm)	Deviation from the mean	Squared deviation from the mean
		$(x-\overline{x})$	$(x-\overline{x})^2$
1	1.5	-4.83	23.28
2	5.0	-1.33	1.76
3	4.4	-1.93	3.71
4	8.9	2.58	6.63
5	10.2	3.88	15.02
6	11.3	4.98	24.75
7	6.1	-0.23	0.05
8	4.0	-2.33	5.41
9	5.0	-1.33	1.76
10	7.0	0.68	0.46
11	2.0	-4.33	18.71
12	10.5	4.18	17.43
I	1	Sum:	

1. Calculate the mean.

Mean = 75.9/12 = 6.33

2. Calculate the standard deviation.

$$\sigma = \sqrt{\frac{\sum (x - \overline{x})^2}{n - 1}}$$

SD = √(118.94/(12-1)) = 3.29



118.94



Chapter 2.2 – Dispersion: Interquartile range

What is dispersion?

Dispersion means measuring how variable the data is within a sample.

What are dispersion graphs?

Dispersion graphs show visually the spread of values in a data set.

Each value in the data set is plotted as an individual point against a vertical scale.

If a horizontal axis is included, it will have labels for each data set; these can be quantitative (numeric) or qualitative (descriptive).



Comparison of birth rates in East (1) and West (2) China

Source: Birth rate data: https://en.wikipedia.org/wiki/Demographics_of_China

The data on each dispersion graph can be divided into four equal parts called **QUARTILES**. This is used to show the positions of the median and upper and lower quartiles.

Q1 is the LOWER quartile (25% of the values in the sample are below this)

Q2 is the MEDIAN and (50% of the values in the sample are above/below this)

Q3 is the UPPER quartile (75% of the values in the sample are below this)

The **INTER-QUARTILE RANGE** (IQR) is a measure of dispersion and is calculated by finding the difference in the quartiles:

IQR = Q3 - Q1 or IQR = UQ - LQ.

A high IQR means the data is very dispersed, while a low IQR means the data is less dispersed.

Recap: What is the median?

The median value is the middle value of the distribution. Half the values of the sample are lower and half are higher than the median.

When the values are ranked from highest to lowest (or vice versa), the rank of the median is given by the formula: (n+1)/2, where n = number of values.

Worked Examples: How to calculate the IQR

 $\frac{n+1}{2}$

Median (Q2) =

Lower Quartile (Q1 or LQ) = $\frac{n+1}{4}$

Upper Quartile (Q3 or UQ) = $\frac{3(n+1)}{4}$

Where *n* is the number of data values in the data set.

Interquartile Range (IQR) = UQ - LQ

(b) Study Table 1 which shows mean rates of shoreline retreat for 9 east coast states in the USA.

Mean rate of shoreline retreat (m/yr) 0.4 0.5 0.9 1.0 1.5 4.2 0.6 2.0 0.1
--

Table 1: Mean rate of shoreline retreat for 9 east coast states in the USA

(i)	Calculate the median for the data shown in Table 1 . You must show your working.	[2]
(ii)	Calculate the interquartile range for the data shown in Table 1 . You must show your working.	[4]

Source: OCR H481/01 QP June 2018 Q1

- 1 Order the values from highest to lowest: 0.1, 0.4, 0.5, 0.6, 0.9, 1.0, 1.5, 2.0, 4.2
- 2 n = 9, so the median value is $(9 + 1)/2 = 5^{\text{th}}$ value 5^{th} value from the ordered dataset = 0.9 Median = 0.9
- 3 The interquartile range for the data shown in Table 1 can then be worked out. Lower quartile = $(9 + 1)/4 = 2.5^{\text{th}}$ value Between 2nd and 3rd values = (0.4 + 0.5)/2 = 0.45LQ = 0.45 Upper quartile = $3(9 + 1)/4 = 7.5^{\text{th}}$ value Between 7th and 8th values= (1.5 + 2.0)/2 = 1.75UQ = 1.75 Interquartile range = Upper quartile – Lower quartile = 1.75 - 0.45 = 1.3

IQR and fieldwork data

With fieldwork data sets it is useful to use Excel to create Box and Whisker plots showing the range as a vertical line and the IQR as a box.

Example of a box and whisker graph showing the differences in Environmental Quality Score (EQS) between the north and south of the Royal Borough of Kensington and Chelsea.



What are the advantages and disadvantages of dispersion graphs?

Advantages	Disadvantages
Visually effective to show the spread of a data set	Needs data set of >20 variables to work best
Can easily compare dispersion of values between two locations	Comparison can only be made if both locations plotted on the same scale
Clustering can be seen easily	Data outliers can lead to scaling problems
Quartiles can be added (Q1-Q3) to increase geographical understanding	Does not show a causative relationship, as only one variable plotted
Data range is easily identifiable	Does not show comparison through time

Dispersion graphs and fieldwork data

If you have more than one distribution and you want to compare them to see if there is a difference between them, two or more can be drawn side by side against the same scale. The positions of the median in relation to the quartiles can then be compared.

If there is no overlap between the interquartile ranges of the distributions, you can be confident that the distributions come from statistically different populations (Compare Data Sets 1 and 2 below).



Similarly, if the medians lie inside the interquartile range of the other distributions and there is a lot of overlap between the interquartile ranges, you can be confident that the distributions come from the same statistical population.

Student Activity answers

1. Plot the dispersion graphs for Years of Life Lost (YLL) due to Lung Cancer in the two regions of China given in the table.

Draw the two graphs side-by-side with the same scale so you can easily compare them.



2. Locate Q1, Q2 and Q3 on the graphs and draw box and whisker plots.

North and West China Q1 = 450, Q2 = 570, Q3 = 860 South and East China Q1= 665, Q2 =715, Q3= 780



3. Describe the graphs using median, range and Interquartile range (IQR).

In North West China the range in YLL (1200 -140) is much greater than in South and East China (940-480).

The median is lower in North West China (570) compared to (715) in South and East China

In North West China there is a greater dispersion of values and so the IQR is greater (410), whereas in South and East China the IQR is much smaller (115) showing less dispersion.

4. Suggest reasons why the YLL due to lung cancer might have the differences shown.

Possible reasons for the pattern shown:

Lower awareness of risks of tobacco abuse in North West China

Higher tobacco use or other airborne pollutants in NW China

Better health surveillance and monitoring in South and East China

Better health awareness and declining smoking rates in South and East China

Years of Life Lost due to Lung Cancer

South and	East China	North and West China	
Province	YLL from lung cancer (per 100 000 pop)	Province	YLL from lung cancer (per 100 000 pop)
Beijing	520	Ningxia	500
Hainan	510	Heilongjiang	1200
Guangdong	680	Jilin	740
Shandong	940	Inner Mongolia	670
Hebei	700	Shanxi	610
Fujian	730	Gansu	400
Zhejiang	720	Shaanxi	500
Henan	710	Qinghai	440
Tianjin	890	Liaoning	990
Anhui	720	Xinjiang	450
Hubei	820	Sichuan	910
Jiangsu	740	Guizhou	570
Guangxi	650	Tibet	140
Shanghai	480	Yunnan	560
Jiangxi	700	Chongqing	860
Hunan	870		

Years of Life lost. This is a measure of years of potential life lost due to premature death. The higher the number the more mortality due to this cause in the province in China. YLL is often used to plan direct and indirect health interventions.

Source:

Mortality, morbidity, and risk factors in China and its provinces, 1990–2017: a systematic analysis for the Global Burden of Disease Study 2017, Lancet 2019; 394: 1145–58,

https://www.thelancet.com/journals/lancet/article/PIIS0140-6736(19)30427-1/fulltext http://creativecommons.org/licenses/by/4.0/



Chapter 3.0 – Sampling and sampling errors

What is sampling?

Sampling is a sub-set of items taken from the whole population (all the data available).

It is used when:

- a) the population is too large to study each individual;
- b) time is limited; or
- c) collecting data is destructive of a physical environment and you are trying to minimise damage.

Sampling tries to ensure that the sample has the following characteristics:

- **Unbiased**: the mean and standard deviation of the sample is neither larger nor smaller than the values for the whole population.
- **Precise**: it provides an accurate estimate of the population characteristics. It does not distort patterns/trends and does not exaggerate anomalies.
- Is large enough to produce conclusive results in terms of statistical significance.
- Can be easily collected within the time and by researchers available.

What are the key components of sampling?



Sampling techniques commonly used in Geographical investigations include random, systematic, stratified and opportunistic techniques.

Spatial **sampling strategies** can vary by type, e.g. grid, point or transect, depending on the type of investigation and its purpose.

Linear Area Point Transect line of sample

Sampling strategies for spatial sampling

Summary of Geographical Sampling Techniques

Type of sampling	Method	Advantages	Disadvantages
Random	Use random number generator to produce co-ordinates or locations.	Least biased because every individual has equal chance of being selected. Relatively quick and easy to select sample sites.	May not take samples from whole survey area. Important variations may not be sampled and therefore you may not obtain a truly reliable sample. Theoretically the same individual could be selected more than once.
Systematic	Sampling occurs at fixed intervals. Samples are evenly spaced e.g. every 100m along a transect.	 Quick and easy method in human and physical environments. Samples taken from all parts of the survey area so the whole area is covered. No individual is selected more than once. The fixed interval can be chosen to suit time and available resources. 	The regular interval may miss an important variation e.g. if sampling across a beach the sampling frequency could coincide with beach cusps. It is possible that a systematic sample could pick up an evenly spaced characteristic e.g. path or road which means the sample is unreliable because it over- emphasises the importance of an intermittent feature.

Type of sampling	Method	Advantages	Disadvantages
Stratified	When the study area includes significant subsets, then a number of samples is taken from each subset in line with the relative importance of each subset. e.g. If 75% of the land- use is retail establishments and 25% leisure facilities then a sample size of 30 should have 22 retail and 8 leisure.	Can be important where gender and its effect on place perception or attachment is being examined. Is a good way to ensure your data sample is representative of the total population.	May be difficult to get background data to calculate the proportions. Requires access to relevant secondary data. Can introduce bias because researcher selects predetermined factors as being important, e.g. land use or age/gender of population. To find out what the typical subsets in the population are you may need to carry out pilot surveys.
Opportunistic	Samples are only taken from areas which are safe or accessible. In a questionnaire you would ask any willing members of public and not select for gender or age.	Practical method: quick / easy and safe. Avoids hazardous areas.	 Will not take samples from the whole survey area so important variations may not be sampled. May not obtain a truly representative sample. Bias is introduced – e.g. if you sample mid-morning in city centre you are likely to under-represent the views of full time workers.

Sampling Terminology

Sampling Term	Meaning
Sampling frame	The study area or group from which the sample is selected, e.g. area on an OS map, a ward within a borough, an electoral register.
Target population	The total number of data points, e.g. individuals, pebbles, streets, from which the sample is taken.
Sampled population	The group of data points from the target population that have been sampled.
Sample size	The number of measurements in the sample. For further statistical analysis, this is often taken to be a minimum of 30.
Population parameter	A true summary measurement of the characteristics of the target population, e.g. mean size of all the pebbles on a beach. If the parameter is based on a sample, it is only an estimate.
Bias	This occurs when the sample measurement over- or under-estimates the population parameter. It may be introduced unconsciously, e.g. including certain places because they are more accessible or interviewing a certain age group/ gender of shoppers because of the time of day/day of the week.
Representative sample	A sample that minimises bias.
Spatial sampling	Point sampling: selection of a series of specific points within an area. Line sampling: sampling along a line through, for example a city or across a sand dune system. The "line" could be a street, a transect across the sand dunes, etc. Area sampling: e.g. selection of sample squares.

Sampling Errors

- 1. **Random errors**: these are caused for example when a researcher misreads a measurement, e.g. on a light meter in a forest or a clinometer reading on the beach. This will create errors in the sample population. This type of error can be minimized if repeated measurements are made.
- 2. **Systematic errors**: these occur for example when equipment being used to sample the variable has not been calibrated correctly, e.g. a weighing balance that has not being zeroed correctly between the samples.
- 3. **Sampling Bias**: this is where the population of the sample has been selected/collected in a way which means that the sample is non-random, because not all individuals or instances in the population were equally likely to be selected. For example, surveys are often answered by a self-selecting population. Evidence suggests that the populations responding to online, face to face and telephone surveys are more likely to be opinionated and have strong views which may confirm researcher's questions. This means that those who have fewer strong views may be under-represented.

Student Activity 1 answers



Southwold Beach, Suffolk

1. Suggest a suitable sampling strategy to investigate the variation in beach sediment and angle perpendicular to the shoreline.

To ensure the results are representative set up a sampling frame – the area should include shoreline along a representative stretch of the coastline – for example here, taking into account the possible variation due to groynes, at least a 300m long stretch is indicated.

To ensure a representative sample a systematic sampling strategy is indicated, collecting samples or photos of sediment every 1-2m along a transect line.

The beach angle should also be collected at regular intervals using a systematic strategy, e.g. every 1-2 m with automatic level or clinometer.

Student Activity 2 answers



Brick Lane, London

- 2. Identify the different types of sampling strategies (listed A-E below) and suggest improvements:
 - A: A land use survey which maps the land use of every third retail unit along Brick Lane

Systematic survey, but not useful as omits units and over one road this would not be representative of the retail functions on this road.

B: A pedestrian/footfall survey for 10 minutes in every 30 mins.

A systematic survey but does not say how many 30 min periods are being considered. This would not be viable as a sampling strategy if it was for hours and hours, it is also wasteful of 20 mins and there is no clear justification for it.

C: A questionnaire to shoppers which asks the first available 50 people at midday on Saturday.

An opportunistic sampling strategy but may not be representative of weekday populations and timing might increase the number of longer distance visitors to the area that are sampled.
D: A bipolar survey on perceptions of environmental quality. Locations for the participants to take part in the survey are determined using a random number generator to give a distance from the start of the road.

Bipolar surveys measure variables on a scale where the ends of the scale are opposites, for example:

	-2	-1	0	1	2	
Area has						Area has
no green						ample green
space						space

This is an example of bipolar fieldwork scale: bipolar fieldwork scale

An opportunistic sampling strategy at randomly spatial locations, this could avoid researcher bias in collecting all responses around busy parts of the road, but it could also lead to clustering of locations where the responses are made.

E: An environmental quality assessment of the retail and residential area around Brick Lane, Tower Hamlets. The proportion of retail and residential frontage is calculated using Google Street View and then the survey is carried out in locations related to these proportions. The locations are point samples taken looking due East.

A stratified sampling strategy which will take into account different types of land use in proportion to the occurrence in the urban environment. The survey does not say how the point samples are selected in the areas or how retail/residential streets will be selected and so it is vague



Chapter 4.1 – Frequency distributions: lines, curves and skew

Frequency distributions

Frequency is used to refer to the number of times something occurs in a given sample. Frequency distribution is the way in which the frequency varies within a population. Frequency distributions are often shown graphically.

To display larger data sets effectively the data is grouped into classes and displayed in tables. For example, for a population these could be age categories, for beach sediments these might be phi sizes.

How to generate a frequency table

It is important to ensure that the dispersion of the values in the sample are represented clearly by the classes chosen. If too few classes chosen, the dispersion of values will be impossible to see clearly.

Working out the classes and class width

Calculate the maximum number of classes = square root of the number of data values (\sqrt{n})

Calculate the class width = range in data values divided by number of classes.

Example

- 1. Work out number of classes For example, a researcher collects age data from 35 participants. The data set has a range of 47 (with the youngest aged 18 and oldest aged 65. Therefore, the maximum number of classes = $\sqrt{35}$ = 5.92 (rounded up to 6)
- 2. Work out the class width Class width = $47/6 = 7.8 \approx 8$
- 3. Group data There are 6 classes and the class width is 8 so suitable classes could be chosen as:

18-25, 26-33, 34-41, 42-49, 50-57, 58-65

The age data can then be grouped into these classes to produce a frequency table.

Histograms

Histograms plot frequency data on the y-axis and display a continuous series of data, in groups, on the x-axis. The value of each bar is represented by its area. Often for ease of reading the classes on the x axis are equal in width. For example, field data shows measurements of the a axis of pebbles found on a rocky shoreline to the nearest cm and displayed in the table below.

Length of the a axis (cm) to nearest cm	Frequency
2≤ - <4	8
4≤ - <6	7
6≤ - <8	9
8≤ - <12	3
12≤ - <16	2



The data above is continuous data. The lengths are recorded to the nearest cm and therefore the groups should reflect this rounding.

Length of the a axis (cm) to nearest cm	Frequency
1.5≤ - <3.5	8
3.5≤ - <5.5	7
5.5≤ - <7.5	9
7.5≤ - <11.5	3
11.5≤ - <15.5	2

This data can be plotted as a histogram. When plotting note that the last two groups are larger than the first three, this must be taken into account when plotting – the area of the bars must be proportional to the frequency.

To account for this, frequency density can be plotted on the y-axis.

$$Frequency \ density = \frac{Frequency}{Class \ width}$$

As the most common class width is 2cm a good choice for the frequency density is 'frequency/2cm'.

Length of the a axis (cm) to nearest cm	Frequency	Frequency density/2cm
1.5≤ - <3.5	8	8
3.5≤ - <5.5	7	7
5.5≤ - <7.5	9	9
7.5≤ - <11.5	3	1.5
11.5≤ - <15.5	2	1

The results can then be plotted:



A histogram to show the length of a axis of clasts in pebble beach sample

Frequency distribution curves

Frequency distributions are commonly shown as a line (usually a curve) called a **frequency distribution curve**, plotted through the **mid-point** of each bar.



Frequency distributions and skew

Frequency distributions from large sample sizes, for example heights, IQ or blood pressure of large populations frequently show a **normal distribution** or bell curve. When the mean and standard deviation (σ) of a sample is known, the normal distribution can be described mathematically. So for example, 68.27% of observations will be within one standard deviation of the mean, and 95.45% within two standard deviations of the mean. The figure below illustrates that very few values in a normally distributed sample have extremely high or low values: 0.03% fall outside 3 standard deviations.



In physical and human geography investigations there often key reasons why a normally distributed frequency curve is unlikely. The distribution curve may be flattened or sharpened depending on processes or factors affecting the variable.

Examples of this include:

Economic processes

If a frequency distribution curve for net income in a given country showed a flattened curve this could indicate a stringent tax redistribution system, reducing the peak in the middle incomes.

• Physical Processes

In a desert, wind-blown sands are concentrated in a narrow range of grain size because heavier pebbles are not deflated by wind and fine dusts are carried beyond the desert, meaning that the frequency distribution curve for wind-blown sands is narrow and steep sided.

Disease transmission processes

In a country with marked wet seasons, such as Ethiopia, the number of cases is not normally distributed throughout a year, instead the peak cases occur when the wet season allows the mosquito vector to breed.

Skewed distributions

When a distribution is not symmetric it is referred to as a skewed distribution.

For example, in the natural environment sediments deposited in low and high energy coastal environments show differences in sorting and this can be seen as producing skewed distributions. In high energy environments the fine sediments can be winnowed offshore or even blown away leading to a greater proportion of pebbles and shingle and less sand. This gives a negatively skewed distribution, as shown below – more sediments are found in the larger classes.



Negative skew

However, in low energy environments large particles may be absent or there may be a concentration of smaller particles which can typically be moved at lower energy levels. This gives a positively skewed distribution, as shown below – more sediments are found in the smaller classes.



Positive skew

Processes in other environments can also show skewed distributions. For example, glacial environments may deposit sediments with a coarsely skewed distribution.

Cumulative frequency diagrams

Frequency data can also be plotted as a cumulative frequency curve. The cumulative frequency is a running total of the frequencies in a frequency table.

For example, the table below shows the number of visitors each month to the British Museum, London in 2019. The cumulative number is calculated by adding up the number of visitors for the current and all preceding months, e.g. the cumulative number for March is found by adding up the figures for January, February and March. The cumulative percentage is calculated by dividing the cumulative number by the annual total number of visitors (~6.2 million).

Month	No. of visitors (000s)	Cumulative No. of visitors (000s)	Cumulative % of visitors
January	448	448	7.2
February	470	918	14.8
March	494	1412	22.7
April	487	1899	30.6
Мау	547	2446	39.4
June	578	3024	48.7
July	688	3712	59.8
August	639	4351	70.1
September	447	4798	77.3
October	523	5321	85.7
November	442	5763	92.8
December	445	6208	100.0

Visitors to the British Museum, London in 2019

Source: https://www.gov.uk/government/statistical-data-sets/museums-and-galleries-monthly-visits



The points are plotted at the **upper-class boundary**. Cumulative frequency is plotted on the vertical axis.

How to find the median and quartiles

The lower quartile, median and upper quartile can be added to a cumulative frequency graph. Draw horizontal lines at 1/4 of the total frequency, 1/2 of the total frequency and 3/4 of the total frequency, to read an **estimate** of the lower quartile, median and upper quartile where the line intersects the x axis. The interquartile range can also be estimated from this, see chapter 2.2.

Student Activity 1 - answers

Specification Link: Disease Dilemmas 3.2.4.a Disease outbreak at a global scale

The figure below shows the daily deaths in the UK and Italy from the COVID-19 Pandemic for a two-week period in March 2020.



Daily deaths in the UK and Italy from the COVID-19

Source: World Health Organisation, 2020 https://covid19.who.int/

1. Suggest two advantages of presenting the data in this form.

Variation across time is easy to recognise and identify.

UK and Italy's death rate can be compared and the bars are placed next to each other rather than being plotted as a compound bar.

General rising trend in each country can be observed.

2. Suggest two limitations with the data presented for comparing mortality from COVID-19 in the UK and Italy.

No information on why the death rate is higher in Italy than UK.

Does not take into account the starting point of outbreak in each country, i.e. a significant factor in Italy's larger numbers is that by 14 March 2020 the COVID-19 outbreak had been ongoing in Italy for longer than in the UK.

Countries have different ways of recording deaths related to COVID-19 depending on their health systems, leading to over and under counting of the fatalities from the virus. e.g. some countries only counted deaths occurring in hospitals.

3. Identify two disadvantages in the presentation of the data.

The data for the UK is compressed on the x axis due to Italy's relatively large numbers – this makes seeing variation in the UK data difficult.

The source of the data should be included

Since the 2020 pandemic lasted for an extended period this data may not be representative of the whole outbreak in the countries shown.

Student Activity 2 - answers

Specification Link: 2.2.2.1 Global Migration: What are the current spatial patterns in the numbers, composition and direction of international migrant flows, including examples of both inter-regional and intra-regional.

Kutupalong camp, Cox's Bazar, Bangladesh has over 600,000 Rohingya refugees and is the world's largest refugee camp. A large and sustained forced migration from Myanmar has driven this stateless minority into Bangladesh. The UNHCR are monitoring arrivals and published the demographic profile as a frequency graph.

Study Fig 2 and answer the questions below

Fig 2: Demographic Profile of Refugees in Cox's Bazar, Bangladesh



Demographic Profile

Source: United Nations High Commissioner for Refugees https://data2.unhcr.org/en/documents/details/74676 Reproduced under Creative Commons Attribution 3.0 International License.

1. Suggest two ways in which the age profile could be improved?

Age categories are very uneven, and the working age population is large. For the children there are four age groups whereas there is no information on the breakdown of those over 60.

There are no absolute figures shown and so it would be hard for planners to determine school provision for example from the % of children 5-11.

There are very small differences between male and female and so it would also be valid to display the total population by age groups.

2. Suggest two reasons why the pattern shown could indicate forced and not voluntary migration?

Every age category is present indicating a significant push factor acting on the population

Children have migrated in family groups with their parents which is not typical of voluntary labour migration

The gender ratio M:F is only slightly distorted. Slightly more females could indicate male deaths in conflict. Labour migration would usually preferentially recruit male or female into specific job sectors.

Source: https://data2.unhcr.org/en/documents/details/74676

Student Activity 3 - Answers

Specification Link: Landscape Systems. Coastal landscapes 1.1.1.2a, Glacial Landscapes 1.1.2.2a Dryland Landscapes 1.1.3.2a

Source: OCR AS Level Sample Assessment Material (H081/01)

- 1 (a) Fig. 1 shows sediment size of beach material collected on two beaches.
 - (i) Using evidence from Fig. 1, compare and contrast the two sets of data.
 - (ii) Suggest reasons for the differences between the two samples in Fig. 1.

[4]

[3]

[4]

[3]

- 2 (a) Fig. 2 shows sediment size of material collected from a till sheet and from an outwash plain.
 - (i) Using evidence from Fig. 2, compare and contrast the two sets of data.
 - (ii) Suggest reasons for the differences between the two samples in Fig. 2.

3 (a) Fig. 3 shows sediment size of material collected from an alluvial fan and from a wadi.

- (i) Using evidence from Fig. 3, compare and contrast the two sets of data.
- (ii) Suggest reasons for the differences between the two samples in Fig. 3.

[4]

[3]



Fig. 1 - Sediment size of beach material collected on two beaches





Fig. 3 - Sediment size of material collected from an alluvial fan and from a wadi



1. Using evidence from Fig. 1, compare and contrast the two sets of data.

The distributions differ in shape as Beach B is more even but Beach A is almost bimodal.

There is a very similar mean.

The both have the same mode 100-120 mm.

2. Suggest reasons for the differences between the two samples in Fig. 1.

Different geology of sediment, sample A has more variation.

Wave energy determines geomorphic processes (e.g. rates of erosion), longshore drift and distance material travels.

Role of longshore or onshore drift grading material Impact of geomorphic processes on sediment size (e.g. attrition).

Distance from debris source, smaller material travels a greater distance (experiencing greater erosion).

Impact of storms or tides, causing different beach levels as suggested in A.

Human impacts such as beach replenishment.

Source of sediment, whether material is from terrestrial or offshore.

3. Using evidence from Fig. 2, compare and contrast the two sets of data.

The distributions differ in shape as the outwash plain is finer than the till sheet.

Till sheet has a higher mean.

Till sheet is uni-modal (100-120 mm) whereas outwash plain is bi-modal (0-20 mm and 20-40 mm) Till sheet has a higher mode (100-120 mm).

Till sheet is more negatively skewed to higher values.

4. Suggest reasons for the differences between the two samples in Fig. 2.

Outwash is finer as sorted and eroded by water. Till is coarser as less water sorting.

Different geology of sediment. Till sheet (e.g. clay, sand, gravels and boulders) and Outwash plain (e.g. from boulders to silt).

Outwash may have travelled some distance from source, so it is eroded via attrition.

Outwash is older so weathered down more.

Distance from glacier front, so outwash material is sorted.

Till is closer to the glacier front, only finer materials can be carried far from the glacial snout as energy falls.

5. Using evidence from Fig. 3, compare and contrast the two sets of data.

The distributions differ in shape as wadi is more even and alluvial fan has smaller material.

The mean of the wadi data is bigger.

The alluvial fan data is bi-modal (0-20 mm and 20-40 mm) whereas the wadi data is uni-modal (0-20mm).

The alluvial fan data is more positively skewed.

The alluvial fan data is more uneven with 3 groups with a frequency of 0.

6. Suggest reasons for the differences between the two samples in Fig. 3.

Different geology of materials, the larger material comprised of tougher more resistant rocks.

The conditions in which the alluvial fan and wadi were formed through the intensity of flow.

The alluvial fan is depositional whilst the wadi is more likely to be an erosional landform.

Distance from source of alluvial fan or wadi. The further from the source, the energy in the waterfalls, only finer materials are carried.

Age of the alluvial fan or wadi, the older landform the finer the material can be.

Role of other dryland processes e.g. wind in re–sorting deposited materials



Chapter 4.2 – Null hypothesis and significance testing

The Null Hypothesis

The **null hypothesis** is a statement that a researcher will continue to believe unless evidence is found to contradict it. The null hypothesis is often given the symbol H_0 .

The null hypothesis (H_o) is constructed as a statement that there is no difference (or relationship or association) between two data sets or variables.

For example, for the variables of 'beach gradient' and 'percentage of sand in the beach sediment', a null hypothesis might be:

 H_{\circ} : The beach gradient will show no decrease as the percentage of sand in the beach sediment increases.

A null hypothesis should always be accompanied by an **alternative hypothesis**. The alternative hypothesis will be true if the null hypothesis is found to be false. The alternative hypothesis is often given the symbol H_1 .

For our example above, an alternative hypothesis might be:

 H_1 : The beach gradient will become less steep as the percentage of sand in the beach sediment increases.

Significance testing

Geographers will often carry out experiments to test whether a null hypothesis is true or false. These experiments produce experimental results. But how does one assess whether the experimental results are actually due to some underlying cause rather than just being down to chance?

To allow for the effects of chance it is normal to assess experimental results to see if they are statistically significant. This can be achieved by setting a **significance level**. The significance level is often given the symbol of the Greek letter Rho (ρ).

The significance level quantifies the probability of the null hypothesis being false due to chance.

In geographical studies the significance level is normally chosen as either 5% (ρ = 0.05) or 1% (ρ = 0.01). The significance level is also known as the **rejection level**.

A 5% significance level means that there is only a 5% chance that the null hypothesis is false due to chance. This can also be stated as being 95% confident that a rejection of the null hypothesis has not occurred by chance.

For each statistical test published tables or graphs of **critical values** can be used to look up whether the results are statistically significant at the chosen significance level.

The critical value is used to decide whether the null hypothesis can be rejected.

One-tailed and two-tailed hypotheses

A **one-tailed** hypothesis test is used if we predict that the data will show a change in a particular direction, e.g. an increase or a decrease. A **two-tailed** hypothesis test is used when we predict that the data will show a difference, but we do not know the direction, e.g. whether it will be larger or smaller.

Example 1 – One tailed hypotheses

An investigation was carried out measuring beach gradients and percentage of sand on the beach.

A one-tailed alternative hypothesis might be:

Null hypothesis, H_o : The beach gradient will show no decrease as the percentage of sand in the beach sediment increases.

Alternative hypothesis, H_1 : The beach gradient will become less steep as the percentage of sand in the beach sediment increases.

The H₁ alternative hypothesis given above is an example of a one-tailed hypothesis because it predicts a direction to the change in the beach gradient.

Note that this hypothesis predicts a **correlation** between the beach gradient and the percentage of sand in the beach sediment and it is predicting this as a negative correlation (see Chapter 4.3, 4.4).

Example 2 – Two tailed hypotheses

An experiment was carried out measuring environmental quality score (EQS) at various distances from a city centre along a defined transect.

Null hypothesis, H_o : There will be no difference between the EQS and distance from the city centre along the transect.

Alternative hypothesis, H₁: There will be a significant difference between EQS and the distance from the city centre along the transect. (N.B. this is a two-tailed hypothesis)

A 5% significance level was chosen.

The EQS scores were obtained at 14 points along the transect and a Spearman's rank statistical test was performed on the results (see Chapter 4.4 for more on Spearman's rank).

The Spearman's rank value for the results was calculated to be 0.235.

The critical value for Spearman's rank at a 5% significance level for 14 data sets is 0.538.

See Critical Values Table in Chapter 4.4.

Since the Spearman's rank of the results is below the critical value this indicates that there is no statistically significant correlation between the distance from the city centre and the environmental quality score. Therefore, in this case the null hypothesis cannot be rejected.



Chapter 4.3 – Lines of best fit and scatterplots

Testing relationships between data variables

Geographical investigations often explore the relationship between variables in space and time. For example, variation in environmental quality vs distance, or temperature vs altitude each compare two variables. In these cases, graphs/scatterplots can be constructed, usually with the independent variable as the x axis.

The **independent variable** is the variable controlled by the researcher e.g. time between measurements, distance between measurements.

The **dependent variable** is the variable being studied by the researcher e.g. beach gradient, rate of flow.

If there is a trend in the data, a line of best fit (which may be a curve) should be drawn. A line of best fit must be drawn so that it achieves a balance of points above and below the line and minimises the distance of all data points from the line.

Common errors are:

- 1. To draw a line which connects all the data points or to force the line through the origin when this is not supported by the data.
- 2. To plot the independent and dependent variables on the wrong axes.

Dependent and Independent Variables

Example of independent variable	Example of dependent variable
Plot on x axis	Plot on y axis
Distance	Environmental quality
Time	Population size
Time	Number of cases of HIV
GDP per capita	Value of exports by month
Size of beach sediment	Beach gradient



Contexts in Geography

There are many opportunities when students can plot graphs in order to consider the relationship between two variables. For example, the distance from the city centre can be measured in GoogleMaps and Rightmove used to establish the average house price for selected roads at a distance from the city centre:

Distance from city centre (m)	0	200	400	600	1000	1200	1400
Average Houseprice (£)	650,000	615,000	600,000	550,000	525,000	425,000	410,000



Using a scatterplot to identify a correlation between two variables

Mathematical concepts

There are many types of correlation and in the absence of a mathematical procedure to calculate the correlation coefficient a lot of the interpretation comes down to judgement. The following graphs illustrate different types of correlation for two variables plotted against one another:





Perfect negative linear correlation

Quadratic correlation





No correlation

Weak positive linear correlation



From GCSE (9-1) Mathematics students may only be familiar with *line of best fit* when it is a straight line. However, just because the data is not in a straight-line does not mean that there is no correlation or *line of best fit*.

A weak negative or positive linear correlation occurs when there is a large spread of values around a line of best fit as shown above graphs 4 & 5. Where the correlation is weak there may be significant **outliers**, points which lie above or below the other points, and affect how well the best fit line explains the data shown. Outliers are common in experimental and field data due to issues of inaccurate measurement or a lack of precision (see Chapter 6.1).

Topic: Disease Dilemmas

Example: H1N1 Flu Pandemic, demonstrating a non-linear relationship between variables.



A quadratic correlation (graph 2 above) can exist where the values of the two variables increase and then decrease with respect to each other. An example of this is the H1N1 flu pandemic. The survival rate was high in young people and high in old people – the death rates were higher for the 25-64 age group leading to a lower survival rate in these groups (as shown below). This data was published in New Scientist: <u>Swine flu death rates article</u>

It is very important that students appreciate that *correlation does NOT necessarily imply causation*. Even if two variables display a high level of correlation it does not mean that there is a causal link between them. For example, the distance from the city centre is not causing the fall in house prices shown above, instead it is due to factors such as land value, access to key infrastructure and services, demand, and type of housing stock.

Having identified a positive or negative relationship there are several correlation coefficients which can be applied to establish the strength of the relationship, for example Spearman's Rank Correlation Coefficient (r_s) (See Chapter 4.4). This test can demonstrate if there is a statistically significant relationship but **will not prove** causation.

Student Activity Answers

Specification Link: Disease Dilemmas 3.2.3a Communicable Diseases

Source: H081 QP June 2019, Component 02, Qu 2C(i) and 2C(ii)

Study **Fig. 2**, a scattergraph showing the relationship between GDP per capita and the percentage of adults (aged 15–49) living with HIV in 2016.

Fig. 2 – Scattergraph showing the relationship between GDP per capita and the percentage of adults (aged 15–49) living with HIV in 2016.



Source: H081 QP June 2019, Component 02, Qu 2C(i) and 2C(ii) Fig 2 Adapted from www.cia.gov, CIA World Factbook

1. Using evidence from the scattergraph Fig. 2 describe the relationship between GDP per capita and the percentage of adults (aged 15–49) living with HIV. **[4]**

A03 skills

- Look for evidence of correlation (direction) 1 mark (\checkmark)
- Look at the strength of the relationship (shown by the slope of the line) -1 mark (\checkmark)
- Describing the relation between the data sets (positive/negative/none) 1 mark (\checkmark)
- The steepness of the relationship indicating the rate at which the dependent variable (adults living with HIV) changes with changes in the independent variable (GDP) (\checkmark)
- Look for an outliers which are significantly above or below the trendline- 1 mark (\checkmark)
- Impact of outliers on the correlation 1 mark (\checkmark)
- Ensure that data is quoted correctly 1 mark (\checkmark)

Example comments

- There is a negative correlation between the two data sets.
- As GDP increases the trend shows the percentage of adults living with HIV decreasing.
- A strong outlier is Kenya with a GDP of \$3,400 and adult HIV rates of 5.4% which is higher than the trend shown for such a low GDP.
- Another outlier is Bolivia with a GDP of \$7,200 and adult HIV rates of 0.3%, which is much lower than expected for the low level of GDP.
- With the exception of Bolivia, countries with a GDP of greater than \$20,000 have the lowest percentage of adults living with HIV (0.4% or less).
- Kenya has much higher percentage of adults with HIV than the other countries causing negative correlation between the two data sets.

Using evidence from Fig. 2, analyse reasons for differences in HIV rates between countries.
[6]

This question includes AO2 (3 marks) and AO3 (3 marks).

For AO2 students need to apply their knowledge and understanding to analyse reasons for the differences in HIV rates between countries

- Proximity to initial place of origin of the disease in Sub-Sharan Africa.
- Risk of infection varies between countries for a variety of reasons including:
 - Attitude to barrier contraception
 - Infected blood transfusions in LIDCs
 - Sharing needles and other injecting materials
- Education/status in society of mothers affects their awareness of ways to reduce risk of transmission during pregnancy, childbirth and whilst breast feeding.
- Standard of medical care available (including access to barrier contraception) to mothers and babies depends on a variety of factors including ability of families to access the services that are available depending on:
 - Availability of medical care due to wealth
 - Distance from facilities, especially in LIDCs
 - Urban or rural– usually urban residents can access services more easily, especially in LIDCs

For AO3, once students have investigated and interpreted the data, they can use it as <u>evidence</u> in their response

- 5 countries have adult HIV rates under 0.4%, (France, Ireland, Australia, Malaysia and Bolivia) – ACs / EDCs (except Bolivia) with ability to provide appropriate medical services.
- 2 countries have adult HIV rates around 1% (Ukraine and Thailand). Possible reasons include
 - difficult to afford the healthcare of richer nations
 - limited education
 - risk of infection is greater.
 - The highest adult HIV rate is 5.4%, Kenya, an LIDC with the lowest GDP of those on the graph, and it is closest to the original location of the disease in humans the Congo.



Chapter 4.4 – Statistical tests for association: Spearman's rank

Spearman's rank correlation coefficient is a statistical test that examines the degree to which two data sets are correlated, if at all.

What is Spearman's rank?

- 1. Spearman's rank gives a numerical value of the strength of a correlation between two variables. It shows whether there is a positive correlation, a negative correlation or no correlation.
- 2. The Spearman's rank correlation coefficient can be calculated effectively using this formula:

$$r_s = 1 - \frac{6\sum d^2}{n^3 - n}$$

- 3. Spearman's rank uses paired values. This means that data set has the same number of data points and the data point in one data set is related to one, data point in the other data set.
- 4. It is recommended that a minimum of 10 paired values is used for the test. However, published critical value tables for Spearman's rank will often cover up to 30 or more pairs of values.

What does the result of the Spearman's rank test mean?

The Spearman's rank correlation coefficient will always be between -1 and +1. The sign of the coefficient indicates the nature of the correlation – positive or negative. The value indicates how strong the correlation is. A value of 0 means no correlation, whereas a value of 1 means a perfect correlation.



Indicating a perfect negative correlation

Indicating no correlation

Indicating a perfect positive correlation

Worked example

Data of mean sediment size was collected along a beach at seven locations.

In order to use Spearman's rank correlation coefficient, first the data has to be ranked:

Distance along beach (m)	Rank x	Mean sediment size (cm)	Rank y
5	10	5.9	1
20	9	4.5	3
25	8	4.6	2
35	7	4.2	5
50	6	4.3	4
70	5	3.6	6
90	4	2.9	7
100	3	1.3	8.5
115	2	1.3	8.5
130	1	0.9	10

Each variable is ranked from 1 to 10 with 1 being the highest and 10 being the lowest. Notice that for the mean sediment size there are two 1.3 cm items of data occupying the 8^{th} and 9^{th} highest ranks. Therefore, they are given the average rank of (8+9)/2 = 8.5.

Next find the difference between the ranks d and then square d^2 :

Distance along beach (m)	Rank x	Mean sediment size (cm)	Rank y	d	d²
5	10	5.9	1	9	81
20	9	4.5	3	6	36
25	8	4.6	2	6	36
35	7	4.2	5	2	4
50	6	4.3	4	2	4
70	5	3.6	6	-1	1
90	4	2.9	7	-3	9
100	3	1.3	8.5	-5.5	30.25
115	2	1.3	8.5	-6.5	42.25
130	1	0.9	10	-9	81
				Total	324.5

The sum of $\sum d^2$ is 324.5. Finally use the formula:

$$r_s = 1 - \frac{6\sum d^2}{n^3 - n} = 1 - \frac{6 \times 324.5}{10^3 - 10} = 1 - \frac{1947}{990} = -0.967$$

To test to see if this is significant the critical value has to be found.

The critical value for the two-tailed test (H_0 : There is no correlation between x and y) at the 5% level for 10 pairs of data (8 degrees of freedom) is 0.738.

As the test statistic $r_s = 0.967 > 0.738$ (we ignore the sign) then we have evidence to reject H_0 and accept H_1 ; therefore we can say, with 95% confidence, there is a negative correlation between mean sediment size and distance along the beach.

Detailed Instructions

Stages in the calculation	What to remember
Stage 1: Devise H_1 and H_0 and set confidence level of 95%	H ₀ will always assume that there will be no relationship between the two variables. Be careful to determine if your H ₁ hypothesis is one- tailed or two-tailed. (see Chapter 4.2)
Stage 1: Ranking x and y Each data set is converted into ORDINAL scale by ranking numbers from highest rank to lowest rank	If the ranks are tied add the two positions together and divide by the number of positions which have tied rank, e.g. rank 2 and 3 have same value: 2+3/2 = 2.5. The next rank will be 4 as positions 2 and 3 are used up.
Stage 2: Find the difference between ranks (column d below).	Subtract to find the difference
Stage 3: Square the differences (d ²)	Square the difference which will remove any negative values
Stage 4: use the formula n = the number of paired items in the data set	$r_s = 1 - \frac{6\sum d^2}{n^3 - n}$
Stage 5: Establish significance of result	Calculate the degrees of freedom. This equals the number of paired variables. Use the <u>Statistical table for Spearman's rank</u> <u>correlation coefficient</u> . Make sure you use the correct column in the table – to match your chosen significance level (e.g. 0.05) and one-tailed or two-tailed. If the calculated value is less than the critical value then accept the null hypothesis. If the calculated value is greater than the critical value then reject the null hypothesis and accept the alternative hypothesis.
Stage 6	Conclude your calculation with a statement.

Student Activity Answers - using Spearman's Rank Correlation Coefficient

Specification Link: 1.1.3.a Coastal Landforms evolve over time as climate changes.



The Westward Ho! Shingle Ridge in North Devon

Introduction

Westward Ho! Shingle ridge has pebbles and cobbles composed of fine-grained sandstone as seen above. The beach material is similar to the geology of cliffs to the south of the ridge in Bideford Bay. Rising sea levels, caused by eustatic sea level rise, in the Flandrian Transgression, 12,000BP moved much of the shingle onshore. Since then historic secondary sources show that the ridge is undergoing modification and its position is changing. Maps from 1800s show that the ridge moving landwards and recent surveys suggest that the supply of sediment is diminishing and the ridge is changing in width and height.

An A level investigation seeks to establish if the ridge gets lower and flatter the further north you travel on the ridge.

Primary data was collected at systematic intervals along the ridge. The height was measured using an automatic level.

Westward Ho, North Devon (Googlemaps - Satellite image)



Distance along shore in m	Rank of distance	Height of ridge	Rank of height	d	d²
100	12	5.84	6	6	36
200	11	6.27	2	9	81
300	10	6.18	3	7	49
400	9	6.46	1	8	64
500	8	6.01	4	4	16
600	7	5.93	5	2	4
700	6	5.58	7	-1	1
800	5	5.50	8	-3	9
900	4	5.48	9	-5	25
1000	3	4.82	10	-7	49
1100	2	4.37	11	-9	81
1200	1	4.08	12	-11	121
					∑ d2 = 536

1. State the null hypothesis and the alternative hypothesis and the rejection level 95% (usually ρ = 0.05).

 H_{o} = There is no relationship between distance along the ridge and the height of the ridge.

 H_1 = There is a relationship between distance along the ridge and height of the ridge.

- 2. Complete the table above.
- 3. Rank each variable with 1 = largest value in each case. If there are tied ranks, take the average of the two ranks.
- 4. Calculate the difference between the ranks.
- 5. Square the difference in ranks.

6. Sum these squares.

The sum of $\sum d^2$ is 536.

7. Work out the Spearman's Rank Correlation coefficient (r_s) using the formula. The calculated value will between -1 and +1.

$$r_s = 1 - \frac{6\sum d^2}{n^3 - n}$$

$$r_s = 1 - \frac{6\sum d^2}{n^3 - n} = 1 - \frac{6\times 536}{12^3 - 12} = 1 - \frac{3216}{1716} = -0.874$$

8. a) Test r_s for significance by comparing the calculated value and critical value (using the critical value table). If the calculated value (r_s) is greater than the critical value, then you reject the null hypothesis and conclude that there is a significant correlation between "x" and "y".

Test r_s for significance by comparing the calculated value and critical value (using the critical value table).

See critical values table.

In this example there are 12 sets of paired values so degrees of freedom = (n - 2) = 10.

The critical value for r_s at $\rho = 0.05$ is 0.648

The calculated value (r_s) is -0.874 which is greater than the critical value, then you accept the H₁ hypothesis and conclude that there is a significant correlation negative correlation between distance along the ridge and height of the ridge.

b) Explain what the calculated value of r₅ means and suggest why this trend might continue in the future.

The result was greater the critical value which means that currently the relationship between distance along the ridge and height is significant. This implies that the ridge becomes significantly lower along the ridge and is consistent with the evidence that the supply of sediment to ridge has reduced (see introduction).

- 9. Based on the result what further data or questions would you need to collect to investigate the ridge.
 - 1. What is the relationship between size of cobbles and distance along the ridge?
 - 2. What is the relationship between size of cobbles and distance across the ridge?
 - 3. Is there evidence of management of the ridge at the southern end which could affect the results?
 - 4. How might movement of cobbles of different sizes vary?
 - 5. How could the incident wave energy be assessed or researched to establish if this has an impact on this ridge and estuary system?



Chapter 4.5 – Statistical tests of difference: Chi Square

Chi-square

The chi-square test is a flexible test which aims to compare the expected frequencies with occurring frequencies. It tests how likely it is that the observed frequencies are due to chance.

A **frequency** is simply a count of the number of times something has happened. For example, if 200 people visit St Pauls Cathedral, we can say that the frequency of visitors was 200.

Expected frequencies are the counts that we would expect to occur in theory. For the chi-square test it is assumed that the expected frequencies are based on a <u>uniform distribution</u>. In other words, it is assumed that all categories will happen equally often. For example, if one is surveying 120 people about their type of dwelling and there are three categories (Detached, Semi-detached and Apartment) we would expect each type of dwelling to happen equally often, i.e. 40 in each of the 3 categories.

Occurring Frequencies are the actual counts that happen in reality. For example, in the above example the survey's results might have counts of 32 Detached, 54 Semi-detached and 34 Apartment. These are the occurring frequencies.

Checklist for using the chi-square test:

- ✓ Needs data as frequencies
- ✓ Data needs to be grouped in categories
- ✓ Minimum 20 observed values
- ✓ The expected frequency in each category should be >4. This is good practice for this statistical test, otherwise the test doesn't give very reliable results.

The test takes two forms:

The one-sample case. This measures 'goodness of fit' of an observed set of frequencies with a theoretical frequency distribution.

The two sample case. This tests whether two attributes of a population tend to be associated, that is to occur together, or whether they occur independently of each other. The **population** is the total collection of all occurrences of the item being sampled. For example, when measuring pebble size on a beach, the population will be all the pebbles on the beach.

The formula for calculating the chi-square statistic in both cases is:

$$\chi^2 = \sum ((0-E)^2 \div E)$$
Where O = observed frequency of occurrences.

and E = expected (probable) frequency assuming uniform distribution

At the start of the test, the null (H_0) and alternative (H_1) hypotheses are stated and the significance level at which the test is to be carried out is decided (this is often 5% or below).

The **significance level** is the probability of rejecting the null hypothesis when it is true. For example, a significance level of 5% or 0.05 indicates a 5% risk of concluding that a difference exists when there is no actual difference.

Once the chi-square test statistic is calculated using the formula above, it is compared to a critical value to decide the outcome of the test. The critical value is determined by the degrees of freedom and the required significance level.

Worked example - One sample case

(In Maths, this is called a goodness of fit test)

A survey was carried out to see if six attractions in Cambridge were equally popular with visitors.

The table below shows the results of the survey.

	Round Church	Kings College	The Backs	The Eagle	Magdalene Bridge	Fitzwilliam Museum
Number	52	26	26	33	50	25
of visitors						

Stage 1: State null and alternative hypotheses:

 H_0 = there is no significant difference between the numbers of visitors to the six visitor attractions in Cambridge.

 H_1 = there is a significant difference between the numbers of visitors to the six visitor attractions in Cambridge.

This chi-square test will be carried out at the 5% significance level.

Stage 2: Calculate the number of visitors you would expect at each location if there were no preferences, assuming a uniform distribution:

In this example the total number of visitors = 212 and the number of sites was 6. Therefore, the expected number of visitors at each site is 212/6 = 35.33 because we 'expect' the same number of people will visit each attraction.

Calculation stage	Round Church	Kings Colleg e	The Back s	The Eagle	Magdalen e Bridge	Fitzwillia m Museum	Total number of all visitors
1 Observed number of visitors	52	26	26	33	50	25	212
2 Expected number of visitors	35.33	35.33	35.33	35.33	35.33	35.33	212
3 (О-Е)	16.67	-9.33	-9.33	- 2.33	14.67	-10.33	
4 (O-E) ²	277.8	87.1	87.1	5.4	215.1	106.8	
5 (O-E)²/E	7.86	2.47	2.47	0.15	6.09	3.02	

Stage 3: Complete the contingency table below:

Stage 4: Calculate the chi-square statistic:

 $\chi^2 = \Sigma((O-E)^2/E) = 7.86 + 2.47 + 2.47 + 0.15 + 6.09 + 3.02 = 22.06$

Stage 5: Calculate the degrees of freedom:

Degrees of freedom (v) = (number of classes -1). In this example, v = 6 - 1 = 5

The degrees of freedom are the number of observations that are free to vary to produce a known result, e.g. the mean.

Stage 6: Check the significance of this result using a table of chi-square values.

To locate the critical value in the table, read off the degrees of freedom (v) in the vertical axis and the significance level (p) in the horizontal axis, i.e. read off the value where v = 5 and p = 5% (see appendix for table of chi-square values)

The critical value at p = 5% when v = 5 is 11.07. The calculated value of χ^2 (22.06) exceeds the critical value (11.07) and so the H₀ is rejected and H₁ is accepted. In this case, there is sufficient evidence to suggest that there is a significant difference between the numbers of visitors to the six visitor attractions in Cambridge.

Worked example – Two sample case

(In Maths, this is called a test for independence in a contingency table. It is testing whether two attributes (in this example, type of housing by gender) of the same population tend to be associated, that is to occur together, or whether they occur independently of each other).

A geography student was interested in the UK's housing crisis. He investigated preferences of male and female 16-18 year olds for the type of housing unit they perceived as being the most favourable type to live in.

	Male	Female	Total
Detached housing	16	15	31
Semi-detached housing	11	6	17
Apartment	7	5	12
Column total	34	26	60

Below is the frequency table for the sample.

Stage 1: State null and alternative hypotheses:

 H_0 = there will be no difference in the housing preference between male and female 16-18 year olds.

 H_1 = there will be a significant difference in the housing preference between male and female 16-18 year olds.

This chi-square test will be carried out at the 5% significance level.

Stage 2: Calculate the number you would expect for each type of housing if there was no preference, assuming an even distribution:

The expected frequency for each cell is calculated using the formula:

Expected Frequencies = (column total x row total) / overall total

Giving:

	Male	Female	Total
Detached housing	(34 x 31)/60 = 17.57	(26 x 31)/60 = 13.43	31
Semi-detached housing	(34 x 17)/60 = 9.63	(26 x 17)/60 = 7.37	17
Apartment	(34 x 12)/60 = 6.80	(26 x 12)/60 = 5.20	12
Column total	34	26	60

Stage 4: Calculate the degrees of freedom:

Degrees of freedom (v) = (Number of Rows - 1) x (Number of Columns -1) = 2 x 1 = 2

Stage 5: Calculate the chi-square statistic:

The formula $\chi^2 = \Sigma((O-E)^2/E)$ needs to be calculated **for each cell** first.

Giving:

	Male	Female
Detached	(16 - 17.57) ² /17.57 =	(15 - 13.43) ² /13.43 =
housing	0.14	0.18
Semi-detached	(11 - 9.63)²/9.63 =	(6 - 7.37) ² /7.37 =
housing	0.19	0.25
Apartment	(7 - 6.80) ² /6.80 = 0.01	(5 - 5.2) ² /5.2 = 0.01

The values for all cells are then added together.

 $\chi^2 = 0.14 + 0.18 + 0.19 + 0.25 + 0.01 + 0.01 = 0.78$

Stage 6: Check the significance of this result using a table of chi-square values.

The critical value at p = 5% when v = 2 is 5.99. The calculated value of χ^2 (0.78) is less than the critical value (5.99) and so the H₀ is accepted and H₁ is rejected. In this case there is no significant difference in the housing preference between male and female 16-18 year olds.

Student Activity Answers: One sample case

Specification Link: Coastal Landscapes.

1.1.2.a. Coastal landforms develop due to a variety of interconnected climatic and geomorphic processes.

At Hunstanton, Norfolk, cliffs are eroding at around 3m every 10 years¹. The cliffs are composed of three main rock types: Cretaceous chalk, red gault clay, and greensand sandstone. There are multiple mechanisms for the cliff retreat. They include wave action leading to undercutting and block fall from the top of the cliff and erosion of the cliff face by percolating groundwater running through joints in the rock².

As the cliffs retreat the intertidal platform is covered with these three source rock types. The three source rocks are found in approximately equal abundance in the cliff face and it is assumed that they contribute equal amounts to the beach.

A sample of 600 pebbles was collected. 240 were chalk, 215 were greensand and 145 were gault clay.

Calculate the χ^2 statistic and establish if the observed frequencies of rock types is significantly different from the expected frequencies.

To do this:

1. State Null (H_0) and alternative (H_1) hypotheses and the significance level.

 H_0 = There is no significant difference between the proportions of rock types at the base of Hunstanton cliff.

 H_1 = There is a significant difference between the proportions of rock types at the base of Hunstanton cliff

This chi-square test will be carried out at the 5% significance level.

- 2. Complete the table below, rows 1-5.
- 3. Calculate the total χ^2 value in row 6.



4. Check if this result means there is/is not a significant difference from the expected frequencies.

Degrees of freedom (v) = 3 – 1 =2

At p = 5% the critical value for 2 degrees of freedom = 5.99. The calculated value for χ^2 (24.25) exceeds the critical value therefore H₀ is rejected and H₁ is accepted. There is sufficient evidence to suggest that there is a significant difference between the proportions of rock types at the base of Hunstanton cliff.

5. Suggest a reason for the result referring to relevant intertidal processes and the effect of the geology of these processes.

As these rocks are found in approximately equal proportions in the cliff but not on the intertidal platform it suggests that the green sand and particularly the gault clay are being more rapidly eroded by attrition in the swash zone. This is likely to be attributed to the greensand and gault clay being less resistant to erosion because they are weakly cemented or are soft unconsolidated sediments. Although chalk is also soft (Mohs hardness = 1) it is more resistant to erosion and tends to fall in large jointed blocks which mean it takes longer to breakdown.

Sources

1.

https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/340816/Final_Wash_East_consultati on_document_final_180714.pdf

2. https://www.west-norfolk.gov.uk/info/20098/water_management_and_flooding/631/hunstanton_coastal_management_plan

Stage	Calculation	Chalk	Greensand	Gault clay
1	Observed (O)	240	215	145
2	Expected (E)	200	200	200
3	(O-E)	40	15	-55
4	(O-E) ²	1600	225	3025
5	(O-E) ² /E	8	1.125	15.125
6	$\Sigma((O-E)^{2}/E) =$	24.25		



Chapter 4.6 – Statistical tests of Difference: Mann-Whitney U test

What is this test for?

This test is used to investigate whether there is a significant difference between two separate populations or sets of data.

When can it be used?

The test is non-parametric which means that it does not require the data to be normally distributed (see Chapter 4.1 for more on the normal distribution).

The test compares ranked data between two sets – for example, this could be between two geographical areas or zones.

The sample size of each data set should be between 5 and 20, and it is a useful test for A level investigations when the sample size is small.

The number of values in each data set do not have to be equal.

The test focuses on the difference between the two medians of the data sets (see Chapter 2.1 for more on means).

Tests can be one-tailed or two-tailed. In geography, we are normally testing for difference without specifying the direction (i.e. greater than or less than), so we predominantly conduct two-tailed tests.

The results are tested for significance using suitable statistical tables (see the appendix).

The **significance level** is the probability of rejecting the null hypothesis when it is true. For example, a significance level of 5% or 0.05 indicates a 5% risk of concluding that a difference exists when there is no actual difference.

If your significance level is 5% or 0.05, the corresponding confidence level is 1 - 0.05 = 0.95 or 95%.

Calculation example of Mann-Whitney U test

For an Earth and Life topic fieldwork a student is interested in how much carbon is stored in different kinds of forests in their local area. The student decides to investigate the number of plants in the understorey of two types of forest found in temperate areas, as part of the study to compare if there is more living biomass in one or the other.

The student visits a site with an evergreen forest of pine trees and a deciduous oak forest at the same time of year. After the fieldwork the student wants to find out if there is a statistically significant difference between the number of plants found on the ground level of each forest.

Pine Fo	orest X	Deciduou	s Forest Y
Site where number	Number of different	Site where number	Number of different
of vegetation	species present in	of vegetation	species present in
species measured	understorey	species measured	understorey
1	<u> </u>	1	1/
	0		17
2	7	2	12
3	5	3	11
4	4	4	9
5	2	5	5
		6	3
3 4 5	5 4 2	3 4 5 6	11 9 5 3

The table below shows the results that the student collected:



Fig 1: A deciduous birch forest (left) a pine forest (right)

Stage 1: Set up hypotheses and significance level:

 H_0 – there is no significant difference in the number of plants in the two areas.

 H_1 – there is a significant difference in the number of plants in the two areas.

This test will be carried out at the 5% significance level.

As we are testing for difference in either direction, this is a two-tailed test.

Stage 2: Rank order the data:

Rank (put in order from lowest to highest number) all scores together; ignore which groups the ranks are associated to:

Site where number of vegetation species measured	Number of different species present in understorey	Rank
x5	2	1
у6	3	2
x4	4	3
x3	5	4
у5	5	5
x2	7	6
x1	8	7
у4	9	8
у3	11	9
у2	12	10
у1	14	11

In looking at the rank scores - there is a problem. Two scores are both 5 (highlighted in red). At these sites there were the same number of species in the quadrat in each forest. In such cases, the rank order for each of these double values are added together and divided by two (or divide by how ever many areas had rated similar scores).

For example - The species result of "5" has the rank order of 4 and 5. 4 + 5 = 9

Divide this by 2 = 4.5

Therefore, when species result of "5" is given a rank – it will not be of the values of 4 or 5 but 4.5.

Organise the data with their corresponding ranks back into the two data sets as follows:

Pine Forest X			De	ciduous Forest	Y
Site where number of vegetation species measured	Number of different species present in understorey	Rank	Site where number of vegetation species measured	Number of different species present in understorey	Rank
1	8	7	1	14	11
2	7	6	2	12	10
3	5	4.5	3	11	9
4	4	3	4	9	8
5	2	1	5	5	4.5
			6	3	2

(This symbol \sum is called sigma, meaning 'sum of').

Stage 3: Calculate the sum of ranks (Σ):

Add up all the ranks for Pine Forest X, to get value of $\sum r_x$

 $\sum r_{x=7} + 6 + 4.5 + 3 + 1 = 21.5$

Add up all the ranks for Deciduous Forest Y, to get value of $\sum r_y$

$$\sum r_{y=} 11 + 10 + 9 + 8 + 4.5 + 2 = 44.5$$

Stage 4: Calculate Ux and Uy using the Mann-Whitney formula.

For data set X:

$$U_x = n_x \cdot n_y + \left(\frac{n_x(n_x+1)}{2}\right) - \sum r_x$$

where n_x and n_y are the number of data points in data sets X and Y

For data set Y:

$$U_y = n_x \cdot n_y + \left(\frac{n_y(n_y + 1)}{2}\right) - \sum r_y$$

Therefore

$$U_x = (5 \times 6) + \left(\frac{5(5+1)}{2}\right) - 21.5 = 23.5$$

and

$$U_y = (5 \times 6) + \left(\frac{6(6+1)}{2}\right) - 44.5 = 6.5$$

Stage 5: Read off the critical value from the Mann-Whitney test critical values table:

For our example, $n_x = 5$ and $n_y = 6$,our significance level is 5% and this is a two-tailed test, (see <u>appendix</u> for table of Mann-Whitney test critical values – please note that the table uses m and n instead of n_x and n_y)

The critical value is 3.

In order to determine whether this research is significant, the **<u>smaller</u>** calculated value of U has to be **<u>equal or less than</u>** the critical value of U.

The value of U_y (6.5) is **higher** than the critical value (3). Therefore, the two data sets are not significantly different at the 5% significance level. This means that the student can conclude that based on their data there was not a statistically significant difference between the number of plants species found in the pine and deciduous forests, i.e. they should accept the null hypothesis.

Stage 6: Interpretation

The study indicated an insignificant difference between the number of species in the understorey in the two forests. Interpretation and discussion could consider the following:

- There were relatively few sites sampled, the fewer the samples the lower the critical value of U;
- The student might consider if the forests are representative of storage in other temperate forests. For example, Figure 1 shows a very small stand of young birch trees.
- The student might consider other variables which could affect the result including for example the age of the trees and how this might affect understorey carbon stores, or how management may affect it.

Student Activity 1 answers

Specification Link: Changing Places, Making Spaces

Perception of Safety

Figure 1 below shows data collected on the perception of safety in Canary Wharf, Tower Hamlets and Plaistow, Newham. Respondents to a survey used the following scale to rate how safe they perceived the area to be:

Likert scale	Description
1	Feel completely safe
2	Feel very safe
3	Feel quite safe
4	Feel quite unsafe
5	Feel very unsafe

Figure 1 Perception of safety in Canary Wharf and Plaistow, student survey.

Canary Wharf, Tower Hamlets X		Pla	istow, Newham	Y	
Sample	Perception of safety	Rank X	Sample	Perception of safety	Rank Y
1	1		1	2	
2	2		2	1	
3	2		3	3	
4	3		4	4	
5	2		5	5	
6	1		6	3	

1. State H_0 and H_1

 H_0 = There is no significant difference in the perception of safety in Canary Wharf and Plaistow.

 H_1 = There is a significant difference in the perception of safety in Canary Wharf and Plaistow

2. Calculate U_x and U_y

Sample	Perception of safety	Rank
x1	1	1
x6	1	2
y2	1	3
x2	2	4
x3	2	5
x5	2	6
y1	2	7
x4	3	8
у3	3	9
y6	3	10
y4	4	11
y5	5	12

Rank 1 becomes (1 +2 +3) ÷ 3 = 2

Rank 2 becomes $(4 + 5 + 6 + 7) \div 4 = 5.5$

Rank 3 becomes (8 + 9 + 10) ÷ 3 = 9

Canary Wharf, Tower Hamlets X			Plaistow, Newham Y		
Sample	Perception of safety	Rank X	Sample	Perception of safety	Rank Y
1	1	2	1	2	5.5
2	2	5.5	2	1	2
3	2	5.5	3	3	9
4	3	9	4	4	11
5	2	5.5	5	5	12
6	1	2	6	3	9
ΣU _x		29.5	ΣU _y		48.5

$$U_x = (6 \times 6) + \left(\frac{6(6+1)}{2}\right) - 29.5 = 27.5$$
$$U_y = (6 \times 6) + \left(\frac{6(6+1)}{2}\right) - 48.5 = 8.5$$

3. Establish the significance of the result at the 5% significance level.

As we are testing for difference in either direction, this is a two-tailed test.

Reading off at m = 6, n = 6, 5% significance level for a two-tailed test gives a critical value of 5.

Since our lower U value (8.5) is more than the critical value of U (5) we accept the null hypothesis and reject the H₁ hypothesis – we <u>cannot</u> be 95% confident that there is a significant difference in the perception of safety in Canary Wharf and Plaistow.

4. Suggest two limitations of the use of this statistical test on this data.

The sample size is small and may not be representative of the populations in these areas.

The research did not state if a specific gender, ethnicity or age group was being compared, without this it is unlikely that the small sample will be valid.

Likert scales are useful, but many respondents pick the middle values and respondents may understand the word 'safe' differently.

Student Activity 2 answers

Specification Link: Earth and Life Support Systems 1.2.2.a. How do the water and carbon cycles operate in contrasting locations? Tropical Rainforest

Effects of Deforestation

A study in the Rio Negro drainage basin, Amazonia, Brazil showed the following results in maximum overland flow in 1999 and 2015:

Maximum overland flow discharge from selected rainfall events 1998 (X)			Maximum overland discharge from selected rainfall events 2015 (Y)		
Event	Discharge (m³s ⁻¹)	Rank X	Event	Discharge (m³s⁻¹)	Rank Y
1	10.30		1	21.4	
2	9.36		2	26.7	
3	11.70		3	50.8	
4	27.3		4	43.5	
5	1.56		5	20.2	
6	7.80				

1. State H_0 and H_1

 H_0 = There is no significant difference between discharge in the Rio Negra basin in 1998 and 2015.

 H_1 = There is a significant difference between discharge in the Rio Negra basin in 1998 and 2015.

2. Calculate U_x and U_y

Maximum overland flow discharge from selected rainfall events 1998 (X)			Maximum overland discharge from selected rainfall events 2015 (Y)		
Event	Discharge (m³s⁻¹)	Rank X	Event	Discharge (m ³ s ⁻¹)	Rank Y
1	10.30	4	1	21.4	7
2	9.36	3	2	26.7	8
3	11.70	5	3	50.8	11
4	27.3	9	4	43.5	10
5	1.56	1	5	20.2	6
6	7.80	2			
Σ	Ūx	24	2	ΣŪy	42

$$U_x = (6 \times 5) + \left(\frac{6(6+1)}{2}\right) - 24 = 27$$
$$U_y = (6 \times 5) + \left(\frac{5(5+1)}{2}\right) - 42 = 3$$

3. Establish the significance of the result at the 5% significance level.

As we are testing for difference in either direction, this is a two-tailed test.

Critical value for U is 3 at the 5% significance level for a two-tailed test. Since our lower U value (3) is the same as the critical value of U (3) we can reject the null hypothesis and accept the H_1 hypothesis – we can be 95% confident that there was a significant difference between the discharge in the Rio Negra basin in 1998 and 2015.

4. Suggest reasons for the result, referring to flows and stores of the hydrological cycle.

Deforestation in the Rio Negra catchment has increased the overland flows. This is because there is less interception, less interception loss, less infiltration and therefore less throughflow and ground water flow. The discharge increases because water is moving faster through quickflow processes and bypassing the slower flows through soil and bedrock. This leads to increased risk of flooding and flashier hydrographs.



Chapter 4.7 – Statistical tests of difference: t-test

The Student's *t*-test is a statistical test that compares means of two samples to establish if there is a statistically significant difference between them.

It is a parametric test and assumes that the two sets of data are random samples from a **normally distributed population** or from two identically distributed populations.

It should **only** be used where the researcher has good reasons to assume that the population is normally distributed. If this is not the case the Mann-Whitney U test is a better alternative.

How to calculate the *t* test

1. Set up null (H₀) and alternative (H₁) hypotheses and decide on the level of significance. For example:

 H_0 = There is no statistically significant difference between the means.

H₁ = There is a statistically significant difference between the means.

This *t*-test will be carried out at the 5% significance level.

The **significance level** is the probability of rejecting the null hypothesis when it is true. For example, a significance level of 5% or 0.05 indicates a 5% risk of concluding that a difference exists when there is no actual difference (it is often set at 5% or below).

In this example, we are testing for difference without specifying the direction (i.e. greater than or less than), so this would be a two-tailed test.

2. Calculate mean (\bar{x}) and standard deviation (s) for each sample. See Chapter 2.1 for an explanation of how to calculate mean and standard deviation.

Please note that squaring the standard deviation (s^2) gives the variance.

3. Calculate the *T* test statistic by applying the formula for the two-sample *t*-test:

$$T = \frac{(\overline{x}_a - \overline{x}_b)}{\sqrt{s_p^2 \left(\frac{1}{n_a} + \frac{1}{n_b}\right)}} \text{ where } s_p^2 = \frac{(n_a - 1)s_a^2 + (n_b - 1)s_b^2}{n_a + n_b - 2}$$

 \bar{x}_a and \bar{x}_b are the means of the two data sets, a and b. s_a and s_b are the standard deviations of the two data sets, a and b. n_a and n_b are the numbers of values in the two data sets, a and b. s_p^2 is the unbiased pooled estimator (this pools the variances of both samples).

The calculation has to be completed in two steps:

- calculate the unbiased pooled estimator (s_n^2) first,
- then, substitute this value into the formula to generate the *T* test statistic.

This can be done using an online calculator like this one: <u>T-Test Calculator for 2 Independent</u> <u>Means</u>

Or this one Data Entry: Student's t-test Calculator

Or you could follow this online guide for two sample t-tests using $Excel^{\otimes}$: <u>How to do a T Test in</u> <u>Excel</u>

4. Calculate the degrees of freedom.

The degrees of freedom are the number of observations that are free to vary to produce a known result, e.g. the mean.

Degrees of freedom (v) = n_a - 1 + n_b - 1

For example, if each data set has 5 values, the degrees of freedom would be:

 $n_a - 1 + n_b - 1 = 4 + 4 = 8.$

5. Check significance of the result using a table of *t*-values.

To locate the critical value in the table, read off the degrees of freedom (v) in the vertical axis and the significance level (p) in the horizontal axis, e.g. read off the value where v = 8 and p = 5% which gives a critical value of 2.306 (see <u>appendix</u> for table of *t*-values).

If the calculated *T* statistic exceeds the critical value the H_1 hypothesis should be accepted - there is a statistically significant difference between the means of the two samples. Therefore, the null hypothesis (H_0) is rejected.

Note that some statistical tables may list values for one-tailed and two-tailed *t*-tests. As discussed in Chapter 4.2, a two-tailed *t*-test is when we assess whether the means of two data sets will show a difference, but we do not give a prediction of which mean will be larger or smaller.

Worked example

Specification Link: Changing Places; Making Spaces

2.1.2.a How do we understand place?

A student carried out an investigation into the place perception of Manchester city centre for male and female residents of that city. As part of the investigation the student assessed knowledge of city centre landmarks by giving each participant a photo sheet with key landmarks in the city. The student was using this test as a proxy for attachment and civic pride in the city. The participant was asked to name the key landmarks and the student timed the responses. The results by gender are shown in the table below:

Male (x_a)	Time taken (s)	Female (x_b)	Time taken (s)
1	108	1	48
2	90	2	32
3	45	3	49
4	50	4	65
5	35	5	70
6	75	6	38
7	57	7	51

The null and alternative hypotheses can be stated as:

 H_0 = There is no statistically significant difference between the mean time taken for males and females.

 H_1 = There is a statistically significant difference between the mean time taken for males and females.

This *t*-test will be carried out at the 5% significance level.

As we are testing for difference in either direction, this is a two-tailed test.

First, the means and standard deviations for each gender are calculated as follows:

Male (<i>x_a</i>)	Time taken (s)	$x_a - \overline{x}_a$	$(x_a - \overline{x}_a)^2$	Female (x _b)	Time taken (s)	$x_b - \overline{x}_b$	$(x_b - \overline{x}_b)^2$
1	108	42.3	1789.29	1	48	-2.4	5.76
2	90	24.3	590.49	2	32	-18.4	338.56
3	45	-20.7	428.49	3	49	-1.4	1.96
4	50	-15.7	246.49	4	65	14.6	213.16
5	35	-30.7	942.49	5	70	19.6	384.16
6	75	9.3	86.49	6	38	-12.4	153.76
7	57	-8.7	75.69	7	51	0.6	0.36
Sum	460		4159.4	Sum	353		1097.7
Mean				Mean			
(\bar{x}_a)	65.7			(\bar{x}_b)	50.4		

Variance:

Standard Deviation:

$$\frac{(x_a - \bar{x}_a)^2}{n - 1} = 4159.4 \div 6 = 693.2 \qquad \qquad \sqrt{\frac{(x_a - \bar{x}_a)^2}{n - 1}} = 26.3$$
$$\frac{(x_b - \bar{x}_b)^2}{n - 1} = 1097.7 \div 6 = 183.0 \qquad \qquad \sqrt{\frac{(x_b - \bar{x}_b)^2}{n - 1}} = 13.5$$

The T test statistic can now be calculated using these values in two stages:

The unbiased pooled estimator:

$$s_p^2 = \frac{(n_a - 1)s_a^2 + (n_b - 1)s_b^2}{n_a + n_b - 2} \qquad s_p^2 = \frac{(7 - 1)693.2 + (7 - 1)183.0}{7 + 7 - 2} = 438.1$$

The calculated value of T:

$$T = \frac{(\overline{x}_a - \overline{x}_b)}{\sqrt{s_p^2 \left(\frac{1}{n_a} + \frac{1}{n_b}\right)}} \qquad T = \frac{(65.7 - 50.4)}{\sqrt{438.1 \left(\frac{1}{7} + \frac{1}{7}\right)}} = 1.37$$

Finally, we check the significance of the result by locating the critical value in the table of *t*-values using the degrees of freedom and the significance level.

Degrees of freedom = (7-1) + (7-1) = 12 Significance level = 5%

From the table of *t*-values, the critical value at p = 5% when v = 12 is 2.179.

The calculated value of T (1.37) is less than the critical value (2.179) and so H₀ is not rejected. In this case, there is sufficient evidence to suggest that there is no significant difference between the mean time taken for males and females.

Student Activity answers

Specification Link: 3.2.5.a Disease Dilemmas: Can diseases ever be fully eradicated?

Plants from nature: medicinal value of plants

Aspirin is synthesized in laboratories today but the drug's active ingredient, salicylic acid, was first found in Spiraea, a genus of shrubs. Cardiovascular diseases are a growing cause of mortality, especially in Advanced Countries. Research has been taking place in these countries to establish if this drug from nature can reduce the risk of stroke and increase life expectancy.

A study was carried out to see if there is a difference in life expectancy (measured in years) as a result of taking low doses of Aspirin compared with those taking a placebo, in healthy over 70s.

Null Hypothesis (H_0) = There is no significant difference in life expectancy as a result of taking aspirin

Alternative Hypothesis (H_1) = There will be a significant difference in life expectancy as a result of taking aspirin

Standard deviation Sample taking aspirin	Standard deviation Sample taking placebo	Difference in means	Calculated value of <i>t</i>	Critical value of <i>t</i> at the 95% confidence level
8.9	6.1	6.2	3.6	2.021

1. Should researchers accept the alternative or the null hypothesis?

The alternative hypothesis

2. State one reason for your choice in 1).

Because the calculated value of t is greater than the critical value. Therefore, reject the null hypothesis (H_0) and accept the alternative hypothesis (H_1).

Source/ Further information on medicinal value of plants from nature:

https://edition.cnn.com/2010/HEALTH/12/22/aspirin.history/index.html https://www.nejm.org/doi/full/10.1056/NEJMoa1803955?query=featured home



Chapter 5.1 – Topic Skills: Mass balance

What is a mass balance?

In geomorphology the concept of mass balance can be applied to many physical systems. These include sediment cells, beaches, ice masses, glaciers, carbon and water cycles.

Physical systems can be thought of as having inputs, stores and outputs. Processes transfer mass into the system as inputs and out of the system as outputs. These systems are mostly open systems, where both mass and energy are transferred across the boundary to the system.



Consider the level of water in a bucket which has a hole. If input of water exceeds outputs through the leak in the bottom, the water level will rise. If the outputs exceed the input of water the mass of water in the bucket will fall.



Research into the mass balance of physical systems is key to understanding the stability of the biosphere, atmosphere and hydrosphere. Many research findings have established that physical systems appear to be **dynamic equilibrium** whereby the mass balance fluctuates over short-term scales but is in a steady state over long time scales. This is the situation where the there is no net gain or loss of mass from the system over time.

This dynamic equilibrium state is maintained by **negative feedback mechanisms** which 'dampen' down change in the system and restore it to its previous mass balance. However, instability also exists in mass balance due to **positive feedback mechanisms** leading to either marked and sustained loss of mass or gain in mass in the system (see Chapter 5.2 for further information).

For A Level Geography it is necessary to:

- 1. Identify inputs and outputs from topic knowledge
- 2. Calculate mass balance equations
- 3. Suggest how mass balance will be affected by changes in inputs and outputs
- 4. Convert units to carry out mass balance equations

Coastal Mass balance calculations

See detailed worked examples in Chapter 5.2

Glacial Mass balance calculations

Mass balance is a concept applied to the ice mass of ice caps sheets and glaciers. The negative mass balance of these areas of the earth are a subject of sustained and detailed research, for example the decline of the Thwaites Glacier in Antarctica. Research findings show that this glacier is being melted from below due to the increased ocean temperatures in the Southern Ocean. For more information on this example of a negative mass balance read:

Antarctica melting: Climate change and the journey to the 'doomsday glacier'

What are the inputs and outputs of mass for a glacier?



Retreat of the snout of the Jungfrau Aletsch Glacier, Switzerland due to negative mass balance, 2019

Mass balance equation

B (mass balance) = C (accumulation) + A (ablation)

When accumulation exceeds ablation the mass of the glacier will increase and this usually happens in winter when snow fall is added to the glacier.

When ablation exceeds accumulation the mass of the glacier will decrease the height and length of the glacier decreases.

The mass balance of glaciers is measured in meters of water equivalent per year (m.w.e yr⁻¹).

The mass balance of the glacier can be shown through a diagram to visualise how at higher altitudes the glacier gains mass through accumulation of snow, but at lower latitudes this mass is lost through melting, evaporation and sublimation.

See diagram under the subheading 'Equilibrium line of altitude' <u>An introduction to Glacier Mass</u> <u>Balance</u>

Student Activity 1 answers

Glacier mass balance

Research was undertaken on the Aletsch Glacier in Switzerland. This glacier is the longest (22.6 km) and largest glacier in the European Alps.

Researchers used remote sensing data from the ICEsat data from satellites.

They surveyed changes in height (Δ H on y axis) in metres at three locations on the glacier, A1, A2 and A3. A1 is in the accumulation zone of the glacier at the highest elevation, A2 is in the middle of the glacier and A3 is close to the snout.



Retreat of the snout of the Jungfrau Aletsch Glacier, Switzerland due to negative mass balance, 2019



Source: <u>https://www.researchgate.net/publication/276029973_Estimation_of_volume_changes_of_mountain_glaciers_from_ICESat_dat</u> a an example from the Aletsch Glacier Swiss Alps

1. Describe the pattern in change in height of the glacier over time.

A1 there is no change in height for the period 2004-2009, however in A2 and A3 there is a net decrease in height of the glacier of (18-4 m) 14 m at A2 and (26-8m) 18m at A3.

2. Suggest why the glacier has lost height in the pattern described above.

A1 is at the highest elevation and so colder temperatures will lead to less melting, at lower elevation ablation losses are greater and affect lower parts of glacier more where the ice was thinner anyway. At lower elevations A2 and A3 the loss in mass is accelerated by annual snowfall melting more rapidly or less snow fall at lower elevations as a result of climate change.

3. Explain how this data would support the view that the glacier has negative mass

The glacier has lost height over the time period. The mass balance is measured in meters of water equivalent. If the glacier has lost height it must have melted (assuming no crust movement) and so lost water. The glacier appears to be showing a marked decrease in volume at lower altitudes suggesting that ablation greatly exceeds accumulation.

Student Activity 2 answers

Earth and Life Mass balance skills

Mass Balance in the Carbon Cycle

The global carbon cycle has been analysed as a box system model, with the total amount of carbon in the system stays the same. These models have been used in geomorphology since the 1980s and have become a powerful way to predict changes in the earth's global surface temperature and ocean geochemistry.



Student Carbon mass balance calculation

Image/photo courtesy of the National Snow and Ice Data Center, University of Colorado, Boulder Credit: NSIDC, modified from NASA Earth Science Enterprise

Research into the future changes in the carbon cycle stores and inputs uses proxy data, from past changes in carbon. For example, the chemicals in marine micro-organisms cell membranes act as paleothermometers. It has been found that cold and warm adapted organisms have different kinds of lipids (fats)in their cell membranes, for example the so called, TEX₈₆ is one of these lipid biomarkers. In this way, biomarkers can indicate how carbon was stored in past oceans and how it might be changing in this century.

- 1. Study the image above showing a simplified carbon cycle.
- 2. Complete the table below, using the image above, where GtC are gigatons of carbon.

Carbon sources	Volume (GtC)	Carbon sinks	Volume (GtC)
Respiration	119	Photosynthesis	120
Land use	1.7	Land use	1.9
Ocean degassing	88	Ocean absorption	90
Fossil fuels	6		

Key: GtC = **gigatons** of carbon;

1 gigaton equals 1 billion or 1,000,000,000 metric tons (a metric ton is 1000 kilograms)

3. Calculate the mass balance of carbon in the atmosphere

Total sources – total sinks = mass balance (119 + 1.7 + 88 + 6 = 214) - (120 + 1.9 + 90 = 211) = + 3Gt

4. Convert the answer given into metric tonnes

1 Gt = 1,000,000,000 metric tonnes

3Gt = 3,000,000,000 metric tonnes

- 5. Suggest three reasons why the mass of carbon in the atmosphere is increasing.
 - Melting of permafrost in high latitudes releases methane (CH₄) from long term stores in permafrost
 - Deforestation in low latitudes, notably tropical forests leads to release of C0₂ from vegetation store
 - Destruction of peat bogs at mid latitudes and burning of peat forests in tropical areas releases C0₂ from vegetation and soil stores
 - Increasing industrialisation in LIDCs and continued dependence on fossil fuels in some world areas



Chapter 5.2 – Topic Skills – Coasts: sediment budget calculation

What is a sediment budget?

A sediment budget is an equation which gives the balance between inputs and outputs for part of a coastline, such as a bay or estuary. They are hard to calculate due to all the different inputs and outputs.

Why is it called a 'budget'?



Like a bank account with income and outgoings, a coastal sediment cell has inputs and outputs. These are shown in the diagram below which is simplified representation of a coastal system. In a coastal system when the inputs and outputs are in balance it is said to be in equilibrium. When the inputs and outputs are not in balance there is a state of disequilibrium. Coastal processes, such as abrasion, longshore drift and deposition are the mechanisms which move sediment in and out of the sediment store.



Why is it useful?

A sediment budget helps to determine if the coastal system is in **surplus** or **deficit**. When a coastal area is in surplus it will have increased deposition and experience a build-up of sediment referred to as accretion. Both surplus and deficit will alter the morphology of the beach, nearshore and offshore areas. For example, if the area is in deficit there will be net erosion and sediment will be removed, often lowering beaches and scouring shingle ridges, making them lower and flatter. If by contrast there is addition of gravel and sand to the beach for beach nourishment, the profile is built up and there is net accretion.

Sediment budgets are useful to establish if the system is in an equilibrium or not and how parts of the coastline are responding to management changes.

Who is it useful for?

Sediment budgets are used by coastal geomorphologists to explain and justify the Shoreline Management Plans (SMP) which are in place in many parts of sediment cells in the UK.

They can be used to:

- Decide where material dredged (clearing a harbour or shipping channel of sediment to allow shipping) from the seabed or harbours is best deposited.
- Communicate to communities the benefits for no active intervention policy as sediment stores move.
- Instigate new management methods. For example, beach nourishment with a large artificial sand dune at Bacton, Norfolk.
- Predict how coastlines, especially estuaries will respond to rising sea level.



Beyond the rip rap waves break at the base of the soft glacial clays and sands and erode the cliff. The rate of cliff retreat is faster when not protected by rip rap. This location is an example of the promontory effect, whereby protected areas protrude out to sea while unprotected areas are rapidly eroded around them.

Near the village of Happisburgh, large resistant rock blocks (rip rap) protect the base of the cliff

Sea Palling, Spring 2019. Coastline shows rapid cliff retreat beyond rock reefs indicating rip rap alters the sediment budget

Read more on this example of disequilibrium: As a British village crumbles into the sea, a family holds onto a home that can't be saved Geographical skills in AS and A Level Geography OCR Teacher Guide Version 1 106

What are sediment cells and how to do these relate to the sediment

budget?

The UK's coastline is divided into 11 sediment cells within which there is little input or output of sediment. The sediment cells are divided up by large scale coastal features such as estuaries or peninsulas and several cells have been subdivided into sub-cells based on the sediment movement and direction within them.



Sediment cells within which sediment movement is quantified using the sediment cell equation Source:<u>https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/690251/Sediment_budget_an</u> <u>alysis_practitioner_guide_-_report.pdf</u>

All sediment budgets are calculated within these cells and are based on the concept of conservation of matter – sediment is moved around the cell, but its volume is conserved.
How is the budget calculated?

Inputs to the system are balanced against outputs. The nature of the inputs and outputs depends on the scale area of coastline being studied. Coastal Geomorphologists use LIDAR (radar measurements) and satellite imagery to determine the movement of sediment in the coastal cell.

Typically the following are identified in detailed measurements:

Inputs	Outputs
Cliff erosion – rates affected by factors such as: cliff geology and lithology, wave energy, fetch and wind direction.	Marine erosion/Offshore transport – the offshore bathymetry (shape of the seabed) means that in some areas sediment moves offshore filling basins, such as in the North Sea.
Cliff landslides – these are affected by key factors such as the geology, lithology, rainfall and drainage of the cliffs.	Aeolian erosion – wind erodes fine sand and redeposits it at sea or inland.
Longshore drift into cell.	Longshore drift out of cell.
Fluvial sediment – rivers carry fine sands, clays and silts to their estuaries where they are deposited.	Dredging – removing sediment from harbours, rivers and shipping channels.
Beach nourishment/recharge – although often short term this method is still used to restore sediment budgets.	Mining of beach sediment – for example for road materials.

The following equation is used to calculate the balance

$$\sum Q_{source} - \sum Q_{sink} - \Delta V + P - R = Residual$$

where:

$\sum Q_{source}$	=	sum of all inputs to the system / total sediment inputs
$\sum Q_{sink}$	=	sum of all outputs from the system / total sediment outputs
ΔV	=	net volume change within the system / net change within the system
Р	=	any additional positive contributions within the system, such as beach recharge
R	=	any additional negative interventions within the system, such as dredging
Residual	=	Degree to which system is balanced (equals to zero if system is in equilibrium)

Source:

https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/690251/Sediment_budget_analysis_practitioner_guide_-_report.pdf

How can sediment budgets relate to positive and negative feedback loops?

Negative feedback loops exist on coastlines when a beach is eroded in a storm, dragging sediment offshore, forming a bar. This then reduces the wave energy breaking on the beach, leading to more calm conditions behind the bar and moving the bar back onto the beach. In this way the beach is re-graded through the process of erosion and redeposition. Many shorelines show this sort of change in sediment budget between summer and winter. In the winter the beach has net outputs but in winter it has net inputs, therefore over the whole year the sediment budget of the beach is in equilibrium. The equilibrium state indicates there are no long-term inputs or outputs from the sediment budget.



Source: https://www.dover.gov.uk/Environment/Coast--Rivers/Coast-Protection/KingsdownExhibition/BeachRecycling.aspx

Positive feedback loops will push the coastal system from its equilibrium position into a permanently changed state, which is usually visible in a change to the beach morphology. For example, Salthouse shingle ridge in Norfolk was regularly bulldozed in autumn in the 1990s to protect the ridge and prevent the grazing land behind the ridge from flooding. When this policy was abandoned process in the sediment cell changed the shape of the ridge. Some sediment was pushed onshore in winter storms while 1000s of tonnes was moved by longshore drift lowering and flattening the ridge.



March 2019, Salthouse Shingle Ridge shows signs of positive feedback over the last 20 years: the profile is lower and flatter indicating net loss of sediment from this part of the sediment cell

What are the limitations with Sediment budget analysis?

- 1. In practice it is difficult to estimate and predict how coastal management changes will affect these sediment sources and sinks. This is because sediments like sand and shingle which are non-cohesive behave differently to cohesive sediments like mud and clay.
- 2. Usually sediment budgets are calculated over a year time period, because seasonal differences between winter and summer can be substantial. However, if that year has an unusually stormy winter this needs to be considered when creating a management scheme as the sediment budget may not reflect the decadal average or usual conditions.
- 3. The coastal system is increasingly complex due to rising sea levels, changing coastal policy including an increasing stretch of coastline marked as 'no active intervention'.
- 4. If coastal management has taken place, for example the nine rock reefs installed at Sea Palling, Norfolk there is a long period of adjustment before the coastal system reaches equilibrium again.

Student Activity 1 answers

Specification Link: Coastal Landscapes 1.1.1.a. Coastal landscapes can be viewed as systems.

A Level (H481), 2019, Component 01, Q1(b) (i)-(iii)

Table 1 shows the inputs and outputs of sediment for a beach in Cornwall, UK, during 2017.

Inputs and Outputs	Component	Summer	Winter
Input (m ³)	Cliff Erosion	43	100
	Fluvial deposition	50	20
	Beach nourishment	50	0
Output (m ³)	Marine Erosion	20	69
	Longshore drift	93	130

Table 1: Sediment budget for beach in Cornwall

- (i) Find the mode(s) of the data set shown in Table 1.
- (ii) Calculate the sediment budget for each season shown in Table 1.
- (iii) State whether each season was in a surplus, deficit or equilibrium state.

Mark scheme

Q	uesti	ion	Answer	Mark	Guidance
	(1)	(1)			
1	(b)	(1)	Find the mode(s) of the data set shown in	2	AO3 - 2 marks
				AU3 X2	2 X 1 mark (*)
					1 mark for each correct answer
			Order the numbers from highest to lowest		20. E0 correct model velues
					20, 50 correct modal values
			130, 100, 93, 09, 50, 42, 20, 20, 0		
			20 (x) = 50 (x) + 1 mark for both correct values		Bonofit of the Doubt (BOD) 2 marks
					Interpreted as two data sets:
					Summer 50 Ithey might not
					• Summer So [iney might not
					mode for Winter but will still
					aet 2 marks1
					Summer 50 Winter no mode
					Summer, 50, while no mode
					Input so [iney might not churche write Output on there in
					always write Output as there is
					Input 50, Output no mode
					Interpreted as four data sets:
					Input 50, Output no mode, Summer 50,
					Winter no mode
1	(b)	(ii)	Calculate the sediment budget for each	2	AO3 – 2 marks
			season shown in <u>Table 1</u> .	AO3 x2	2 x 1 mark (✓)
			Season Input - Output =		Units (m ³) are not required in order to
			Summer 143 - 113 = 30 m³ ✓		get the mark.
			Winter 120 - 199 = -79 m³ ✓		Accept comments such as 79 m ³
					outputted to imply negative.
1	(b)	(iii)	State whether each season was in a	2	AO3 – 2 marks
	. ,		surplus, deficit or equilibrium state.	AO3 x2	2 x 1 mark (✓)
			Summer = surplus		1 mark for each correct answer.
			Winter = deficit		

Student Activity 2 answers

Specification Link: Coastal Landscapes 1.1.1.a. Coastal landscapes can be viewed as systems.



Fig. 1: East Cliff, West Bay, Dorset. The permeable Bridport Sandstone cliffs are subject to frequent cliff falls. The beach is mainly composed of coarse sand in this image.

Study Fig 1: Sediment budget West Bay Dorset



1. Complete this table using the diagram above

Input	Volume	Output	Volume
Longshore transport	10,000m ³	Dredging of harbour	5,000m ³
Beach nourishment	18,000m ³	Offshore transport	12,000m ³
Coastal landslides	20,000m ³	Longshore transport	10,000m ³
Total inputs	48,000m ³	Total outputs	27,000m ³

2. Calculate the net sediment budget.

Net sediment budget = + 21,000m³

3. At the time of the Second World War the beach was mined for gravel to build a key naval base at Portland. The estimated amount of gravel and coarse sand extracted in a year was 50,000 tons in total. 1 ton = 1,000 kg. Assuming that 1m³ of the gravel has a mass of 1,600kg, recalculate the net sediment budget for the year the gravel of mined using the figures above.

Net sediment budget = + 21,000m³ - 31,250m³ = -10,250m³

4. Explain how the sediment budget calculated in 2 and 3 might affect the morphology of East Beach, West Bay.

Sediment budget calculation (2)

The base of the cliff would show accumulations of landslides from the cliffs. This material would gradually be moved longshore and offshore. The beach replenishment would build up the beach and raise its level temporarily, before sediment is moved offshore and longshore.

Sediment budget calculation (3)

The mining of the beach would lead to a lowered offshore gradient. This might lead to increased erosion at the base of the cliff, and increased risk of collapse, leading to a reduced rate of erosion as the cliff fall would protect the base of the cliff.

- 5. Suggest 2 ways in which the sediment budget might change in future.
 - 1. Beach replenishment is often seen as ineffective as it is short term as a strategy, if this was stopped the budget would be closer to equilibrium.
 - 2. If there is increasing sea level and increased storminess there would be increased landslides leading to increased cliff input to the beach system. This would make the sediment more positive in the short term.
- 6. Evaluate Figure 1 as a way of displaying data.
 - 1. No scale of the size of the coastal unit is shown.
 - 2. Arrows do not reflect the size of flows.
 - 3. No temporal scale is given for the data shown.



Chapter 5.3 – Topic Skills – Earth's life support systems: Climate graphs

A climate graph is a type of compound graph. It shows the average monthly temperature as a line graph and rainfall total for that month as a bar graph. Months are plotted along the x axis.

They are usually plotted as the average values at a location using rainfall and temperature data over a few years.

They are a rich source of information and help to both describe and explain the climate at a given location and are useful for comparing between locations.



Data Source: Weather data provided by <u>WorldWeatherOnline.com</u> <u>https://www.worldweatheronline.com/porto-velho-weather-averages/rondonia/br.aspx</u>



Data Source: https://en.climate-data.org/europe/norway/troms/troms%C3%B8-71/

How can climate graphs be used to describe climate?

Total rainfall: the total rainfall is calculated by adding the monthly rainfall totals.

Range: the range in temperature and rainfall show the variability in the climate.

Extremes: the months with highest and lowest temperature and rainfall.

Seasonality: the rate of change in temperature and rainfall indicates the seasonality of the climate.

How can climate graphs be used to explain climate?

Latitude: This has a strong effect on climate and at low latitudes solar insolation inputs affect temperature, seasonality and rates of evaporation.

Elevation: At higher elevations temperatures are lower due to lower air pressure, and expansion of the air at higher elevations leads to cooling of the air.

Distance from the sea: Inland locations 1000's of kilometres from the sea receive less water moisture and are therefore drier.

How do climate graphs reflect water cycle processes?

Surface and subsurface water processes	Precipitation controls runoff, rates of infiltration and antecedent soil moisture. Climates with a defined dry season may experience declining river flows, drought and falling groundwater levels, whereas in wet months the reverse can occur.
Evaporation rates	Controlled by temperature, humidity, winds, air pressure and available moisture. When temperatures are sub-zero the evaporation rate is low because there is insufficient kinetic energy for a change of state from ice to water vapour.
Weathering rates	Chemical weathering controlled by temperature, available water moisture and nature of the bedrock. In tropical climates, weathering of limestone karst can be very rapid, due to both high temperatures and available soil moisture.

How do climate graphs reflect carbon cycle processes?

Rates of photosynthesis	Strongly controlled by light and temperature, for example temperature affects growth in the arctic biome even though plants have adaptations to low light and short growing season. Between 10-20°C the enzymes in photosynthetic pathways are slowed and below.
Rates of respiration	Drought conditions and very high temperatures reduce the rate of plant respiration because water is needed for these and respiration enzymes are denatured by high temperatures. Conversely at low temperatures below 10°C rates of respiration are reduced.
Rates of decomposition	Controlled by temperature and moisture. In climates where temperatures are above 25°C and there is available soil moisture soil fauna and microbes break down dead organic matter quickly. By contrast in arctic climates dead organic matter does not decay, but is buried in frozen soils, accumulating almost 1,600 gigatonnes of carbon ¹ .

¹ <u>https://www.nature.com/articles/d41586-019-01313-4</u>

Limitations of climate graphs

- 1. Climate graphs from individual years can be misleading as they could represent anomalously high or low rainfall and temperature extremes, for example from El Niño years.
- 2. Climate graphs using data from several years can hide change over time and therefore conceal changes in rainfall and temperature.
- 3. Climate graphs conventionally show monthly rainfall and temperatures as the only variables. This hides the average high or low temperatures within the monthly average. It also does not give information on humidity, percentage cloud cover or wind speed.

Student Activity answers

Changing Arctic Climates and the melting of Permafrost: Climate on

Herschel Island in Canada

Herschel Island is at sea level on the edge of the Arctic Ocean and 69 degrees latitude. The island's climate has long cold winters when the island is surrounded by ice. In summer the temperature is usually cool (7-8°C) but since 2010 it has experienced temperatures up to 30°C. It has been designated a World Heritage Site, but it is affected by high rates of coastal erosion and permafrost melting.



Image 1: Location of Hershel Island, Northern Canada

Source: NASA, via NASA World Wind, Public Domain, <u>https://commons.wikimedia.org/w/index.php?curid=780629</u>



Image 2: Melting Permafrost on Herschel Island

Source: Boris Radosavljevic, https://creativecommons.org/licenses/by/2.0



Data source: Weather data provided by <u>WorldWeatherOnline.com</u> <u>https://www.worldweatheronline.com/herschel-island-weather-averages/yukon-territory/ca.aspx</u>

Understanding the climate graph

1. Find the following data for Herschel Island:

Data	Answer
Highest average temperature (°C)	9°C in July
Lowest average temperature (°C)	-24 °C in December
Range in average temperature (°C)	33 °C
Month with maximum precipitation	August - 109.1 mm
Lowest monthly rainfall	December 11.9 mm
Total annual precipitation	406.9mm
Months when average temperature below 0°C	7 months
Length of growing season (average temperature above 5°C)	5 months

There are 5 months when the temperature on Herschel Island exceeds 0°C, when melting can take place. The rate of melting may be increasing because temperatures are hotter in summer months than in previous decades the duration that temperatures are greater than zero is longer. Rain falling in these months will not freeze instead it forms surface pools which can contribute to the melting of the permafrost.

2. The permafrost is melting rapidly on Herschel Island. Explain, using the precipitation pattern and the monthly average temperature why this is the case:

The temperature for 5 months of the year is >00C, between May and September.

During this time precipitation is high and will fall as rain, running of and draining into the Arctic ocean, not staying frozen on the ground surface.

Because the air temperature is above zero the ground will start to warm and surface snow and ice melts.

As the snow melts the albedo of the Island's surface is reduced, and the ground absorbs more incoming short wave radiation from the sun. This warms the surface further, and warming extends down into the ground, melting the permafrost at depth.

Because the period of above zero temperatures is now 5 months not all the melted permafrost refreezes and so this is an example of positive feedback, so each year more permafrost is defrosted.

Application of geographical skills to ELSS topic 1.2.1.b (inputs and outputs of the water cycle) and 1.2.1.c (processes of water and carbon cycle)

Question	Response
Comment on how the average temperatures will affect water cycle processes on Herschel	Less snow will form permanent ice due to above zero temperatures, permafrost will melt leading to increased surface water and increased overland flow .
Island.	Saturated overland flow may occur as in image 2.
	Higher temperatures will lead to increased evaporation rates and more water vapour stored in the atmosphere .
	Less water is stored as snow cover so there will be lower albedo and more absorption of incoming solar radiation and therefore less reflection and so warming of the ground surface leading to further melting and increased surface flows and lakes .
Suggest reasons why the flows and stores of the carbon cycle may be affected by the current climate on Herschel Island.	As less snow cover more areas of soil exposed which are colonised by mosses and small flowering plants when temperature greater than 0°C leading to increased photosynthesis and storage of carbon in biomass store .
	More ground cover means increased respiration and plants giving out CO ₂ , especially in dim light and months of low sunlight in autumn, winter and early spring .
	Increased plants to die back in autumn will increase decomposition rates and release carbon into the soil and atmosphere.
	Arctic permafrost stores melting release methane (CH_4) , into the atmosphere and increasing the rate of warming faster than if only CO_2 released.

Climate data sources

NASA Earth Observatory

Air and GHG emissions

Further Reading

Arctic permafrost is thawing fast. That affects us all.



Chapter 5.4 – Topic Skills – Earth's life support systems: Unit conversions and rates of change

Units indicate what a given quantity is measured in.

From GCSE, students will be familiar with the idea that different measurements use different units, e.g. metres for length, seconds for time and kilograms for mass.

They will also be aware of first, second and third order units, e.g. for the metre unit these would be m (length), m^2 (area) and m^3 (volume).

Unit prefixes

Unit prefixes indicate particular multiples and fractions of units.

A full list of SI unit (International System of Units) prefixes is given in Appendix 1, with the prefixes that are most likely to be used within the A Level Geography course highlighted.

Students will need to be aware of some units that are not SI units but are commonly used and accepted alongside SI units.

For example, the units of litres (L) and millilitres (ml) are often used for volume but are <u>not</u> SI units. The SI unit of volume is the m^3 . One litre is the same as 1 dm³ and 1 ml is the same as 1 cm³.

 $1m^3 = 1,000 dm^3 = 1,000,000 cm^3$.

1m³ = 1,000 L = 1,000,000 ml.

Some other examples of common units that are not SI units include: minutes (m), hours (hr), days (d), degrees (°) and tonnes (t).

Contexts in Geography

Geography students use a range of measurements throughout their A Level course.

Examples of common measurements and units used.

Measurement	Units	Examples
Distance	km, m, cm, mm, μm	Distance travelled migration/seasonal work (km), length of sea defence (m), length of an axis of pebble, height of vegetation (cm) leaf thickness (mm) virus diameter (µm)
Area	km², m², cm², mm²	Country land area, land area covered by ice, water (km ²), area of quadrat (m ²)
Volume	km ³ , m ³ , cm ³ , mm ³	Sediment cell dynamics, volume of methane stored in permafrost, volume of floodwaters km ³ , m ³ , volume of soil water, volume of evaporation from plant, cm ³
Density	Mg/m ³ , g/cm ³	Density of rock types, density of glacial ice, snow. Density of soil
Mass	t, kg, g	Mass of dead organic matter, mass of living biomass, mass of soil
Time	Ga, Ma, a, d, h, min, s	Change over geological time scales, e.g. global atmospheric carbon, over historic time, diurnal/monthly, seasonal/annual temperature ranges, tidal cycles (hours), timing longshore drift movement (minutes), wave movement (seconds)
Temperature	°C, K	Air temperature, soil temperature
Angle	degrees°	Beach angles, slope angles, angle of dip on geological beds

Unit conversions

Students will be expected to be able to convert between different units, for example 0.5 m = 500 mm, without conversion 'facts' being given (i.e. 1 m = 1000 mm).

Converting between different multiples is a matter of either multiplying or dividing by the appropriate factor, depending upon the direction of the conversion. For example, converting 7 μ m to mm requires a *division* by 10⁶, *not* a multiplication. It is a common misconception for students to believe that because millimetres are 'larger' than micrometres (in the sense that 1 mm is larger than 1 μ m) that a multiplication is necessary to go to the larger unit. However, a simple check should reveal that 7 000 mm is not equal to 7 μ m, and so a division is required.

Worked example

A sample of basalt from the Pacific Ocean is 2 million years old and is 100 km from the Mid Ocean Ridge. Calculate the spreading rate in cm per year.

First the distance must be converted:

1 km = 1,000 m = 100,000 cm

Therefore,

100 km = 100 x 100,000 cm = 10,000,000 cm

Secondly, the spreading rate is calculated by dividing the distance by time:

spreading rate = $10,000,000 \text{ cm} / 2,000,000 \text{ years} = 5 \text{ cm } a^{-1}$.

When numbers are very large or very small it can be helpful to express them in standard form. For example:

$$1 \text{ km} = 1 \text{ x} 10^3 \text{ m} = 1 \text{ x} 10^5 \text{ cm}$$

The above length conversion can be written as:

 $1 \times 10^{2} \text{ km} = 1 \times 10^{2} \times 1 \times 10^{5} \text{ cm} = 1 \times 10^{7} \text{ cm}$

remembering the 'power rule' that 10^a multiplied by 10^b equals 10^(a+b).

The spreading rate is calculated by dividing the distance by time:

spreading rate =
$$1 \times 10^7$$
 cm / 2×10^6 years = 5 cm a⁻¹.

Rates of change

A rate of change is a measure of how quickly one variable is changing with respect to another. The most common examples are rates of change with time or with distance.

A common rate of change that is familiar from everyday life is speed, measured for example in ms⁻¹ or kph or mph.

Common examples of rates of change encountered in Geography include:

- Rates of tidal flow (m s⁻¹)
- Rates of rainfall intensity (mm hr⁻¹)
- Rates of river discharge (m³ s⁻¹)
- Seafloor spreading rate (cm a⁻¹)
- Thermal heat gradient of earth's crust (°C km⁻¹)

Student Activity 1 answers: Unit Conversions

Specification Link: Earth and Life 1.2.4 How human activities cause changes in the availability of water

Complete the table below:

Effects of Human Activity on the water cycle		
Use of water	Volume in km ³	Volume in m ³
Irrigation	2800	2.8 x 10 ¹²
Industry	230	2.3 x 10 ¹¹
Domestic and Commercial	1.7 x 10 ²	1.7 x 10 ¹¹

Answer: Conversion of km to $m = \text{scale factor of } 10^3$.

Conversion of km³ to $m^3 = (10^3)^3 =$ scale factor of 10^9 .

Student Activity 2 answers: Unit conversions

Specification Link: Earth and Life: 1.2.1.c Catchment Hydrology Processes

In January-March 2020 a series of named depression systems affected the British Isles leading to high river discharge as the surface and subsurface stores in the hydrological cycle filled. The Severn at Bewdley remained above 220 m³ sec ⁻¹ for over a month which was the highest and longest period of flows above 220 m³ sec ⁻¹ in over 100 years.

Convert the peak discharges in the table below.

River Severn at Bewdley		
	m ³ sec ⁻¹	Equivalent to:
Feb 8 th	230 m ³ s ⁻¹	230,000 l s ⁻¹ (litres per second)
Feb 18 th	470 m ³ s ⁻¹	14,822 GI yr ⁻¹ (Gigalitres per year)
Feb 27th	501 m ³ s ⁻¹	43,286,400 m ³ d ⁻¹ (cubic metres per day)

Source acknowledgement: Data from the UK National River Flow Archive

https://nrfa.ceh.ac.uk/sites/default/files/Briefing Note V6.pdf

Student Activity 3 answers: Unit conversions

Specification Link: Earth and Life 1.2.1 The distribution and size of the major stores in the carbon and water systems

Gigatonne: A gigatonne (Gt) equals one billion tonnes (or one trillion kilogrammes). The United Nations and IPCC uses Gt to measure the amount of carbon in different stores.

Damaged peatlands contribute about 10% of greenhouse gas emissions from the land use sector. CO_2 emissions from drained peatlands are estimated at 1.3 gigatonnes of CO_2 annually. This is equivalent to 5.6% of global anthropogenic CO_2 emissions. Fires in Indonesian peat swamp forests in 2015, for example, emitted nearly 16 million tonnes of CO_2 a day. This is more than the daily emissions from the entire US economy. At the same time, peatlands are the largest natural terrestrial carbon store. Worldwide, the remaining area of near natural peatland (>3 million km²) contains more than 550 gigatonnes of carbon, representing 42% of all soil carbon and exceeds the carbon stored in all other vegetation types, including the world's forests. This area sequesters 0.37 gigatonnes of CO_2 a year.

Source: https://www.iucn.org/sites/dev/files/peatlands and climate change issues brief final.pdf

Noting that the remaining area of near natural peatland "sequesters 0.37 gigatonnes of CO_2 a year", calculate the amount of CO_2 sequestered **per day in tonnes.**

 $0.37 \text{ Gt} = 3.7 \times 10^8 \text{ t}.$

1 year = 365 days.

Therefore 0.37 Gt/yr = $(3.7 \times 10^8)/365 = 1,013,699 \text{ td}^{-1} = 1.014 \times 10^6 \text{ td}^{-1}$.

Approximately 1 million tonnes a day.

Further Reading: Wetland mud is 'secret weapon' against climate change

Student Activity 4 answers: Rates of change

The figure below shows the change in global temperature due to human-induced warming relative to 1850-1900.



Source: FAQ 1.2 Figure 1, Chapter 1 from Allen, M.R., O.P. Dube, W. Solecki, F. Aragón-Durand, W. Cramer, S. Humphreys, M. Kainuma, J. Kala, N. Mahowald, Y. Mulugetta, R. Perez, M. Wairiu, and K. Zickfeld, 2018: Framing and Context. In: Global Warming of 1.5°C. An IPCC Special Report on the impacts of global warming of 1.5°C above pre-industrial levels and related global greenhouse gas emission pathways, in the context of strengthening the global response to the threat of climate change, sustainable development, and efforts to eradicate poverty [Masson-Delmotte, V., P. Zhai, H.-O. Pörtner, D. Roberts, J. Skea, P.R. Shukla, A. Pirani, W. Moufouma-Okia, C. Péan, R. Pidcock, S. Connors, J.B.R. Matthews, Y. Chen, X. Zhou, M.I. Gomis, E. Lonnoy, T. Maycock, M. Tignor, and T. Waterfield (eds.)] https://www.ipcc.ch/sr15/graphics/#cid_6333

- 1. What was the approximate change in global temperature due to human-induced warming between 2017 and the period 1850-1900?

1.00°C

2. What was the approximate change in global temperature due to human-induced warming between 1960 and 2017?

(1.00 °C - 0.25 °C) = 0.75 °C

3. The figure includes a trend line for the current warming rate. What is the current warming rate in °C yr⁻¹?

~ = 0.02°C yr⁻¹

Appendix 1

Factor	Name	Symbol	Factor	Name	Symbol
10 ²⁴	yotta	Y	10 ⁻¹	deci	d
10 ²¹	zeta	Z	10 ⁻²	centi	С
10 ¹⁸	exa	E	10 ⁻³	milli	m
10 ¹⁵	peta	Р	10 ⁻⁶	micro	μ
10 ¹²	tera	Т	10 ⁻⁹	nano	n
10 ⁹	giga	G	10 ⁻¹²	pico	р
10 ⁶	mega	М	10 ⁻¹⁵	femto	f
10 ³	kilo	k	10 ⁻¹⁸	atto	а
10 ²	hecto	h	10 ⁻²¹	zepto	Z
101	deca	da	10-24	yocto	У

Appendix 1: SI unit prefixes



Chapter 6.1 – Errors in data

Types of error in Geographical data

Geographical data can be affected by sources of error.



Reliability, Validity and Accuracy

Geographical data is analysed to reduce error.

Characteristic	What is this error?	How might this be a problem?
Accuracy	This is a measure of the closeness of the measurement of a variable to the true value. If a test has high accuracy it is in close agreement with the true value. Accuracy can be affected by systematic errors.	If a measurement is inaccurate it can affect the subsequent data processing. The accuracy of field data can be improved by the researcher improving their technique i.e. using equipment.

Characteristic	What is this error?	How might this be a problem?
Precision	The precision of a measurement is a measure of the precision of the instrument you are using to measure. The significant figures displayed on an instrument's scale are an indication of the precision of the instrument. For example, electronic callipers may be precise to 0.1mm but a ruler would be precise to 1mm. This term applies best to quantitative measurements.	If the equipment available has a low degree of precision, then the data set will be affected by this. This type of error is referred to as a random error.
Reliability	This is a measure of consistency - for example if a measurement was reliable the results would be the same if retested or remeasured .	Measurements are said to have reliability if there is a high degree of confidence that a second retesting would result in the same measurement. A measuring device is said to be reliable if it produces consistent results. It is hard to separate accuracy and reliability in studies.
Validity	This can refer to an individual data collection method or an overall method of fieldwork investigation. A method is valid if it is relevant and useful in answering the question at issue. e.g. when studying the size of pebbles the use of callipers would	If the methods do not have validity for examining the study question, then this will undermine the validity of any subsequent analysis or conclusion.
	 be valid but not a weighing scale. e.g. when studying living conditions of a city it would be valid to survey residents of the city but not valid to survey people who have never visited the location. To assess validity means to ask 	
	whether the method is relevant for answering the question asked.	



Precision is affected by the equipment used. The more precise the instrument used the greater confidence we can have that the instrument reading is a true indication of the measured value.

Source: https://simple.wikipedia.org/wiki/Accuracy and precision

Example: Ordnance Survey Maps

Ordnance Survey maps are carefully constructed, and their accuracy is quantified in two ways.



Mapped information can rapidly become outdated. In the 20th century due to industrialisation, deindustrialisation and regeneration many AC cities have required updating at regular intervals to ensure accuracy.

Transcription Errors

Inaccurate data can be used in reports even where the original data was accurate due to errors in subsequent processing. For example, data collected in the field may be recorded accurately on an original record sheet but then incorrectly copied into a spreadsheet due to transcription errors.

These types of errors can be reduced by keeping original records and checking final data against these.

Example:

In 2007 the IPCC published a report stating that the Himalayan Glaciers would all be melted by 2035. The possible effects of this were severe water shortage for 750 million people in Asia and the report caused widespread alarm. Subsequent journalistic investigations revealed that there may have been a typographic error in the publication of this international report. A leading hydrologist had in fact predicted that the year 2350 was the year by which the melting of glaciers was likely.

Source: http://news.bbc.co.uk/1/hi/world/south_asia/8387737.stm

Understanding sampling errors

Sampling errors can include random errors, systematic errors and sampling bias.

Random errors

These are caused for example when a researcher misreads a measurement, e.g. on a light meter in a forest or a clinometer reading on the beach. This will create errors in the sample population. This type of error can be minimized if repeated measurements are made.

Systematic errors

These occur for example when equipment being used to sample the variable has not been calibrated correctly, e.g. a weighing balance that has not being zeroed correctly between the samples.

Sampling Bias

This is where the population of the sample has been selected/collected in a way which means that the sample is non-random, because not all individuals or instances in the population were equally likely to be selected. For example, surveys can be prone to sampling bias. Two factors particularly relevant to surveys are non-response bias and acquiescence bias:

• **Non-response bias** – in a survey there are always individuals who do not want to respond and the proportion of these will affect the accuracy of your results.

• **Acquiescence bias** – this is the extent to which people taking a survey want to give the 'correct answer'. This can occur if a researcher asks leading questions or questions that might suggest the researcher's view or reason for asking.

The method of surveying can also introduce bias. Evidence suggests that the populations responding to online, face to face and telephone surveys are more likely to be opinionated and have strong views which may confirm researcher's questions. This means that those who have fewer strong views may be under-represented.

Interrogating data

When using a data source there are several questions a researcher should consider:

- What is the source of the data?
- How old is the data?
- Is there any evidence that the data was checked or verified?
- What confidence is there in the data source?
- Is the data provider a private company, government department, NGO, multinational drug company does the provider have an agenda?
- How large is the data set?
- What geographical area does the data set cover?
- If the data is for a time period, what confidence is there in the historic data?
- Has the original data source been manipulated in presentation?

Questions specifically about map sources?

- What is the map's scale, how does this affect accuracy?
- What was the density of observations which were used to make the map?
- What is the stated accuracy of the features displayed on the map?

Evaluating Geography Fieldwork

There are several considerations to make when **evaluating** your field study data.

Accuracy of study data

- 1. How did the researcher affect the accuracy of the data collected?
- 2. Was accuracy improved as the study progressed?
- 3. How were accuracy issues identified?

Precision of study data

- 1. Instruments used: how precise are the measurements made? For example, if two decibel sound meters were used did they give the same results?
- 2. Were the available instruments for the study imprecise? For example, pH meters commonly used for gardens lack the precision of pH meters used in laboratory contexts.
- 3. Is there any clear evidence of a lack of precision generating random errors?

Reliability of study

- 1. Is the researcher confident that the value of a measurement, e.g. length of an axis of a pebble or diameter of tree, is consistent if the same equipment is used?
- 2. Were multiple measurements taken to ensure this?
- 3. Is the sample size large enough to ensure reliability?

Validity of the study

- 1. Did the study achieve what was intended?
- 2. Was the geographical question a sound one?
- 3. Did the methods used to study the chosen question fit the objective?

Student Activity answers

Read the statements below about Coastal Environments evaluating the sources of error in the data.

Using the table above, check if the students have used the correct terminology to describe the sources of error.

A. "The sampling strategy proved easy to conduct in the field over two days. Thus, the strategy was suitable within time limitations. The data collection provided a suitable volume of data to enable statistical analysis from which to draw conclusions on each of the hypotheses, with the 12 beach ridge profiles providing a representative sample of the entire pebble ridge. However, in order to improve the accuracy of the results, it would be worth collecting the same data to see if the results are **repeatable** in other similar environments at the end of winter."

The student is describing reliability not accuracy. Accuracy refers to the closeness of the value measured to the actual value, but reliability refers to repeatability. This student may also not understand that if results are collected at a different time ("end of winter") they might not be directly comparable to those collected in summer.

B. "Although there was some level of subjectivity involved using Cailleux Index in deciding the sharpest corner, it was a more objective measure than the Power's Index that relies on the interpretation of a picture of wellrounded, rounded, sub-rounded pebbles. Furthermore, it provides a numerical figure that can be used in a greater variety of analytical methods and therefore produce more **accurate** results."



Using an automatic level, Westward Ho! North Devon

This student understands subjective measurements e.g. choosing the Power's roundness index and more objective measurements. The student correctly uses the term accuracy referring to the closeness of the measurement to its true value.

C. "The equipment used to collect the data were of an appropriate level of **precision**, however, the scope for human error affecting the results was great, especially in the use of the automatic level in collecting data on ridge height. The automatic level precision of 1 cm over a distance of 1 km.

Therefore, the equipment used was of a very high **validity**. However, a series of methodological limitations were found. The level was very sensitive to any movement of the pebbles around it (e.g. from me moving around it), thus the **accuracy** was decreased due to systematic errors of the researcher. Holding the 5m staff vertical was very difficult in the wind, and this greatly affected the **accuracy** of the measurements

Precision is used correctly when referring to the equipment - precision of equipment is quantified by the student.

Equipment cannot be described as valid – this term refers to the data collection method or overall investigation.

The shifting of the level would affect the accuracy of the measurements, the degree to which they are the close to the actual values and this issue would lead to systematic errors.

The staff moving in the wind affects accuracy not precision – the staff itself is an instrument with precision to 0.1 cm but using it windy conditions means that the results may not be accurate.



Chapter 6.2 – Errors in data presentation Introduction

Displaying data clearly and accurately can be challenging, it requires careful thought on the type of data and the best presentation method(s) to use.

This chapter covers the most common errors when presenting geographical data:

- 1. Selecting the wrong chart type
- 2. Displaying invalid correlations
- 3. Omitting title and axes
- 4. Omitting scales
- 5. Presenting data but not referencing it in the supporting text.

Selecting the wrong type of chart for the data available.



China Case Fatality Rate

■ 0-9 = 10-19 ■ 20-29 **■** 30-39 **■** 40-49 **■** 50-59 **■** 60-69 **■** 70-79 **■** 80+

Fig 1. Case Fatality Rate (CFR) in China for COVID-19 Pandemic in April 2020. The CFR is calculated by dividing the total number of confirmed deaths due to COVID-19 by the number of confirmed cases.

Source: Data from www.worldometer.com

A pie chart is used to compare categories within a data set. A pie chart displays segments of data according to the share of the total values of the data. This data is **not** suited for a pie chart because the segments in the pie do not make up a total of all values in the data set. This data would be better displayed as a bar chart.

Invalid correlations

When plotting two variables care needs to be taken not to assume that if the variables appear to increase or decrease in synchrony that this is due to a causal link between the variables.



Source: http://tylervigen.com/spurious-correlations (https://creativecommons.org/licenses/by/4.0/)

In this example the number of drivers killed by colliding with a railway train appears to be following the level of US crude oil imports from Norway. Clearly, we know that in terms of geographical processes this cannot be due to a causal link. **Correlation does not equal causation**.

Data displayed inaccurately and/or without clearly labelled axes and

source

A key error in data presentation is to omit axes, chart title and source of the data. The graph below shows how some of these errors can lead to confusion about geographical data.



Maps scale; made clear

Maps should contain a clearly visible scale appropriate to the data being represented.

The map below, from a student's investigation, shows a good example of a clear scale for the proportional circles used to present carbon storage in tonnes in four located tree types. Both the scale and North arrow are included.



Source: Independent Investigation feedback 2018 and effective marking OCR webinar presentation
AS and A Level Geography Teacher guide

Data is presented but is not clearly referenced in the text

A common error is to display data but then not to clearly reference it in the text of the accompanying report or document. This is particularly an issue for the independent investigation. The Principal examiner commented on this,

"First and foremost, a considerable number of candidates did not fully integrate their various presentation techniques within Section 4 so that the commentary did not go alongside the diagrams to which they referred. This made it far more difficult to follow the general thrust of the investigation." (Independent Investigation Feedback 2018)

The process can be visualised as follows:



Example of integration of text and synthesising results from student investigation:





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Figure 3.13 What residents thought was the least important priority for council spending

Fig 3.12 <u>shows that there is somewhat higher satisfaction with</u> pharmacies in the ward (91% at least quite satisfied) compared to GPs, where over 20% are not satisfied or not at all satisfied.	Reference to figure is direct and data is concisely summarised
In relation to Question 2 although waiting time is relatively low	
(4.2 days – see Fig. 3.10) over a third (34%) of the sample of 32 people still wanted more GPs. Nearly 4 in 10 people (38%) saw restrictions on fast food outlets (Fig 3.13) being the least important issue despite the link to obesity (Booth, Pinkston)	Reference to overall study question for investigation is clear
and low life expectancy in the ward (see Fig. 3.9).	
	Reference to figure is clear and link is made to secondary sources



Chapter 7.1 – Selecting appropriate approaches for analysing field data

Analysis and interpretation of field data needs consideration of:

- 1. Which analytical tools would best support the investigation?
- 2. Are qualitative or quantitative or mixed methods appropriate?
- 3. Is hypothesis testing appropriate?
- 4. Do the chosen analytical techniques make clear links to the title/question/hypothesis?

Key aspects of analysis:

Analysis tools are applied to the data set, these may be qualitative or quantitative or both.

Analysis is focussed on the study questions and does not over-claim the findings.

Analysis will make reference to links with key concepts, ideas or geographical theory from the literature review.

Analysis tools will be applied to the most influential data – the data which is most important for answering the study question.

Tools for Quantitative and Qualitative analysis



Quantitative Analytical Tools

A number of quantitative analytical tools have been covered in previous chapters. These are summarised in the table below:

	Analytical tool	Why is the tool used?	Possible presentation
			techniques used with
			these analytical tools
Descriptive	Measures of central	To show the mean,	Tables
analytical	tendency: (see <u>Chapter</u>	median and mode and	Bar chart
techniques	<u>2.1</u>)	indicate if the measures of	Radial chart
	• Mean	central tendency vary	Dispersion graph
	Median	within and between	
	• Mode	samples.	
	Measures of proportion:	To find out proportions	Pie chart
	Cumulative frequency		Triangular graph
	Ratios		Composite bar chart
			Proportional shape map,
			e.g. using Arc GIS
	Measures of Dispersion:	To show the spread of	Dispersion graph
	(see <u>Chapter 2.2</u>)	values around the mean.	Box and whisker graph
	 Standard deviation 	To show spread of values	Frequency/cumulative
	Coefficient of	around median	line graph
	Variation		
	Interquartile range		
Inferential	Tests of difference:	To show the strength and	Scattergraph with line of
statistical	 Spearman's Rank 	nature of a relationship	best fit
techniques	Correlation (see	between two sets of data	
	Chapter 4.4)		
Hypothesis	Tests of correlation:	To show whether two data	Dispersion graphs
testing	Mann Whitney U test	samples are significantly	
(see	for skewed data sets	different from each other	
<u>Chapter</u>	(see <u>Chapter 4.6</u>)		
<u>4.2</u>)	Student t test for		
	normally distributed		
	data sets (see		
	Chapter 4.7)	<u> </u>	
	lests of association within	I O Show how closely	Bar chart
	or between samples:	observed data matches	
	Chi-Squared test (see	diatribution of data was	
	Chapter 4.5)	aistribution of data was	
		random	

Qualitative tools

Field Sketching

Purpose: field sketching has the purpose of identifying and highlighting the key geographical features of a location. It is easy to take a photo at a location, but sketching will enable close observations to be made. These observations can then lead to inferences about the processes or change occurring at this location, for example slumping on cliffs or gentrification of inner city boroughs.



The drawing and its label lines should be completed with a sharp pencil



Draw labelling lines cleanly and clearly. Labelling lines should not cross each other



Observational notes should be added describing the key features



Annotations which give explanations and inference from the observations can be added



Always use a scale – this can be estimated or measured against a person or other object of known size



Include a title with the purpose of the sketch



Include the direction of view and grid reference

Field sketch example



Simplified maps

Purpose: Simplifying a map from other sources such as aerial photos, OS maps and geological maps can *summarise and clarify* the features of a location. These maps can be useful to make the choice of location clear and demonstrate how the location will be used in the fieldwork investigation.

Guidelines: Think clearly about the purpose of a map in the context of the investigation. Emphasise this purpose by omitting information which is not relevant to this purpose. If a location is being studied for coastal visitor hotspots, a map would *omit* other features such as sea defences or coastal sediment movement so that the visitor facilities in the area are more prominent.

For example, Map 1 below of Overstrand, Norfolk shows the locations for a fieldwork investigation into the role of marine and subaerial processes affecting cliffs. Symbols were used to represent the location and shape of sea defences and cliff stabilisation measures. This simplified map enables the reader to understand the location of sites and the relative position of the most relevant features to the fieldwork investigation.



Map 1 - Overstrand, Norfolk

Image analysis

Purpose: Image analysis is a powerful qualitative skill. The purpose will depend on the type of images used. There are many examples of possible images depending on the purpose of the investigation. Image types for analysis could include:

- Paintings or artworks of locations
- Cartoons, can express viewpoints on political, economic, environmental, cultural or social issues <u>Climate reality project</u>
- Photographs: contemporary and historical e.g. Google Street View using 'turn back time' option <u>Travel back in time with Google street view</u>
- Aerial images e.g. Historic England
- Current or historical map layers showing features being investigated e.g. <u>Living Atlas</u> and <u>ESRI maps</u>
- Image analysis example

noise. Side of building covered in graffiti

The photo below is of 216 Upper Brook Street, Manchester, M13 9LY with analysis added of the socio-economic and environmental characteristics of the site.



Residential flats above retail units currently to let indicating low desirability which may be linked to low environmental quality score.

Single terraced 19thC building next to modern redeveloped hospital site, possibly land held by speculators.

Infographics

Purpose: Infographics deliver complex information in a way that can be understood quickly. They enable a range of research findings relating to a study question to be displayed in one figure. They can be used to display only qualitative findings or to combine with quantitative findings as shown in the examples below:

Example 1: Infographic showing Quantitative and Qualitative data



Example 2: Infographic only displaying qualitative data



Resources:

How to present your research using infographics: <u>Using infographics to communicate your</u> research

Types of infographic template: What Are the 9 Types of Infographics?

Free software:

- <u>Visme</u>
- Piktochart

Wordles

Purpose: Wordles are a 'cloud' of words where the size of each word is in proportion to its frequency in a text, interview or survey. These are potentially useful to demonstrate:

- Different perceptions of two different areas or schemes
- Different descriptions of the same area by different user groups/ethnic groups/ages/gender
- Analysis of interviews with two or more respondents

Caution needs to be exercised in applying this technique. Consider carefully your sample size, - where the number of words in the wordle is small the results can be less satisfactory. Do not include connectives and direct articles in the wordle (such as because, a, the) since this distorts the cloud.

This method is easy to criticise for bias if the researcher is the person who states their perception in each place (Example 1 below) and it is more reliable where a number of residents or researchers are inputting their perceptions of place (Example 2 below).

An example of mixed method analysis is shown in the two examples below. Both investigations categorised the words as positive, negative or neutral and calculated these as a proportion of the total sample size.

Example Wordle 1:



south

Researcher describes their perception of two locations using adjectives:

Example Wordle 2

Multiple user groups describe perception of site before and after a rebranding using adjectives:



Resources:

- Word cloud generator
- Word frequency counter

Coding and text analysis

Purpose: Coding can be used to analyse texts from both primary and secondary sources and interview transcripts. Coding seeks to compare and analyse texts by looking for patterns and repeated words or phrases. Quality data can be collected using interviews and in-depth focus groups. This data can reveal much more about the places studied than a few questionnaires.

There are five key ways to analyse a text and 'code' the text or interview transcripts.

Coding Approach	Question focus
Polarising	Look through the text and highlight any positive or negative statements – these could be used as 'soundbites' within your report or counted up to compare number of positive or negative statements.
Polar Scaling	Takes the polarising process a step further by assessing the strength of a positive or negative statement – similar to carrying out a bipolar survey. The overall strength of positivity or negativity can be compared in greater detail.
Theming	Although a number of people may say many different things they may boil down to the same thing. It may well be possible to identify a number of key themes written text and then group these themes further into a smaller number of concepts. The number, or strength of comments in each theme may also be reviewed.
Categorising	You may be analysing text to fit into particular groupings: environmental, social, economic and political impacts. These categories could be used to sort responses before using one or more of the techniques described above.
Linkages	The complex nature of textual information means that it may be possible to 'map' linkages between different concepts or themes, these links may be explicit in what text / respondents say, or implicit in how it is said, the way in which one point flows into another.

Figure 13: Examples of coding (analysis) of qualitative information.

Source: http://www.ocr.org.uk/Images/390518-independent-investigation-student-guide.pdf

Coding Example 1: Theming and Categorising

Multiple secondary sources are often used to find study questions and ensure that these are rooted in existing research.

A simple way to analyse secondary sources, such as interview transcript is to analyse for facts and interpretation which can expose the social, economic and political ideas around a geographical issue. This can help to formulate further study questions and areas of interest.

Facts	Original text from interview with Housing officer.	Interpretation (viewpoints, and representation in the text).
Number of houses given Factual	'There is a significant problem with council homes in this area. It has become clear that many fail safety and comfort standards. There are 776 homes owned by this council that have been classified as 'not decent' in May 2019.	The housing officer expresses concern regarding council houses
content on definition	'Not decent' is technical definition which means that it fails to meet the statutory minimum standards not provide a reasonable degree of thermal comfort, is not in a reasonable state of repair, or does not have reasonably modern facilities.	
Facts on percentage of all homes and key problems	That works out as 6% of all council housing in the area. The key problems are damp, poor electrics and sometimes problems with illegal dumping and waste collection. The tenant needs to be heard and listened to yes but there has got to work undertaken to bring the property up to standard.	Opinion on action Possible link to ill health
	We can't have residents living in dirty, damp and dangerous properties that are making them ill. Without more sustained investments and a thorough audit of where the most severe problems are this issue will persist.'	Clearly stated opinion and challenge for future is voiced.

Resource:

• Geography fieldwork: Data analysis

Coding Example 2: Categorising

leasons for moving to the ity of Cambridge	Company 1	Company 2	Company 3	Company 4	Company 5
Landspace	\odot		\odot		\odot
Already had a base in Cambridge	\oslash	\odot	\bigcirc	\odot	
Transport and Infrastructure*		\odot	\odot		
Prestige in being associated with the University	\oslash	\odot	\oslash	\odot	\odot
Highly skilled workforce	\oslash	\odot	\odot	\odot	\odot
Collaboration opportunities with other pharmaceutical companies		\odot	\bigcirc	\odot	\bigcirc
Access to CUH Addenbrookes facilities	\bigcirc			\bigcirc	-

 (3,000 new homes, space for 2,000 post-graduate students, new schools and a nursery, train station, guided bus/cycle route, shops and surgeries)

The student looked for patterns in the interview responses and found seven criteria which were frequently mentioned.

The student then coded their responses to show which were most important from an open question.

This created a clear visual pattern of responses. For example, only two companies mention transport and infrastructure.

This is a way of summarising interview data effectively.

Resources:

RGS Guide to Qualitative research



Appendix

Critical values for Spearman's rank correlation coefficient, r_s

		•	-			
	5%	$2\frac{1}{2}\%$	1-Tail To	est	5%	$2\frac{1}{2}\%$
	10%	5%	2-Tail To	2-Tail Test		5%
n				п		
1	_	_		31	0.3012	0.3560
2	_	_		32	0.2962	0.3504
3	_	_		33	0.2914	0.3449
4	1.0000	_		34	0.2871	0.3396
5	0.9000	1.0000		35	0.2829	0.3347
6	0.8286	0.8857		36	0.2788	0.3300
7	0.7143	0.7857	ζ	37	0.2748	0.3253
8	0.6429	0.7381		38	0.2710	0.3209
9	0.6000	0.7000		39	0.2674	0.3168
10	0.5636	0.6485		40	0.2640	0.3128
11	0.5364	0.6182		41	0.2606	0.3087
12	0.5035	0.5874		42	0.2574	0.3051
13	0.4835	0.5604		43	0.2543	0.3014
14	0.4637	0.5385		44	0.2513	0.2978
15	0.4464	0.5214		45	0.2484	0.2945
16	0.4294	0.5029		46	0.2456	0.2913
17	0.4142	0.4877		47	0.2429	0.2880
18	0.4014	0.4716		48	0.2403	0.2850
19	0.3912	0.4596		49	0.2378	0.2820
20	0.3805	0.4466		50	0.2353	0.2791
21	0.3701	0.4364		51	0.2329	0.2764
22	0.3608	0.4252		52	0.2307	0.2736
23	0.3528	0.4160		53	0.2284	0.2710
24	0.3443	0.4070		54	0.2262	0.2685
25	0.3369	0.3977		55	0.2242	0.2659
26	0.3306	0.3901		56	0.2221	0.2636
27	0.3242	0.3828		57	0.2201	0.2612
28	0.3180	0.3755		58	0.2181	0.2589
29	0.3118	0.3685		59	0.2162	0.2567
30	0.3063	0.3624		60	0.2144	0.2545

Critical Values for the Mann-Whitney Test

1 – 2 –	tail tail	5% 10%	2 ¹ /2% 5%	1% 2%	¹ /2% 1%	
2 2	$\begin{array}{c} n\\ 2\\ 3\\ 4\\ 5\\ 6\\ 7\\ 8\\ 9\\ 10\\ 11\\ 12\\ 13\\ 14\\ 15\\ 16\\ 17\\ 18\\ 19\\ 20\\ 21\\ 22\\ 23\\ 24\\ 25\\ \end{array}$	$ \begin{array}{c} - \\ - \\ 0 \\ 0 \\ 0 \\ 1 \\ 1 \\ 1 \\ 2 \\ 2 \\ 3 \\ 3 \\ 4 \\ 4 \\ 4 \\ 5 \\ 5 \\ 6 \\ 6 \\ \end{array} $	$ \begin{array}{c} - \\ - \\ - \\ - \\ - \\ 0 \\ 0 \\ 0 \\ 0 \\ 1 \\ 1 \\ 1 \\ 2 \\ 2 \\ 2 \\ 3 \\ 3 \\ 3 \\ 3 \\ 3 \\ 3 \\ 3 \\ 3 \\ 3 \\ 3$	$ \begin{array}{c} - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1$		
3 3 3 3 3 3 3 3 3 3 3 3 3 3	3 4 5 6 7 8 9 10 11 12 13	$ \begin{array}{c} 0 \\ 0 \\ 1 \\ 2 \\ 3 \\ 4 \\ 5 \\ 6 \end{array} $	- 0 1 2 2 3 3 4 4	- - 0 0 1 1 1 2 2	- - - - 0 0 0 0 1 1	

1 – tai 2 – tai	l 5% 10%	2 ¹ /2% 5%	1% 2%	¹ /2% 1%
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccc} n & & & \\ 4 & 7 & 5 & 7 & 5 \\ 5 & 8 & 7 & 9 & 9 \\ 7 & 9 & 9 & 10 & 0 & 11 \\ 1 & 11 & 11 & 11 \\ 2 & 12 & 12 &$	5 5 6 7 7 8 8 9 9 10 10	2 3 3 4 4 5 5 6 6 7	$ \begin{array}{c} 1 \\ 2 \\ 2 \\ 2 \\ 3 \\ 3 \\ 4 \\ 4 \\ 5 \\ \end{array} $
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c} 0 \\ 1 \\ 2 \\ 3 \\ 4 \\ 4 \\ 5 \\ 6 \\ 7 \\ 8 \\ 9 \\ 10 \\ 11 \\ 11 \\ 12 \\ 13 \\ 14 \\ 15 \\ 16 \\ 17 \\ 17 \\ 18 \end{array}$	$ \begin{array}{r} -0\\ 1\\ 1\\ 2\\ 3\\ 3\\ 4\\ 5\\ 5\\ 6\\ 7\\ 7\\ 8\\ 9\\ 9\\ 10\\ 11\\ 11\\ 12\\ 13\\ 13\\ \end{array} $	$ \begin{array}{r} - \\ - \\ 0 \\ 0 \\ 1 \\ 1 \\ 2 \\ 2 \\ 3 \\ 4 \\ 5 \\ 5 \\ 6 \\ 6 \\ 7 \\ 8 \\ 8 \\ 9 \\ 9 \\ 10 \\ 10 \\ \end{array} $

 1 – 2 –	tail tail	5% 10%	2 ¹ /2% 5%	1% 2%	¹ /2% 1%
т	п				
555555555555555555555555555555555555555	5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24	4 5 6 8 9 9 11 12 13 15 16 18 19 20 22 23 25 26 28 29 30 0	2 3 5 6 7 8 9 11 12 13 14 15 17 18 19 20 22 23 24 25	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20	0 1 1 2 3 4 5 6 7 7 8 9 10 11 12 13 14 14 15 16 16 16 16 16 16 16 16 16 16
6 6 6	23 6 7 8	7 8 10	5 6 8	3 4 6	2 3 4

160

1 – tail 2 – tail	5% 10%	2 ¹ /2% 5%	1% 2%	¹ /2% 1%	
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	14 16 17 19 21 23 25 26 28 30 32 34 36 37 39 41	$\begin{array}{c} 11\\ 13\\ 14\\ 16\\ 17\\ 19\\ 21\\ 22\\ 24\\ 25\\ 27\\ 29\\ 30\\ 32\\ 33\\ 35 \end{array}$	8 9 11 12 13 15 16 18 19 20 22 23 24 26 27 29	6 7 9 10 11 12 13 15 16 17 18 19 21 22 23 24	
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{c} 11\\ 13\\ 15\\ 17\\ 19\\ 21\\ 24\\ 26\\ 28\\ 30\\ 33\\ 35\\ 37\\ 39\\ 41\\ 44\\ 46\\ 48\\ 50\\ \end{array}$	8 10 12 14 16 18 20 22 24 26 28 30 32 34 36 38 40 42 44	$\begin{array}{c} 6\\ 7\\ 9\\ 11\\ 12\\ 14\\ 16\\ 17\\ 19\\ 21\\ 23\\ 24\\ 26\\ 28\\ 30\\ 31\\ 33\\ 35\\ 36\end{array}$	4 6 7 9 10 12 13 15 16 18 19 21 22 24 25 27 29 30 32	

1 – ta 2 – ta	il il	5% 10%	2 ¹ /2% 5%	1% 2%	¹ /2% 1%
m 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	n 8 9 9 10 11 12 13 14 15 16 17 18 19 20 21 12 22 23 24	$\begin{array}{c} 15\\ 18\\ 20\\ 23\\ 26\\ 28\\ 31\\ 33\\ 36\\ 39\\ 41\\ 44\\ 47\\ 49\\ 52\\ 54\\ 57\\ 60\\ \end{array}$	13 15 17 19 22 24 26 29 31 34 36 38 41 43 45 48 50 53	9 11 13 15 17 20 22 24 26 28 30 32 34 36 38 40 42 45	7 9 11 13 15 17 18 20 22 24 26 28 30 32 34 35 37 39
9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	9 10 11 12 13 14 15 16 17 18 19 20 21 22 22 22 22 22 22 22 22 22 22 22 22	$\begin{array}{c} 21\\ 24\\ 27\\ 30\\ 33\\ 36\\ 39\\ 42\\ 45\\ 48\\ 51\\ 54\\ 57\\ 60\\ 63\\ 66\\ 69 \end{array}$	$\begin{array}{c} 17\\ 20\\ 23\\ 26\\ 28\\ 31\\ 34\\ 37\\ 39\\ 42\\ 45\\ 48\\ 50\\ 53\\ 56\\ 59\\ 62\\ \end{array}$	$\begin{array}{c} 14\\ 16\\ 18\\ 21\\ 23\\ 26\\ 28\\ 31\\ 33\\ 35\\ 38\\ 40\\ 43\\ 45\\ 48\\ 50\\ 53\\ \end{array}$	$\begin{array}{c} 11\\ 13\\ 16\\ 18\\ 20\\ 22\\ 24\\ 27\\ 29\\ 31\\ 33\\ 36\\ 38\\ 40\\ 43\\ 45\\ 47\\ \end{array}$

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$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	1 – tail 2 – tail	$\begin{array}{cccccccccccccccccccccccccccccccccccc$
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$
11 24 85 76 66 60 11 25 89 80 70 63	For larger values of m , n it is usually adequate to use a Normal approximation with continuity correction,	25 25	227 211 192 180

with mean $\frac{1}{2}mn$ and variance $\frac{1}{12}mn(m+n+1)$.

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p%



	χ^2				χ^2				
<i>p</i> %	99	97.5	95	90	10	5	2.5	1	0.5
v = 1	.0001	.0010	.0039	.0158	2.706	3.841	5.024	6.635	7.879
2	.0201	.0506	0.103	0.211	4.605	5.991	7.378	9.210	10.60
3	0.115	0.216	0.352	0.584	6.251	7.815	9.348	11.34	12.84
4	0.297	0.484	0.711	1.064	7.779	9.488	11.14	13.28	14.86
5	0.554	0.831	1.145	1.610	9.236	11.07	12.83	15.09	16.75
6	0.872	1.237	1.635	2.204	10.64	12.59	14.45	16.81	18.55
7	1.239	1.690	2.167	2.833	12.02	14.07	16.01	18.48	20.28
8	1.646	2.180	2.733	3.490	13.36	15.51	17.53	20.09	21.95
9	2.088	2.700	3.325	4.168	14.68	16.92	19.02	21.67	23.59
10	2.558	3.247	3.940	4.865	15.99	18.31	20.48	23.21	25.19
11	3.053	3.816	4.575	5.578	17.28	19.68	21.92	24.72	26.76
12	3.571	4.404	5.226	6.304	18.55	21.03	23.34	26.22	28.30
13	4.107	5.009	5.892	7.042	19.81	22.36	24.74	27.69	29.82
14	4.660	5.629	6.571	7.790	21.06	23.68	26.12	29.14	31.32
15	5.229	6.262	7.261	8.547	22.31	25.00	27.49	30.58	32.80
16	5.812	6.908	7.962	9.312	23.54	26.30	28.85	32.00	34.27
17	6.408	7.564	8.672	10.09	24.77	27.59	30.19	33.41	35.72
18	7.015	8.231	9.390	10.86	25.99	28.87	31.53	34.81	37.16
19	7.633	8.907	10.12	11.65	27.20	30.14	32.85	36.19	38.58
20	8.260	9.591	10.85	12.44	28.41	31.41	34.17	37.57	40.00
21	8.897	10.28	11.59	13.24	29.62	32.67	35.48	38.93	41.40
22	9.542	10.98	12.34	14.04	30.81	33.92	36.78	40.29	42.80
23	10.20	11.69	13.09	14.85	32.01	35.17	38.08	41.64	44.18
24	10.86	12.40	13.85	15.66	33.20	36.42	39.36	42.98	45.56
25	11.52	13.12	14.61	16.47	34.38	37.65	40.65	44.31	46.93
26	12.20	13.84	15.38	17.29	35.56	38.89	41.92	45.64	48.29
27	12.88	14.57	16.15	18.11	36.74	40.11	43.19	46.96	49.64
28	13.56	15.31	16.93	18.94	37.92	41.34	44.46	48.28	50.99
29	14.26	16.05	17.71	19.77	39.09	42.56	45.72	49.59	52.34
30	14.95	16.79	18.49	20.60	40.26	43.77	46.98	50.89	53.67
35	18.51	20.57	22.47	24.80	46.06	49.80	53.20	57.34	60.27
40	22.16	24.43	26.51	29.05	51.81	55.76	59.34	63.69	66.77
50	29.71	32.36	34.76	37.69	63.17	67.50	71.42	76.15	79.49
100	70.06	74.22	77.93	82.36	118.5	124.3	129.6	135.8	140.2

Percentage points of the *t*-distribution



р%	10	5	2	1]
v = 1	6.314	12.71	31.82	63.66	
2	2.920	4.303	6.965	9.925	
3	2.353	3.182	4.541	5.841	
4	2.132	2.776	3.747	4.604	
5	2.015	2.571	3.365	4.032	
6	1.943	2.447	3.143	3.707	
7	1.895	2.365	2.998	3.499	
8	1.860	2.306	2.896	3.355	
9	1.833	2.262	2.821	3.250	
10	1.812	2.228	2.764	3.169	
11	1.796	2.201	2.718	3.106	
12	1.782	2.179	2.681	3.055	
13	1.771	2.160	2.650	3.012	
14	1.761	2.145	2.624	2.977	
15	1.753	2.131	2.602	2.947	
20	1.725	2.086	2.528	2.845	
30	1.697	2.042	2.457	2.750	
50	1.676	2.009	2.403	2.678	
100	1.660	1.984	2.364	2.626	
∞	1.645	1.960	2.326	2.576	= Percentage points of Normal distribution

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