

IT User Skills (ITQ)	
Centre Handbook	
OCR Level 1 Award in IT User Skills (ITQ) (03991)	500/6684/5
OCR Level 1 Certificate in IT User Skills (ITQ) (03992)	500/6683/3
OCR Level 1 Diploma in IT User Skills (ITQ) (03993)	500/6742/4
OCR Level 2 Award in IT User Skills (ITQ) (03994)	500/6685/7
OCR Level 2 Certificate in IT User Skills (ITQ) (03995)	500/6743/6
OCR Level 2 Extended Certificate in IT User Skills (ITQ) (13995)	600/1062/9
OCR Level 2 Diploma in IT User Skills (ITQ) (03996)	500/6744/8
OCR Level 3 Award in IT User Skills (ITQ) (03997)	500/6588/9
OCR Level 3 Certificate in IT User Skills (ITQ) (03998)	500/6758/8
OCR Level 3 Diploma in IT User Skills (ITQ) (03999)	500/6757/6

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# 1. Introduction to IT User Skills

OCR entry code	Title	Qualification Number
03991	OCR Level 1 Award in IT User Skills (ITQ)	500/6684/5
03992	OCR Level 1 Certificate in IT User Skills (ITQ)	500/6683/3
03993	OCR Level 1 Diploma in IT User Skills (ITQ)	500/6742/4
03994	OCR Level 2 Award in IT User Skills (ITQ)	500/6685/7
03995	OCR Level 2 Certificate in IT User Skills (ITQ)	500/6743/6
13995	OCR Level 2 Extended Certificate in IT User Skills (ITQ)	600/1062/9
03996	OCR Level 2 Diploma in IT User Skills (ITQ)	500/6744/8
03997	OCR Level 3 Award in IT User Skills (ITQ)	500/6588/9
03998	OCR Level 3 Certificate in IT User Skills (ITQ)	500/6758/8
03999	OCR Level 3 Diploma in IT User Skills (ITQ)	500/6757/6

The information provided in this handbook is correct at the time of production. Occasionally we may update it, so please check the qualification [webpage](#) for the most up-to-date information.

This handbook contains what you need to know about the planning, delivery and assessment of these qualifications. Staff involved in the delivery of these qualifications must have access to and understand the requirements in this document.

For details of the administration arrangements see the [administration](#) page on our website.

You should ensure students are informed of the title and level of the qualification they have been entered for and that Oxford Cambridge and RSA Examinations (OCR) is the awarding body for their chosen qualification.

## 1.1 About these qualifications

These qualifications provide valuable opportunities for students to:

- Develop their knowledge and understanding of IT
- Develop their skills and competencies in IT which could include: basic desktop technology, security management, IT support processes and tools, the use of communications and mobile technologies
- Demonstrate competencies in the workplace
- Improve employability
- Progress to further study in Further Education (FE) or Higher Education (HE)
- Continue professional development.

These qualifications are internally assessed by your assessors and quality assurance personnel and externally moderated by us.

These qualifications provide increased flexibility and choice for you and your students, allowing you the opportunity to use any method, or combination of methods, which clearly demonstrate students have met the learning outcomes and assessment criteria.

## 1.2 Entry requirement

There are no formal entry requirements for these qualifications.

There is no requirement for any specific prior learning. We recommend that an initial assessment should take place to ensure the student can reach the required standards.

All staff involved in the assessment or delivery of these qualifications should understand the requirements of the qualification and match them to the needs and capabilities of individual students before entering them for one of these qualifications.

These qualifications have been developed so they are free from any barriers restricting access or progression and therefore promote equal opportunities.

## 1.3 Funding

Funding arrangements can be subject to change. For the latest details about approval and funding eligibility, we recommend you visit the following websites:

[Register of Regulated Qualifications](#) – Ofqual’s register of regulated qualifications

[Education and Skills Funding Agency](#) for funding education and training for students 14-19 years in England. This list was formerly known as the section 96

[Department for the Economy](#) for public funding in Northern Ireland

[NIEFQAN](#) – Approval of qualifications by the Department of Education in Northern Ireland.

[Qualifications in Wales](#) database (QiW) for public funding in Wales

Use the Ofqual Qualification Number (QN) when you’re looking for information on qualification eligibility for public funding.

If you have any queries about funding for these qualifications email us at [funding@ocr.org.uk](mailto:funding@ocr.org.uk).

## 1.4 Delivery in Wales and Northern Ireland

Students in Wales and Northern Ireland should not be disadvantaged by terms, legislation or aspects of government that are different from those in England. Where such situations might occur, we have used neutral terms so students may apply whatever is appropriate to their own situation.

We will provide handbooks, assessments and supporting documentation in English. Only answers provided in English will be assessed.

## 1.5 Qualification size

The size of the qualification is described in terms of Guided Learning Hours (GLH) and Total Qualification Time (TQT).

GLH indicates the approximate time (in hours) that the student will be supervised during any teaching, learning or assessment activities. We have worked with people who are experienced in delivering these qualifications to determine what content needs to be taught and how long it will take to deliver.

TQT is comprised of two elements: GLH, and an estimate of the number of hours a student will reasonably spend on any unsupervised learning or assessment activities (including homework) so they can successfully achieve their qualification.

Each qualification requires the following GLH and TQT:

OCR entry code	Qualification title	GLH	TQT
03991	OCR Level 1 Award in IT User Skills (ITQ)	60	90
03992	OCR Level 1 Certificate in IT User Skills (ITQ)	100	130
03993	OCR Level 1 Diploma in IT User Skills (ITQ)	250	370
03994	OCR Level 2 Award in IT User Skills (ITQ)	70	100
03995	OCR Level 2 Certificate in IT User Skills (ITQ)	120	160
13995	OCR Level 2 Extended Certificate in IT User Skills (ITQ)	185	250
03996	OCR Level 2 Diploma in IT User Skills (ITQ)	280	380
03997	OCR Level 3 Award in IT User Skills (ITQ)	85	120
03998	OCR Level 3 Certificate in IT User Skills (ITQ)	185	250
03999	OCR Level 3 Diploma in IT User Skills (ITQ)	300	390

## 1.6 Performance information

You will find information on:

- Performance tables for England on the [Department for Education](#) website.
- Performance points for Northern Ireland on the [Department of Education](#) website.
- Performance measures for Wales on Qualifications in Wales database (QiW). If you have any queries about the performance information then email [ims@wales.gsi.gov.uk](mailto:ims@wales.gsi.gov.uk).

## 2. Structure and content

### 2.1 Qualification structures and rules of combination

Each qualification has a Rule of Combination (ROC).

The ROC specifies how units can be combined and the overall number of credits to be achieved for the qualification to be awarded.

Students do not have to achieve units in any particular order and learning programmes should be tailored to meet individual needs. It is recommended that, wherever possible, you deliver these qualifications holistically by identifying opportunities to link the units.

If a student is not able to complete the full qualification, we will issue unit certificates listing the unit(s) and credit achieved.

Please note that for all equivalencies or exemptions only student **achievement in the last 5 years** will be accepted as evidence towards these qualifications.

When combining units for the chosen qualification, it is your responsibility to ensure the rule of combination is followed.

### 2.2 Minimum credit values for each qualification

To achieve one of these qualifications there is a minimum credit requirement, which is indicated, in the following table:

Title	Level 1 Minimum Credit Value	Level 2 Minimum Credit Value	Level 3 Minimum Credit Value
Award	9	10	12
Certificate	13	16	25
Extended Certificate	---	25	---
Diploma	37	38	39

Please note there are additional requirements regarding the units that can contribute to each qualification, see overleaf for specific information.

## 2.3 Rules of combination

<p><b>OCR Level 1 Award in IT User Skills (ITQ)</b> <b>(03991)</b></p>	<p>Minimum of 9 credits, of which 6 credits must be at Level 1.</p> <p>The remaining 3 credits can be from any level (Entry Level, Level 1, 2 or 3).</p> <p>There are no mandatory units for this qualification.</p> <p>See section 2.7 for details of exemptions.</p>
<p><b>OCR Level 1 Certificate in IT User Skills (ITQ)</b> <b>(03992)</b></p>	<p>Minimum of 13 credits.</p> <p>There is one mandatory unit for this qualification Level 1 Unit 1 – Improving productivity using IT (T/502/4153) 3 credits</p> <p>The remaining 10 credits are from the optional units, of which:</p> <ul style="list-style-type: none"> <li>• 5 credits must be at Level 1 or above</li> <li>• Up to 3 credits can be taken at Entry level</li> <li>• An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>- The SSU may be at any level</li> <li>- The SSU must be at least 3 credits</li> <li>- Only 3 credits will contribute to the overall qualification</li> <li>- The credit value of the SSU does not count towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>
<p><b>OCR Level 1 Diploma in IT User Skills (ITQ)</b> <b>(03993)</b></p>	<p>Minimum of 37 credits.</p> <p>There is one mandatory unit for this qualification Level 1 Unit 1 – Improving productivity using IT (T/502/4153) 3 credits</p> <p>The remaining 34 credits are from the optional units, of which:</p> <ul style="list-style-type: none"> <li>• 17 credits must be at Level 1 or above</li> <li>• Up to 3 credits can be taken at Entry level</li> <li>• A regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>- The SSU may be at any level</li> <li>- The SSU must be at least 3 credits</li> <li>- Only 3 credits will contribute to the overall qualification</li> <li>- The credit value of the SSU does not count towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>



<p><b>OCR Level 2 Award in IT User Skills (ITQ)</b> <b>Entry code 03994</b></p>	<p>Minimum of 10 credits, of which 7 credits must be at Level 2. The remaining 3 credits can be from Level 1, 2 or 3. There are no mandatory units for this qualification. See section 2.7 for details of exemptions.</p>
<p><b>OCR Level 2 Certificate in IT User Skills (ITQ)</b> <b>Entry code 03995</b></p>	<p>Minimum of 16 credits. There is one mandatory unit for this qualification Level 2 Unit 2 – Improving productivity using IT (J/502/4156) 4 credits The remaining 12 credits are from the optional units, of which:</p> <ul style="list-style-type: none"> <li>• 6 credits must be at Level 2 or above</li> <li>• An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>- The SSU may be at any level</li> <li>- The SSU must be at least 4 credits</li> <li>- Only 4 credits will contribute to the overall qualification</li> <li>- The credit value of the SSU does not count towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>
<p><b>OCR Level 2 Extended Certificate in IT User Skills (ITQ)</b> <b>Entry code 13995</b></p>	<p>Minimum of 25 credits. There is one mandatory unit for this qualification Level 2 Unit 2 – Improving productivity using IT (J/502/4156) 4 credits The remaining 21 credits are from the optional units, of which:</p> <ul style="list-style-type: none"> <li>• 11 credits must be at Level 2 or above</li> <li>• An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>- The SSU may be at any level</li> <li>- The SSU must be at least 4 credits</li> <li>- Only 4 credits will contribute to the overall qualification</li> <li>- The credit value of the SSU does not count towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>

<p><b>OCR Level 2 Diploma in IT User Skills (ITQ)</b></p> <p><b>Entry code 03996</b></p>	<p>Minimum of 38 credits.</p> <p>There is one mandatory unit for this qualification Level 2 Unit 2 – Improving productivity using IT (J/502/4156) 4 credits</p> <p>The remaining 34 credits are from the optional units, of which:</p> <ul style="list-style-type: none"> <li>• 17 credits must be at Level 2 or above</li> <li>• An accredited/regulated unit from another sector may be included (sector Specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>- The SSU may be at any level</li> <li>- The SSU must be at least 4 credits</li> <li>- Only 4 credits will contribute to the overall qualification</li> <li>- The credit value of the SSU does not count towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>
<p><b>OCR Level 3 Award in IT User Skills (ITQ)</b></p> <p><b>Entry code 03997</b></p>	<p>Minimum of 12 credits, of which 8 credits must be at Level 3.</p> <p>The remaining 4 credits can be from Level 1, 2 or 3.</p> <p>There are no mandatory units for this qualification.</p> <p>See section 2.7 for details of exemptions.</p>
<p><b>OCR Level 3 Certificate in IT User Skills (ITQ)</b></p> <p><b>Entry code 03998</b></p>	<p>Minimum of 25 credits.</p> <p>There is one mandatory unit for this qualification Level 3 Unit 3 – Improving productivity using IT (L/502/4157) 5 credits</p> <p>The remaining 20 credits are from the optional units, of which:</p> <ul style="list-style-type: none"> <li>• 10 credits must be at Level 3</li> <li>• An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>- The SSU may be at any level</li> <li>- The SSU must be at least 5 credits</li> <li>- Only 5 credits will contribute to the overall qualification</li> <li>- The credit value of the SSU does not count towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>

<p><b>OCR Level 3 Diploma in IT User Skills (ITQ) Entry code 03999</b></p>	<p>Minimum of 39 credits.</p> <p>There is one mandatory unit for this qualification Level 3 Unit 3 – Improving productivity using IT (L/502/4157) 5 credits</p> <p>The remaining 34 credits are from the optional units, of which:</p> <ul style="list-style-type: none"><li>• 17 credits must be at Level 3</li><li>• An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints:<ul style="list-style-type: none"><li>- The SSU may be at any level</li><li>- The SSU must be at least 5 credits</li><li>- Only 5 credits will contribute to the overall qualification</li><li>- The credit value of the SSU does not count towards the requirement for half the optional unit credits to be at the same level as the qualification.</li></ul></li></ul> <p>See section 2.7 for details of exemptions.</p>
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## 2.4 Table of units

The entry level units can only be used in a level 1 qualification. See section 2.6 for further details.

**Only one unit from each ITQ group (same unit title)** can be counted towards a qualification.

OCR Unit Number	ITQ Group	Unit Title	Unit Reference Number (URN)	Credit	Level	GLH
1	IP	Improving productivity using IT	T/502/4153	3	1	20
2		Improving productivity using IT	J/502/4156	4	2	30
3		Improving productivity using IT	L/502/4157	5	3	40
4	AS	Audio software	K/502/4389	2	1	15
5		Audio software	D/502/4390	3	2	20
6		Audio software	H/502/4391	4	3	30
7	BS	Bespoke software	A/502/4395	2	1	15
8		Bespoke software	F/502/4396	3	2	20
9		Bespoke software	J/502/4397	4	3	30
10	CA	Computerised accounting software	F/502/4401	2	1	15
11		Computerised accounting software	J/502/4402	3	2	20
12		Computerised accounting software	L/502/4403	5	3	35
13	CF	IT communication fundamentals	Y/502/4291	2	1	15
14		IT communication fundamentals	D/502/4292	2	2	15
15	CT	Using collaborative technologies	A/502/4378	3	1	20
16		Using collaborative technologies	F/502/4379	4	2	30
17		Using collaborative technologies	T/502/4380	6	3	45
18	DB	Database software	H/502/4553	3	1	20
19		Database software	M/502/4555	4	2	30
20		Database software	T/502/4556	6	3	45
21	DM	Data management software	F/502/4558	2	1	15
22		Data management software	J/502/4559	3	2	20
23		Data management software	A/502/4560	4	3	30
24	DP	Drawing and planning software	J/502/4609	2	1	15
25		Drawing and planning software	A/502/4610	3	2	20
26		Drawing and planning software	F/502/4611	4	3	30
27	DS	Design software	M/502/4572	3	1	20
28		Design software	T/502/4573	4	2	30
29		Design software	A/502/4574	5	3	40
30	DT	Desktop publishing software	Y/502/4565	3	1	20
31		Desktop publishing software	D/502/4566	4	2	30
32		Desktop publishing software	H/502/4567	5	3	40
33	EM	Using email	J/502/4299	2	1	15
34		Using email	M/502/4300	3	2	20
35		Using email	T/502/4301	3	3	20
36	IM	Imaging software	J/502/4612	3	1	20
37		Imaging software	L/502/4613	4	2	30
38		Imaging software	R/502/4614	5	3	40
39	IN	Using the Internet	T/502/4296	3	1	20
40		Using the Internet	A/502/4297	4	2	30
41		Using the Internet	F/502/4298	5	3	40
42	IS	IT security for users	R/502/4256	1	1	10
43		IT security for users	Y/502/4257	2	2	15
44		IT security for users	D/502/4258	3	3	20

OCR Unit Number	ITQ Group	Unit Title	Unit Reference Number (URN)	Credit	Level	GLH
45	MD	Using mobile IT devices	H/502/4374	2	1	15
46		Using mobile IT devices	K/502/4375	2	2	15
47	MM	Multimedia software	Y/502/4615	3	1	20
48		Multimedia software	D/502/4616	4	2	30
49		Multimedia software	H/502/4617	6	3	45
50	OP	Optimise IT system performance	D/502/4244	2	1	15
51		Optimise IT system performance	H/502/4245	4	2	30
52		Optimise IT system performance	K/502/4246	5	3	40
53	PI	Personal information management software	Y/502/4369	2	1	15
54		Personal information management software	L/502/4370	2	2	15
55	PM	Project management software	K/502/4618	3	1	20
56		Project management software	M/502/4619	4	2	30
57		Project management software	H/502/4620	5	3	40
58	PS	Presentation software	K/502/4621	3	1	20
59		Presentation software	M/502/4622	4	2	30
60		Presentation software	T/502/4623	6	3	45
61	SF	IT software fundamentals	L/502/4384	3	1	20
62		IT software fundamentals	R/502/4385	3	2	20
63	SI	Set up an IT system	Y/502/4209	3	1	20
64		Set up an IT system	L/502/4210	4	2	30
65		Set up an IT system	R/502/4211	5	3	40
66	SP	Specialist software	L/502/4398	2	1	15
67		Specialist software	R/502/4399	3	2	20
68		Specialist software	A/502/4400	4	3	30
69	SS	Spreadsheet software	A/502/4624	3	1	20
70		Spreadsheet software	F/502/4625	4	2	30
71		Spreadsheet software	J/502/4626	6	3	45
72	UF	IT user fundamentals	J/502/4206	3	1	20
73		IT user fundamentals	L/502/4207	3	2	20
74	VS	Video software	K/502/4392	2	1	15
75		Video software	M/502/4393	3	2	20
76		Video software	T/502/4394	4	3	30
77	WP	Word processing software	L/502/4627	3	1	20
78		Word processing software	R/502/4628	4	2	30
79		Word processing software	Y/502/4629	6	3	45
80	WS	Website software	L/502/4630	3	1	20
81		Website software	R/502/4631	4	2	30
82		Website software	Y/502/4632	5	3	40
91	SAF	Internet safety for IT Users	H/502/9154	3	1	20
92	UKB	Using a computer keyboard	J/502/9311	1	1	10
		<b>Sector specific units (SSU)</b>				
83		Sector specific units contributing to level 1	N/A	Any	3	N/A
84		Sector specific units contributing to level 2	N/A	Any	4	N/A
85		Sector specific units contributing to level 3	N/A	Any	5	N/A

## 2.5 Barred combinations

Barred combinations are units that cannot be counted together as part of the rule of combination for these qualifications.

Units with the same title at different levels cannot be combined in the same qualification.

The following table lists the units in these qualifications that are barred with other units.

One of unit	Level 1 Unit Reference Number (URN)	Level 2 URN	Level 3 URN
1 or 2 or 3	T/502/4153	J/502/4156	L/502/4157
4 or 5 or 6	K/502/4389	D/502/4390	H/502/4391
7 or 8 or 9	A/502/4395	F/502/4396	J/502/4397
10 or 11 or 12	F/502/4401	J/502/4402	L/502/4403
13 or 14	Y/502/4291	D/502/4292	
15 or 16 or 17	A/502/4378	F/502/4379	T/502/4380
18 or 19 or 20	H/502/4553	M/502/4555	T/502/4556
21 or 22 or 23	F/502/4558	J/502/4559	A/502/4560
24 or 25 or 26	J/502/4609	A/502/4610	F/502/4611
27 or 28 or 29	M/502/4572	T/502/4573	A/502/4574
30 or 31 or 32	Y/502/4565	D/502/4566	H/502/4567
33 or 34 or 35	J/502/4299	M/502/4300	T/502/4301
36 or 37 or 38	J/502/4612	L/502/4613	R/502/4614
39 or 40 or 41	T/502/4296	A/502/4297	F/502/4298
42 or 43 or 44	R/502/4256	Y/502/4257	D/502/4258
45 or 46	H/502/4374	K/502/4375	
47 or 48 or 49	Y/502/4615	D/502/4616	H/502/4617
50 or 51 or 52	D/502/4244	H/502/4245	K/502/4246
53 or 54	Y/502/4369	L/502/4370	
55 or 56 or 57	K/502/4618	M/502/4619	H/502/4620
58 or 59 or 60	K/502/4621	M/502/4622	T/502/4623
61 or 62	L/502/4384	R/502/4385	
63 or 64 or 65	Y/502/4209	L/502/4210	R/502/4211
66 or 67 or 68	L/502/4398	R/502/4399	A/502/4400
69 or 70 or 71	A/502/4624	F/502/4625	J/502/4626
72 or 73	J/502/4206	L/502/4207	
74 or 75 or 76	K/502/4392	M/502/4393	T/502/4394
77 or 78 or 79	L/502/4627	R/502/4628	Y/502/4629
80 or 81 or 82	L/502/4630	R/502/4631	Y/502/4632
83 or 84 or 85	N/A	N/A	N/A

## 2.6 Using Entry Level units in ITQ

Students who have achieved one of the units in either of the following qualifications can use 3 credits towards the Level 1 Award, Certificate or Diploma:

OCR Entry code	Qualification	Unit title	Credits	Unit Reference Number (URN)
01679	OCR Entry Level Award in using ICT (Entry 3)  <b>(Closes for entry 31/12/2021)</b>	Displaying information using ICT	3	T/502/1141
		Using ICT to find information	3	R/502/1194
		Communicating information using ICT	3	H/502/1197
		Producing charts using ICT	3	K/502/1198
01779	OCR Entry Level Award in Digital Literacy (Entry 3).  <b>(Closed for entry 30/06/2016)</b>	Digital Literacy	3	A/600/1161

**ITQ moderators do not moderate original Entry Level student work.**

Once a student has been entered for an ITQ unit, then as long as the candidate number is the same, any previously achieved OCR Digital Literacy unit or Using ICT unit, will automatically be recognised by the OCR system to add to the ITQ credits claimed. Centres do not need to claim the unit again via Interchange. If the candidate number is different, centres need to ask Operations to merge the candidate's achievements.

**Entry code 01779 OCR Entry Level Award in Digital Literacy (Entry 3) closed for entries 30/06/2016.** If a candidate has achieved this unit it will continue to be recognised by the OCR system to add to the ITQ credits claimed.

**Entry code 01679 OCR Entry Level Award in using ICT (Entry 3) closes for entries on 31/12/2021.** If a candidate has achieved this unit it will continue to be recognised by the OCR system to add to the ITQ credits claimed.

## 2.7 Exemptions

These specify any exemption from the requirement to achieve credit for units that students can claim, based on certificated achievement and deemed to be of equivalent value to the unit or units identified.

This means a student is exempt from the requirement to achieve credit for one or more units identified in the rule of combination.

Only student **achievement in the last 5 years** will be accepted as evidence towards these qualifications.

### CompTIA Strata™ exemptions to Level 1 ITQ Units

CompTIA Strata	OCR Level 1 Award in IT User Skills (ITQ) – OCR entry code 03991			
	Unit Number	Title	Credit value	ITQ Unit Reference Number (URN)
Fundamentals of PC Functionality (FCO – U11)	72	IT User Fundamentals	3	J/502/4206
	50	Optimise IT System Performance	2	D/502/4244
	63	Set up an IT System	3	Y/502/4209
Fundamentals of Technology (FCO – U21)	42	IT Security for Users	1	R/502/4256

STRATA is equivalent to an ITQ Award at Level 1 (9 credits). Centres must claim the correct ITQ units on Interchange. You will pay for the four ITQ units and will need to provide a verified copy of the student's STRATA certificate as evidence to the OCR ITQ moderator.

### Adobe exemptions to Level 2 ITQ Units

Adobe	Level 2 IT User Skills (ITQ)			
	Unit Number	Title	Credit value	ITQ Unit Reference Number (URN)
Flash	48	Multimedia software	4	D/502/4616
Photoshop	37	Imaging software	4	L/502/4613
Dreamweaver	81	Website software	4	R/502/4631
Premier	75	Video software	3	M/502/4393

Centres must claim the correct ITQ unit on Interchange. You will pay for the relevant ITQ units and will need to provide a verified copy of the student's Adobe certificate(s) as evidence to the OCR ITQ moderator.



## Microsoft Office Specialist Test – exemptions to Level 2 and Level 3 ITQ Units

OCR CLAiT Plus Unit			Level 2 and 3 IT User Skills (ITQ) unit to be claimed			
Microsoft Office Specialist Test	Unit Number	Unit title	Unit Number	Unit title	Credit Value	ITQ URN
Word Core	1	Integrated e-Document Production	78	Level 2 Word Processing Software	4	R/502/4628
Excel Core	2	Manipulating Spreadsheets and Graphs	70	Level 2 Spreadsheet software	4	F/502/4625
Access Core	3	Creating and Using a Database	19	Level 2 Database software	4	M/502/4555
PowerPoint Core	5	Design an e-Presentation	59	Level 2 Presentation software	4	M/502/4622
Outlook Core	8	Electronic Communication	34	Level 2 Using email	3	M/502/4300
Word Expert			79	Level 3 Word Processing Software	6	Y/502/4629
Excel Expert			71	Level 3 Spreadsheet Software	6	J/502/4626

### ITQ Level 2 Certificate

In order to achieve an ITQ Level 2 Certificate, students must claim sufficient units above (to add up to at least 12 credits) and submit verified copies of their Microsoft Office Certificates. They must also claim ITQ Level 2 mandatory Unit 2 'Improving Productivity using IT' and complete an Evidence Review Form (ERF) as evidence.

### ITQ Level 2 Extended Certificate

In order to achieve the ITQ Level 2 Extended Certificate, students must claim sufficient units above (to add up to at least 21 credits) and submit verified copies of their Microsoft Office Certificates. They must also claim ITQ Level 2 mandatory Unit 2 'Improving Productivity using IT' and complete an ERF as evidence.

**For Level 2 the ERF should be based on practice tasks or a level 2 task or centre set assignment. It cannot be based on the Microsoft examination taken as there is no scenario and a marked copy cannot be sent to the moderator.**

### ITQ Level 3 Certificate,

In order to achieve an ITQ Level 3 Certificate, students must claim units 71 and 79, the ITQ Level 3 mandatory Unit 3 'Improving Productivity using IT', and then sufficient units to add up to at least 8 **additional** credits). Unit 3 does not have an ERF and students must complete the OCR Evidence Checklist and submit this with their evidence.

Please remember units with the same unit title cannot be combined in the same qualification.

## 3. Centre assessor and internal standardisation requirements

This section provides information on Centre assessor and internal standardisation requirements for postal or electronically moderated qualifications.

### 3.1. Assessment centre requirements

Tutors should have the relevant level of subject knowledge and skills to deliver these qualifications. We recommend but do not require tutors to hold an assessor or verifier qualifications.

Tutors must make sure that the supporting knowledge, understanding and skills requirements for each learning outcome are fully addressed, so that students can effectively progress towards meeting the assessment criteria and evidence requirements for each unit.

The teaching content contained within the unit, is not exhaustive and may be expanded upon or tailored to particular contexts in which the unit is being taught and the assessment criteria applied.

We recommend that teaching and development of subject content and associated skills be referenced to real life situations and case studies, using appropriate vocationally experienced delivery personnel.

### 3.2. Centre Assessor responsibilities

The centre assessor is normally the course tutor and is responsible for assessing students' evidence.

If you have more than one centre assessor, we expect you to make sure that the quality and standard of assessment is consistent, see section 3.3.

Your centre is responsible for identifying staff that are able to act as assessors. We require assessors to have the relevant level of subject knowledge and skills to deliver these qualifications and to assess students' work in accordance with the unit specifications and any assessment requirements or marking guidance document. Where centre assessment fails to meet national requirements, as determined by the learning outcome and assessment criteria of the unit(s), the unit or claim may be withdrawn.

Assessors must:

- Judge students' work against the assessment criteria identified in the units and the Evidence Requirements identified in the Evidence checklists
- Ensure that marking guidance/notes for tutors are adhered to when making assessment decisions
- Identify valid and sufficient evidence (by annotating the evidence)
- Ensure students' work is authentic, see section 4.14

- Identify gaps in evidence and ensure gaps are filled before the unit is sent to the OCR moderator
- Give feedback to students
- Liaise with other assessors in the centre to ensure assessment decisions are to the required standard
- Confirm student achievement by completing and signing the required OCR documentation (e.g. the Candidate Evidence Checklists, Evidence Review Form)
- Ensure copies of students' work are saved before submission in case work is lost in the post. **Please note we do not return work**
- Maintain records of students' achievements which would be needed in the event of any submission or results enquiries.

### 3.3. Centre standardisation for multiple assessors

If your centre has a number of assessors for these qualifications we recommend best practice is to carry out internal quality assurance and standardisation to ensure all work is assessed to the required standard. If all assignments used by your centre are standardised, for the use of all assessors, you should complete the Internal Standardisation form at the end of this handbook. You will then only need to submit a worked copy for each assignment, the first time you submit it to your moderator.

If you are the only assessor in your centre for these qualifications, then best practice is to ensure that your assessment decisions are standardised. An example would be to ask another assessor in your centre to review a sample of your assessment decisions.

In order to maintain a consistent approach to internal standardisation, a centre co-ordinator **could** be nominated. The centre co-ordinator would then be responsible for:

- Ensuring that all assessors are assessing to the required standard
- Arranging regular standardisation meetings
- Ensuring cross-moderation of work between assessors
- Maintaining records of the outcome of cross-moderation activities
- Advising centre assessors of any discrepancies in assessment
- Suggesting ways in which assessment may be brought into line to meet the required standard
- Confirming where internal standardisation has happened by countersigning the required OCR documentation in the appropriate place (e.g. the Candidate Evidence Checklist, Evidence Review Form).

## 4. Assessment and moderation

Please note we use the term moderator throughout this handbook. On Interchange you will see the term examiner-moderator.

### Assessment

#### 4.1. Initial assessment of students

It is important that your centre carries out an initial assessment to identify students' level of competence, knowledge and understanding and any potential gaps that need to be addressed. This will help you and students to identify optional units which they might find most appropriate.

See section 1.2 for information on entry requirements and prior learning and section 7.6 for recognition of prior learning.

#### 4.2. Suitable to the needs of the student

We have tried to make sure that achievement of these qualifications is free from constraints outside the requirements of the units.

For students who have access requirements see 'Access arrangements and reasonable adjustments' see section 7.7.

If you think that any aspect of these qualifications unfairly restricts access and progression, please contact our Customer Support Centre by phone: 01223 553998 or by email at [support@ocr.org.uk](mailto:support@ocr.org.uk).

#### 4.3. How these qualifications are assessed

All units are centre-assessed and externally moderated by our moderator. Assessment and moderation can take place at any time.

Achievement at unit level is Pass or Fail.

You can use any method, or combination of methods, which enables students to clearly demonstrate they have met all of the learning outcomes, assessment criteria and evidence requirements in the unit. A student's evidence may include professional discussion, see section 4.13, and tutor observation, see section 4.12, to support their work.

It is, however, important that students submit actual work and that professional discussion and tutor observation are **only** used to support actual work.

The evidence for meeting all the assessment criteria and evidence requirements in the units can be produced by using:

- Students real work as evidence. Students must not reference another individual's personal details in any evidence produced for summative assessment. It is the student's responsibility to make sure evidence that includes another individual's personal details is anonymised to comply with the Data Protection Act 2018 and the UK General Data Protection Regulation (GDPR).
- OCR set or centre devised practical activities/assignments that enable students to meet all of the assessment criteria in the units. There is no set number of tasks to be performed unless otherwise specified within the unit.
- OCR's CLAiT assignments can be used for specific ITQ units at Level 1 or Level 2, see section 4.4.

Please note. All students must complete an Evidence Review Form (ERF) for their mandatory unit at Level 1 or Level 2.

These qualifications and any associated assessment materials are in English only. Only answers provided in English will be assessed.

We expect the quality of grammar, punctuation and spelling to be assessed within units as being fit for purpose in the workplace.

#### 4.4. Using CLAiT assignments for Level 1 or Level 2 units

Where students use OCR-set CLAiT assignments as evidence to achieve units within ITQ they DO NOT NEED to submit evidence checklists. However, they must complete an Evidence Review Form (ERF) for the mandatory unit at Level 1 or Level 2 and submit this with the marked CLAiT paper that has been reviewed.

CLAiT units have been fully mapped against the ITQ units; see the CLAiT table below for details of which units can be used towards the Level 1 and Level 2 ITQ qualifications.

OCR's Level 1 and Level 2 CLAiT assignments can be used to produce evidence for the specific ITQ units detailed below

Please note. There are no plans to withdraw the use of CLAiT/CLAiT Plus assessment material as evidence for ITQ units. **Level 1 CLAiT and Level 2 CLAiT Plus 2005-2006 Set A and B have now been withdrawn as live assessments for ITQ. Students should complete 2006-2010 assignments now as live assessments. Please claim any 2005-2006 candidate assignments at the earliest opportunity.**

Unit Number	Unit title	URN	Unit Number	Unit title	Credit	URN
<b>CLAiT Units</b>			<b>Level 1, 2 and 3 IT User Skills (ITQ)</b>			
Level 1						
	Any CLAiT Unit + Evidence Review Form Level 1		<b>01</b>	Improving productivity using IT	3	T/502/4153
1	File Management and e- Document Production	T/102/9585	<b>77</b>	Word processing software	3	L/502/4627

2	Creating Spreadsheets and Graphs	A/102/9586	<b>69</b>	Spreadsheet software	3	A/502/4624
3	Database Manipulation	F/102/9587	<b>18</b>	Database software	3	H/502/4553
4	e-Publication Creation	J/102/9588	<b>30</b>	Desktop publishing software	3	Y/502/4565
5	Create an e-Presentation	L/102/9589	<b>58</b>	Presentation software	3	K/502/4621
6	e-Image Creation	F/102/9590	<b>36</b>	Imaging software	3	J/502/4612
7	Web Page Creation	J/102/9591	<b>80</b>	Website software	3	L/502/4630
8	Online Communication	L/102/9592	<b>33</b> <b>39</b>	Using email Using the Internet	2 3	J/502/4299 T/502/4296
<b>Level 2</b>						
	Any CLAiT Unit + Evidence Review Form Level 2		<b>02</b>	Improving productivity using IT	4	J/502/4156
1	Integrated e-Document Production	R/102/9593	<b>78</b>	Word processing software	4	R/502/4628
2	Manipulating Spreadsheets and Graphs	Y/102/9594	<b>70</b>	Spreadsheet software	4	F/502/4625
3	Creating and Using a Database	D/102/9595	<b>19</b>	Database software	4	M/502/4555
4	e-Publication Design	H/102/9596	<b>31</b>	Desktop publishing software	4	D/502/4566
5	Design an e-Presentation	K/102/9597	<b>59</b>	Presentation software	4	M/502/4622
6	e-Image Manipulation	M/102/9598	<b>37</b>	Imaging software	4	L/502/4613
7	Website Creation	T/102/9599	<b>81</b>	Website software	4	R/502/4631
8	Electronic Communication	D/102/9600	<b>34</b>	Using email	3	M/502/4300

Centres can use OCR-set CLAiT assignments as one of the assessment methods available for students to achieve ITQ units towards their qualification. The CLAiT assignments are free to download from OCR Interchange. Check our website for more information about [Interchange](#).

Having accessed Interchange, all existing live OCR-set New CLAiT and CLAiT Plus assignments and associated data files can now be downloaded from the following location:

- 1 Scroll down to 'By qualification'
- 2 Click the link for 'CLAiT & ITQ' on the menu on the left of the screen
- 3 Click 'CLAiT assignments for ITQ' in the expanded menu.

The Assessment Marking Handbook for the CLAiT qualifications is now available to download from the ITQ [webpage](#) under Support Materials.

These assignments must be sat under controlled conditions and marked with the rigour specified in the marking criteria sections of the Assessment Marking Handbooks.

## 4.5. Entry Level units

Entry Level units can only contribute to Level 1 qualifications, see [rules of combination](#). ITQ moderators do not moderate original entry level student work.

Centres MUST claim OCR Entry Level units using the following scheme code:

- 01679 for the OCR Entry Level Award in Using ICT (Entry 3). Please refer to our [website](#) for details of this qualification.

**This qualification closes for entries 31/12/2021.** If a student has achieved one of these units it will continue to be recognised by the OCR system to add to the ITQ credits claimed.

- **01779 for the OCR Entry Level Award in Digital Literacy (Entry 3) closed for entries on 30/06/2016.** If a student has achieved this unit it will continue to be recognised by the OCR system to add to the ITQ credits claimed.

Once a student has been entered for an ITQ unit, then any previously achieved units from the OCR entry level qualifications above, will be automatically recognised by our system to add to the ITQ credits claimed. Students do not need to claim the unit(s) again via Interchange.

Please note that Entry Level units only contribute to achievement of the:

- OCR Level 1 ITQ Award in IT User Skills (a maximum of 3 credits)
- OCR Level 1 ITQ Certificate in IT User Skills (a maximum of 3 credits)
- OCR Level 1 ITQ Diploma in IT User Skills (a maximum of 3 credits).

## Evidence

### 4.6. Student's evidence

Tutors must assess the evidence for these qualifications and check that the student has successfully met each criterion and evidence requirement before work is signed and sent for external moderation.

Students must not reference another individual's personal details in any evidence produced for summative assessment. It is the student's responsibility to make sure evidence that includes another individual's personal details is anonymised to comply with the Data Protection Act 2018 and the UK General Data Protection Regulation (GDPR).

A student's evidence may include professional discussion and tutor observation, see section 4.13 and 4.12, to support their work.

Where permitted by the unit specification, the work of individual students may be informed by working with others, for example, in undertaking research, but students must provide an individual response as part of any task outcome.

When evidence checklists are required (i.e. for optional units not claimed using the CLAiT assignments or the Level 3 mandatory unit) and you are satisfied that the student has met all of the requirements for the unit, you must confirm this by signing the evidence checklist for that unit to show that the assessment process is complete. Where the evidence checklist is submitted electronically, the insertion of the tutor's name fulfils the same purpose.

Centres **must** use the following two mandatory OCR's forms:

- Evidence Review Forms
- Evidence Checklists

Centres are not permitted to adapt or develop their own forms.

### 4.7. Evidence Review Forms (ERF) for the mandatory unit at Level 1 and Level 2

We provide ERFs for use with the mandatory unit at Level 1 and Level 2. These are available to download from the qualification [webpage](#) (see forms).

With the exception of the ITQ Award qualifications, all students wanting to achieve a full Certificate or Diploma at Level 1 or Level 2 must complete the ITQ Mandatory Unit.

There is no ERF for the Level 3 Mandatory unit. Students must complete the Unit 3 Evidence Checklist.

Students will be able to base their ERF on one of the following options:

1. A real work task
2. A CLAiT assignment
3. A centre-set assignment



4. A practice task(s) or assignment that has been undertaken whilst learning their skills for the IT qualification. It must be straightforward but detailed enough to allow them to answer the questions.

**N.B.** All tasks/unit evidence or assignments used must be included with the form. If students have previously achieved a unit, upon which they are basing the ERF, a marked copy of the work produced must be submitted with the ERF.

This form should be completed electronically and submitted with the evidence being reviewed.

## 4.8. Evidence checklists for the optional units

We provide evidence checklists for use with the optional units. These are available to download from the qualification [webpage](#) (see forms).

Evidence checklists are not required if live OCR-set CLAiT assignments are submitted, or when the Evidence Review Form (ERF) is submitted for the Mandatory Unit at Level 1 and Level 2.

In the Evidence Checklists, the examples given are indicative of the learning context at each level and are not intended to form a prescriptive list for the purpose of assessment.

## 4.9. Tutor worked copies

In advance of the assessment, the centre assessor(s) must work through the submitted centre-set or OCR-set CLAiT assignments to be used and generate a correct worked copy for marking purposes. This serves a number of purposes:

- To ensure the hardware/software to be used will enable students to achieve all of the assessment objectives
- To ensure that all the terminology used in the assignments has been covered in tuition to produce a correct worked copy from which the centre assessor will mark students' work
- To provide the OCR moderator with an example of the expected system output.

**We do not offer the service of checking or approving worked copies.**

Your assessor's worked copy must be submitted to the OCR ITQ moderator with the students' work. A separate worked copy must be provided for each centre assessor who has marked work in the batch, unless an Internal Standardisation Form is included (see the final page of this handbook). The worked copies only need to be submitted once, to your allocated ITQ moderator, preferably in electronic format.

Failing to submit worked copies places students at a disadvantage in the moderation process, as the worked copy can often assist the moderator in explaining unusual assessment output.

## 4.10. Marking the work

Your centre assessor must indicate all errors on the printouts. All student printouts, including those where there are no errors, must show evidence of the centre assessor's marking. If there are no errors on a printout, then a tick and/or a comment such as 'no errors' will suffice. If the student work is submitted electronically, the centre can submit a marking tracking spreadsheet or can submit scanned copies of marked work.

**Failure to identify errors or to provide evidence of marking may result in work being withdrawn.**

**Please note we do not return work to centres. You will need to resubmit the work in full once the errors have been addressed.**

## 4.11. Amount of evidence needed

It is difficult to give detailed guidance regarding the amount of evidence needed, as it depends on the type of evidence collected and the judgement of the tutor.

The quality and breadth of evidence presented should enable the tutor to confirm the student has the required knowledge, understanding, skills and satisfies all the assessment criteria and evidence requirements.

It is anticipated that your centre will create programmes of learning for students to enable the completion of these units. This may generate additional items of evidence. Your centre is free to do this but you should only include the specific evidence required for each unit submitted for moderation.

## 4.12. Witness statements/Tutor observation

A witness statement/tutor observation is used to support work or to support evidence sourced from confidential or sensitive material e.g. data protection. It **should not** be used to evidence achievement of a whole unit.

The witness must not be an individual related to the student and must be in a position to make valid comments about their performance e.g. tutors, assessors or workplace supervisors.

Witness statements can be made verbally to the centre assessor, transcribed or recorded and submitted as evidence.

It is not appropriate for a witness statement/tutor observation to contain a list of the skills to which it relates. Witnesses must direct the information in the statements to describing what the student did. The centre assessor will then judge whether the student's activities demonstrate they meet the standards.

Witness statements must include the following:

- The student's name
- The date, time and venue of the activity
- A description of the activities performed by the student

- The date the statement was written
- A description of their relationship to the student
- The witness' signature and job title
- The witness' contact details (such as telephone number).

This should **only** be used to support student evidence and must clearly reference the individual assessment criterion being addressed.

## 4.13. Professional discussion

Professional discussion can only be used to support work or to support evidence sourced from confidential or sensitive material e.g. data protection. It should not be used to evidence achievement of a whole unit.

Professional discussion is a structured, planned and in-depth discussion recorded by your centre assessor. It allows the student to present evidence of competence and to demonstrate skills, knowledge and understanding through discussing the evidence and showing how it meets the requirements of the qualification.

The purpose of the discussion is to explore the level of the student's competence and ensure their actions are based on a firm understanding of principles which underpins the competence.

You should guide the discussion by using open questioning and active listening.

This should **only** be used to support student evidence and must clearly reference the individual assessment criterion being addressed.

## 4.14. Authentication

Tutors/Assessors must be confident that the work they mark is the student's own. This does not mean that a student must be supervised throughout the completion of all work but the tutor/assessor must exercise sufficient supervision, or introduce sufficient checks, to be in a position to judge the authenticity of the student's work.

Wherever possible, the tutor/assessor should discuss work-in-progress with students. This will not only ensure that work is underway in a planned and timely manner but will also provide opportunities for tutors/assessors to check authenticity of the work and provide general feedback.

## Plagiarism

Students must not plagiarise. Plagiarism is the submission of another's work as one's own and/or failure to acknowledge a source correctly. Plagiarism is considered to be malpractice and could lead to the student being disqualified. Plagiarism sometimes occurs innocently when students are unaware of the need to reference or acknowledge their sources. It is therefore important that you ensure students understand:

- The work they submit must be their own
- The meaning of plagiarism and what penalties may be applied.

Students may refer to research, quotations or evidence but they must list their sources.

If the qualification allows for students to work in groups or with others, for example, in undertaking research, individual responses must be provided as part of any task outcomes.

**Please note:** You must confirm to us that the evidence produced by students is authentic. This is either by signing the Evidence Checklist (see section 4.8) or the Evidence Review Form for the mandatory units at Level 1 or Level 2 (see section 4.7) which includes a declaration for assessors to sign and is available from our [website](#) and [Interchange](#).

## Claiming units

### 4.15. Submitting claims

There are no specific deadlines for making certification claims; however, it is important only to make claims when you are confident that the requirements for the unit have been met.

Claims should not be made unless, in the final opinion of your centre, the evidence meets the requirements for certification.

There are three ways of submitting centre-assessed work so that we can sample it, in order to ensure that standards are met:

- 1 Post
- 2 By email to the moderator's OCR mailbox
- 3 Using a centre e-portfolio which the OCR moderator can access for moderation.

**Please note: If candidates have previously achieved an OCR unit/qualification listed in the exemptions, you do not need to indicate when making a claim, as our system will automatically recognise credits already achieved, in order for the candidate to claim the full ITQ qualification. If you do tick previously achieved units, your centre will be charged for each unit. Please ensure that the candidate's details match exactly those previously submitted. If the candidate number is different, your centre must ask our Operations to merge the candidate's achievements.**

**You must ensure the currency of any previously achieved qualifications (achieved within the last 5 years).**

### 4.16. Submission Cover Sheet or alternative mandatory requirements

When sending the work through you **must** include the Submission Cover Sheet or follow the mandatory requirements listed below:

- Ensure all the correct centre assessor initials are entered on Interchange for each unit. This enables the moderator to choose the correct sample.
- Supply a print out of the claim on Interchange. This print-out enables the moderator to record the sampling and moderation decision.
- If applicable, indicate which CLAiT exam and unit is being submitted on each script
- Ensure that the evidence for each candidate unit is stapled or collated together and that it is clear for which candidate and unit the work belongs.

This facility will be withdrawn if these criteria are not met.

## 4.17. Postal submissions

When sending the work through the post you **must** include:

- A printout of the full claim from Interchange
- A submission cover sheet for each candidate which can be downloaded from our [qualification page](#) or by following the mandatory requirements in section 4.16
- All relevant evidence, assessment and recording documentation.

You should clarify any assessment queries with OCR before submitting claims for centre-assessed work by contacting [support@ocr.org.uk](mailto:support@ocr.org.uk). Please indicate which ITQ unit or CLAiT paper your query relates to e.g. Level 1/1-06. **The moderation process must not be used as a means of obtaining a second opinion on assessment decisions.**

Centre-assessed units should not be submitted to the moderator unless your assessor is satisfied that all the necessary criteria for an award of the unit have been met by the candidate.

Do not submit evidence in folders or plastic pockets but staple or collate the evidence together in an appropriate order.

You **must** send the work to the moderator within 24 hours of submitting the claim via Interchange. (Certificates will normally be issued 21 working days after correctly submitting your candidate work to the moderator.)

You should make sure that work for each claim is packaged separately: do not submit work for more than one claim in the same package. We recommend that you use a secure form of delivery to send the candidates' portfolios to your allocated moderator.

Please note we:

- **Cannot take responsibility for any work lost in transit**
- **Are unable to return candidate work to your centre, so we strongly recommend that you take a copy before submitting evidence**
- **Will not return originals or copies of portfolios and they will be destroyed after six months.**

## 4.18. Electronic submissions (email)

When sending the work electronically you **must** include:

- A copy of the full claim from Interchange
- A submission cover sheet for each candidate which can be downloaded from our [qualification page](#) or by following the mandatory requirements in section 4.16
- All relevant evidence, assessment and recording documentation.

You should clarify any assessment queries with OCR before submitting claims for centre-assessed work by contacting [support@ocr.org.uk](mailto:support@ocr.org.uk). Please indicate which ITQ unit or CLAiT paper your query relates to e.g. Level 1/1-06. **The moderation process must not be used as a means of obtaining a second opinion on assessment decisions.**

Centre-assessed units should not be submitted to the moderator unless your centre assessor is satisfied that all the necessary criteria for an award of the unit have been met by the candidate.

You **must** make the work electronically accessible to the moderator within 24 hours of submitting the claim via Interchange. (Certificates will normally be issued 21 working days after correctly submitting your candidate work to the moderator.)

## 4.19. Electronic submissions (email) - step-by-step guide

**To submit work electronically to the moderator you need the 4 digit OCR mailbox address e.g. [ocrexxxx@ocr.org.uk](mailto:ocrexxxx@ocr.org.uk). When you make entries for the qualification, we will send a letter to your centre's named contact (usually your exams officer) with the name, postal address and OCR mailbox address of your assessor. If you are unable to locate this information, please contact our Customer Support Centre by phone: 01223 553998 or by email at [support@ocr.org.uk](mailto:support@ocr.org.uk).**

Candidate evidence can be emailed direct to this address, as soon as the unit(s) are claimed on Interchange.

The subject heading should include the **centre number, scheme/entry code and claim number** as indicated on Interchange. Each email should only contain the evidence of one claim number (see point 12 below/overleaf about size limitations).

Follow these guidelines:

1. You need to include a copy of the whole claim from Interchange.
2. Create one folder for each candidate and include:
  - A submission cover sheet for each candidate which can be downloaded from our [qualification page](#) or by following the mandatory requirements in section 4.16
  - The Evidence Checklist for non-CLAiT submissions, where required,
  - The Evidence Review Forms (ERF) for Mandatory units 1 or 2
  - All relevant evidence, assessment and recording documentation.
3. If you are submitting more than one unit, create a sub-folder for each unit and include the Submission Cover Sheet or mandatory requirements, see section 4.16, in the main folder. The Evidence Checklist for non-CLAiT submissions and the ERF for Mandatory units 1 or 2 should also be included in the sub-folder for each unit.
4. Remember to enclose tutor's worked copies for the first batch (if using OCR-set CLAiT assignments, OCR example assignments or centre-set assignments).
5. Ensure all files show evidence of the assessor's marking. If there are no errors on a print, tick or mark as 'no errors'.
6. Evidence can be scanned to show marking or a tracking/marketing spreadsheet can be used.

7. For CLAiT submissions, if you are submitting evidence to OCR electronically, candidate printouts should be provided electronically where the criteria require evidence of a printed file, not just the file. E.g. where the criteria requires a printout of a mail merge, if submitting electronically a print to pdf or similar file type is acceptable.

For non-CLAiT submissions, evidence of printing only needs to be included if the default settings are changed e.g. when asked to print out handouts for power point slideshows, the candidate can do a screen print of the print dialogue box.

8. If evidence is scanned, scan all pages the correct way (it is difficult to view pages on screen if they are scanned upside down). Also, scan prints in the correct sequence.
9. Hyperlinks can be incorporated into the Evidence Checklists in order to make it easier for the moderator to find which part of the evidence maps to the assessment criteria. Ensure that the links are relative, not absolute.
10. We cannot accept accounts software files.
11. We accept any pdf, rar, zip, MS Office files (any version).
12. Size should be restricted to 10mb per email. If it is any larger, it should be split between emails and clearly labelled e.g. **email 1 of 2, email 2 of 2**, etc.
13. Not all software packages are available to moderators, therefore, screen shoot candidate evidence into a word document. In a graphics unit, save images as a .jpg.

**N.B. The moderator's OCR mailbox can only be used to send candidate evidence or to advise about e-portfolio login and navigation. It must not be used to ask questions, or enter into any other dialogue. Supplementary information or explanations to the moderator must not be provided in the email.**

## 4.20. Submissions using e-portfolios

**To submit work electronically to the moderator you need the 4 digit OCR mailbox address e.g. [ocremxxxx@ocr.org.uk](mailto:ocremxxxx@ocr.org.uk). When you make entries for the qualification we will send a letter to your centre's named contact (usually your exams officer) with the name, postal address and OCR mailbox address of your assessor. If you are unable to locate this information, please contact our Customer Support Centre by phone: 01223 553998 or by email at [support@ocr.org.uk](mailto:support@ocr.org.uk).**

If your centre is using an e-portfolio to organise the candidate's work, you can email your moderator's OCR mailbox, giving them login details and instructions on how to navigate around the site. It is important to send the moderator this information **each** time you make a claim. The login details will also be required to make access available to other individuals, as advised by us, for quality assurance purposes. You **must** ensure that the work in the portfolio is accessible for a minimum of six months for quality assurance and in the event of a results enquiry. After this time the portfolios can be removed.

Follow these guidelines:

- Ensure that the Submission Cover Sheet or mandatory requirements, see section 4.16, the Evidence Checklist for non-CLAiT submissions and the Evidence Review Forms (ERF) for Mandatory units 1 or 2 are included in the portfolio.



- You may use your own documentation for candidate feedback; however, this cannot replace our documentation as detailed above.
- Ensure that final candidate evidence is easy to find. Moderators will not have time to read through practice tasks in order to identify the final version.
- Ensure that all candidate evidence for each unit is contained within the same folder.

Please follow points 4-11 and 13 in section 4.19 on Electronic Submissions:

- Feedback/marking of candidate work can be submitted on a separate document.
- Size should be restricted to 10mb per file as otherwise it takes too long for the moderator to download.

**N.B. The moderator's OCR mailbox can only be used to send candidate evidence or to advise about e-portfolio login and navigation. It must not be used to ask questions, or enter into any other dialogue. Supplementary information or explanations to the moderator must not be provided in the email.**

Any queries concerning the units or assessment must be directed to [support@ocr.org.uk](mailto:support@ocr.org.uk) or contact us by phone on 01223 553998. Please indicate which ITQ unit or CLAiT paper your query relates to e.g. Level 1/1-06.

## Moderating the claims

### 4.21. External moderation – how it works

Candidate work is submitted to the allocated OCR moderator who will moderate your centre assessment decisions in order to ensure that standards are being met. This is achieved through systematic sampling and the assessment decisions of each centre assessor submitting work will be sampled.

The moderation works on a process of sampling where any errors found in your assessment are subsequently checked for all candidates. This system is well established as a highly accurate method of moderation. If however, substantial errors are found in your assessment, the accuracy of the sampling procedure may become questionable, in which case we extend the sample and will potentially moderate all evidence within the batch.

A sanction will be applied where the work submitted does not meet the required standard. Any units that have not met the standards will be withdrawn.

The moderator will complete a Centre Feedback Report Form for the claim; this will be available for you to view on Interchange. If your centre assessment is satisfactory, arrangements will be made for certification. If the whole claim is withdrawn the report is not available on Interchange. The report will be sent by email directly to your named contact at the centre (usually your exams officer). **Please ensure your named contact is kept up-to-date.**

If a moderator is unable to process a unit because work is missing, or it has not been claimed on Interchange, or the documentation is incorrect, OCR Operations forward a Centre Request Letter to your centre. You should provide the information on receipt of this letter so that moderation can take place. If you do not respond promptly it may result in withdrawal of all or part of the claim. A delayed response may also result in certificates not being received within the published timescales.

If the unit is withdrawn, a new claim will need to be made when the evidence is re-submitted. **Please note we will not return originals or copies of portfolios. They will be retained for six months for quality assurance and in the event of a results enquiry. After this time the portfolios will be destroyed.**

Moderators are not permitted to enter into direct contact with your centre. In no circumstances must your centre attempt to contact your moderator in any way other than through posting or emailing candidate work to the address provided to them by OCR. Any queries concerning the units or assessment must be directed to [support@ocr.org.uk](mailto:support@ocr.org.uk) or contact us by phone on 01223 553998. Please indicate which ITQ unit or CLAiT paper your query relates to e.g. Level 1/1-06.

## 4.22. Centre feedback reports

Once moderation is complete, the moderator will produce a centre feedback report for each batch of work submitted. This form is a multi-purpose document, which is used to:

- Record any adjustments to your centre's assessment or administration
- Provide feedback to your centre on possible issues with your centre's assessment or administration.

**To view the report, log in to Interchange. Hover over 'Centre information' and then click on 'examiner-moderator reports'.**

The content of this report is intended to be a constructive and essential part of the standardisation process designed to ensure consistent assessment nationally. This report will detail any changes to the results awarded by your centre, giving reasons and examples where appropriate for all units. If your centre assessment is satisfactory, arrangements will be made for certification.

Where several claims have been submitted for the same scheme code, on the same day, a single report may cover all claims.

## 4.23. Reporting suspected malpractice

It is the responsibility of the Head of Centre<sup>1</sup> to report all cases of suspected malpractice involving centre staff or candidates. A JCQ Report of Suspected Malpractice form (JCQ/M1 for candidate suspected malpractice or JCQ/M2a for staff suspected malpractice) is available to download from the [JCQ website](#) and should be completed as soon as possible and emailed to [malpractice@ocr.org.uk](mailto:malpractice@ocr.org.uk).

When asked to do so by OCR, Heads of Centres are required to investigate instances of malpractice promptly and report the outcomes to OCR.

Further information regarding reporting and investigating suspected malpractice and the possible sanctions and penalties which could be imposed, is contained in the JCQ publication: *General and Vocational Qualifications – Suspected Malpractice in Examinations and Assessments*; this is available from the [JCQ website](#). Centres may also like to refer to the [OCR Website](#) for more details.

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<sup>1</sup> This is the most senior officer in the organisation, directly responsible for the delivery of OCR qualifications, e.g. the Head Teacher or Principal of a school/college. The Head of Centre accepts full responsibility for the correct administration and conduct of OCR exams

# 5. Support

## 5.1 Free resources

The following materials are available on our [website](#):

- Assessment documents can be found under forms:
  - Evidence review form (ERF) – this form must be completed when claiming the mandatory unit (at level 1 or 2)
  - Examples of completed ERFs
  - Evidence checklist for all optional units – these are not required if live OCR-set CLAiT assignments are submitted, or when the ERF is submitted for the Mandatory Unit at Level 1 and Level 2.
  - Submission cover sheet or by following the mandatory requirements in section 4.16.

Your centre must use these assessment documents. See sections 4.7 to 4.9 for further details.

- CLAiT support documents can be found under support materials:
  - Level 1 - CLAiT for use with ITQ assessment marking handbook (updated August 2021)
  - Level 2 - CLAiT Plus for use with ITQ assessment marking handbook handbook (updated August 2021)
  - Level 2 - CLAiT Plus Unit 4 Colour separated prints in Publisher 2010
  - Level 2 - CLAiT Plus Unit 4 e-publication design colour separation
  - Level 2 - CLAiT Plus Unit 4 Set crop marks to print in Publisher 2010

## 5.2 Sample assessments for CLAiT

CLAiT sample assessments, datafiles and worked copies are available for all CLAiT units. Your centre can use these assignments for practice purposes only. They must not be used for live assessment.

On the ITQ webpage, under support materials, you will find:

- Level 1 - CLAiT Sample assessment materials for use with ITQ, samples A and B. These are for practice purposes only. They can only be used as the evaluating evidence for the Evidence Review Forms (ERF) option 4 in ITQ Units 1 and 2).
- Level 2 - CLAiT Plus Sample assessment materials for use with ITQ, samples A and B. These are for practice purposes only. They can only be used as the evaluating evidence for the Evidence Review Forms (ERF) option 4 in ITQ Units 1 and 2).
- Associated Data Files for Sample Assignments.
- Worked Copies for Sample Assignments.

Please note. There are no OCR-set or sample assignments for CLAiT Advanced Level 3.

You can access the live OCR-set CLAiT assignments by using OCR's Interchange. These must not be used for practice.

Centres **must** comply with the requirements for storage of live assignments and scripts and the assessment process detailed in the relevant CLAiT assessment marking handbook.

### 5.3 Example assignments for ITQ

Example assignments and datafiles are available for some of the units. Your centre may choose to:

- Use these assignments for formative assessment of students
- Modify these assignments to make them more relevant to local needs
- Use these assignments as a benchmark for devising your own assessments.

**If you modify the OCR example assignments or devise your own assignments you must ensure that they enable students to meet all of the evidence requirements.**

On the ITQ webpage you will find, under support materials:

- Example assignments for optional units
- Associated Data Files for Example Assignments.

### 5.4 Assessment queries

For assessment queries about any of the ITQ units or CLAiT papers contact [support@ocr.org.uk](mailto:support@ocr.org.uk). Please indicate which ITQ unit or CLAiT paper your query relates to e.g. Level 1/1-06.

### 5.5 Professional Development

As part of our teacher training we offer a broad range of courses. We are constantly looking for ways to improve the support we offer you and to make our professional development programme more accessible and convenient to all.

To find out more about professional development, please visit our website.

### 5.6 Useful documents and links

[OCR's Administration](#)

[OCR's What is malpractice?](#)

[JCQ Publications:](#)

*Access Arrangements and Reasonable Adjustments*

*Suspected Malpractice in Examinations and Assessments.*

## 6. Certification

Candidates who achieve the full qualification will receive:

- A unit certificate listing the unit or units achieved, with their related credit value and the unit reference number(s), and
- A certificate stating the full qualification title and the qualification number.

Candidates who achieve one or more units but who do not meet the credit requirements for a full qualification will receive a certificate listing the units they have achieved along with their credit value.

### 6.1 Claiming certificates

Certificates will be issued directly to your centre for successful candidates. In order to ensure that these are automatically issued, you must ensure that the OCR candidate number is **always** used where a candidate has already achieved one or more units. For more details refer to the Administration area, [certificates](#).

### 6.2 Replacement certificates

For details on replacement certificates refer to the Administration area, [certificates](#).

### 6.3 Reviews of results

Under certain circumstances, you may wish to query the result(s) issued to one or more candidates.

To find out more about this, refer to our Administration area, [reviews of results](#).

## 7. Other information

### 7.1 Avoidance of bias

We have taken great care in the preparation of these qualifications to avoid bias of any kind. Special focus is given to eight strands of the Equality Act with the aim of ensuring both direct and indirect discrimination is avoided.

### 7.2 Regulatory requirements

We will assess these qualifications in accordance with the regulator's General Conditions of Recognition.

### 7.3 Mode of delivery

You are free to deliver these qualifications using any mode of delivery that meets the needs of your students. Whatever mode of delivery is used, you must ensure that students have appropriate access to the resources identified in this handbook and units.

You should consider the students' complete learning experience when designing learning programmes.

### 7.4 Centre resources and requirements

Your centre must provide suitable IT equipment with the appropriate software for students and ensure they comply with current health and safety legislation. We do not recommend specific software for any units.

### 7.5 Unique Learner Numbers (ULN)

This is a personal ten-digit number, which is used to ensure learner achievement information can be provided to their Personal Learning Record (PLR). ULNs are provided and administered by the Learning Records Service (LRS).

Learners over the age of 14 in UK education or training can access the PLR using their ULN. Learners keep the same ULN to access their PLR throughout their lives and whatever their level of learning.

Candidates that claim certification for publicly funded qualifications must have a valid ULN.

Where a candidate has a ULN, you must enter their ten digit number in the ULN field when making entries via Interchange. For candidates who do not have a ULN, a claim will still be accepted if you leave this field blank, but OCR will not be able to send these achievements to the PLR.

For more information, and to generate a ULN, refer to the [Learning Records Service](#).

## 7.6 Recognition of Prior Learning (RPL)

Recognition of prior learning (RPL) is the process for recognising learning that never received formal recognition through a qualification or certification. This includes knowledge and skills gained in school, college or university and outside formal learning situations. Evidence can draw on any aspect of a candidate's prior experience including:

- Domestic/family life
- Education
- Training
- Work activities
- Voluntary activities.

We encourage the use of RPL and your centre should advise students that they can bring forward any relevant learning (gained either informally or formally) so that it can be assessed against the assessment criteria specified in the unit, or units, the student aims to complete. It is important that your centre make it clear to students that the RPL process is concerned with how the student has acquired the knowledge, understanding or skills, it does not mean the student is exempt from the assessment e.g. mandatory exams, practical/theory tests or assignments.

The currency of knowledge and ability is often important when recognising skills and competences. Where assessment is devolved to centres through assignments or portfolio-building, centre staff must judge the relevance of prior learning in all its aspects (including currency) to the qualification being assessed, before we will quality assure and authorise certification.

Evidence obtained through the RPL process must be assessed, to the same rigorous quality as evidence obtained through any other process.

## 7.7 Accessibility

There can be adjustments to standard assessment arrangements on the basis of the individual needs of candidates.

It is important, therefore, that centres identify as early as possible whether candidates have disabilities or particular difficulties that will put them at a disadvantage in the assessment situation and select an appropriate qualification or adjustment that will allow them to demonstrate attainment.

The responsibility for providing adjustments to assessment is shared between the centre and OCR. Please read the JQC booklet [Access Arrangements and Reasonable Adjustments](#).

For further guidance on access arrangements and special consideration refer to the Access arrangements area of the [OCR website](#).

If the tutor/assessor thinks any aspect of these qualifications unfairly restricts access and progression, email or call the OCR Customer Support Centre.



## 7.8 Wider issues

These qualifications provide opportunities for you to develop students' understanding of wider issues: spiritual, moral, ethical, social, legislative, economic and cultural issues as well as an awareness of sustainable development, health and safety considerations and European developments consistent with international agreements.

### **Spiritual, moral, ethical, social, legislative, economic and cultural issues**

Tutors delivering a programme of learning leading towards these qualifications will have opportunities to develop students' understanding, for example through:

- Unit 1: Improving Productivity Using ICT students will identify any legal or local guidelines or constraints that may affect a task or activity – for example the rights of an individual to be informed of and to access data held about them by an organisation (Data Protection Act 2018 and the UK General Data Protection Regulation (GDPR)).
- Unit 37: Imaging Software students will describe any copyright or other constraints applying to the use of images.
- Unit 17: Using Collaborative Technology students will explain what and why guidelines need to be established for working with collaborative technology which would include confidentiality of information; the need to ensure data security.
- Unit 14: IT Communication Fundamentals students will describe how to respond to common IT-based communication problems which could include computer misuse (viruses, spyware, key loggers).

### **Sustainable development, health and safety considerations and European developments, consistent with international agreements**

Tutors delivering a programme of learning leading towards these qualifications will have opportunities to develop students' understanding, for example through:

- Unit 73: IT User Fundamentals students will address health and safety considerations when they work safely and take steps to minimise physical stress.
- Unit 2: Improving Productivity students will describe ways to make further improvements to work which could include more efficient and effective ways of doing things such as using energy saving software.
- All practical units should be undertaken observing the relevant health and safety regulations.

## 8. Qualifications – at a glance

### OCR Level 1 Award in IT User Skills (ITQ) - at a glance

<b>OCR entry code</b>	03991	<b>Qualification Number (QN)</b>		500/6684/5
<b>Approved age group</b>	Pre-16	16-18	18+	19+
	Yes	Yes	Yes	Yes
<b>This qualification is suitable for students</b>	<ul style="list-style-type: none"> <li>Studying in preparation for employment</li> <li>Studying for career development and who are already in employment</li> <li>Wishing to gain a Level 1 qualification to support further study in Further Education (FE).</li> </ul>			
<b>Entry requirements</b>	There are no formal entry requirements for this qualification.			
<b>Credit requirement</b>	Minimum of 9 credits			
<b>Structure and options</b>	There are no mandatory units for this qualification			
	Minimum credit from level 1 units			6 credits
	The remaining credits can be from any level (Entry Level, Level 1, 2 or 3)			3 credits
	<p>A maximum of 3 credits from Entry level units can contribute to this qualification</p> <p>See section 2.7 for details of exemptions.</p>			
<b>Assessment model</b>	<p>This qualification is pass/fail and is internally assessed by your assessors and quality assurance personnel (e.g. teachers, tutors) and externally moderated by OCR.</p> <p>All ITQ units may be assessed using any method, or combination of methods, including using CLAiT assignments, which clearly demonstrates that the learning outcomes, assessment criteria and evidence requirements have been met. See section 4 for further details.</p>			

## OCR Level 1 Certificate in IT User Skills (ITQ) - at a glance

<b>OCR entry code</b>	03992	<b>Qualification Number (QN)</b>		500/6683/3
<b>Approved age group</b>	Pre-16	16-18	18+	19+
	Yes	Yes	Yes	Yes
<b>This qualification is suitable for students</b>	<ul style="list-style-type: none"> <li>Studying in preparation for employment</li> <li>Studying for career development and who are already in employment</li> <li>Wishing to gain a Level 1 qualification to support further study in Further Education (FE).</li> </ul>			
<b>Entry requirements</b>	There are no formal entry requirements for this qualification.			
<b>Credit requirement</b>	Minimum of 13 credits			
<b>Structure and options</b>	One mandatory unit – Level 1 Unit 1 – Improving productivity using IT (T/502/4153)			3 credits
	Optional units, of which:			10 credits
	<ul style="list-style-type: none"> <li><b>5 credits must be at Level 1 or above</b> (excluding sector specific units)</li> <li>Up to 3 credits can be taken at Entry level</li> <li>An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>The SSU may be at any level</li> <li><b>The SSU must be at least 3 credits</b></li> <li>Only 3 credits will contribute to the overall qualification</li> <li>The credit value of the SSU <b>does not count</b> towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>			
<b>Assessment model</b>	<p>This qualification is pass/fail and is internally assessed by your assessors and quality assurance personnel (e.g. teachers, tutors) and externally moderated by OCR.</p> <p>All ITQ units may be assessed using any method, or combination of methods, including using CLAiT assignments, which clearly demonstrates that the learning outcomes, assessment criteria and evidence requirements have been met. See section 4 for further details.</p>			

## OCR Level 1 Diploma in IT User Skills (ITQ) - at a glance

<b>OCR entry code</b>	03993	<b>Qualification Number (QN)</b>		500/6742/4
<b>Approved age group</b>	Pre-16	16-18	18+	19+
	Yes	Yes	Yes	Yes
<b>This qualification is suitable for students</b>	<ul style="list-style-type: none"> <li>• studying in preparation for employment</li> <li>• studying for career development and who are already in employment</li> <li>• wishing to gain a Level 1 qualification to support further study in Further Education (FE).</li> </ul>			
<b>Entry requirements</b>	There are no formal entry requirements for this qualification.			
<b>Credit requirement</b>	Minimum of 37 credits			
<b>Structure and options</b>	One mandatory unit – Level 1 Unit 1 – Improving productivity using IT (T/502/4153)			3 credits
	Optional units, of which:			34 credits
	<ul style="list-style-type: none"> <li>• <b>17 credits must be at Level 1 or above</b> (excluding sector specific units)</li> <li>• Up to 3 credits can be taken at Entry level</li> <li>• An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>- The SSU may be at any level</li> <li>- <b>The SSU must be at least 3 credits</b></li> <li>- Only 3 credits will contribute to the overall qualification</li> <li>- The credit value of the SSU <b>does not count</b> towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>			
<b>Assessment model</b>	<p>This qualification is pass/fail and is internally assessed by your assessors and quality assurance personnel (e.g. teachers, tutors) and externally moderated by OCR.</p> <p>All ITQ units may be assessed using any method, or combination of methods, including using CLAiT assignments a, which clearly demonstrates that the learning outcomes, assessment criteria and evidence requirements have been met. See section 4 for further details.</p>			

## OCR Level 2 Award in IT User Skills (ITQ) summary - at a glance

<b>OCR entry code</b>	03994	<b>Qualification Number (QN)</b>		500/6685/7
<b>Approved age group</b>	Pre-16	16-18	18+	19+
	Yes	Yes	Yes	Yes
<b>This qualification is suitable for students</b>	<ul style="list-style-type: none"> <li>• studying in preparation for employment</li> <li>• studying for career development and who are already in employment</li> <li>• wishing to gain a Level 2 qualification to support further study in Further Education (FE).</li> </ul>			
<b>Entry requirements</b>	There are no formal entry requirements for this qualification.			
<b>Credit requirement</b>	Minimum of 10 credits			
<b>Structure and options</b>	There are no mandatory units for this qualification			
	Minimum credit from level 2 units			7 credits
	The remaining credits can be from Level 1, 2 or 3			3 credits
	See section 2.7 for details of exemptions.			
<b>Assessment model</b>	<p>This qualification is pass/fail and is internally assessed by your assessors and quality assurance personnel (e.g. teachers, tutors) and externally moderated by OCR.</p> <p>All ITQ units may be assessed using any method, or combination of methods, including using CLAiT assignments, which clearly demonstrates that the learning outcomes, assessment criteria and evidence requirements have been met. See section 4 for further details.</p>			

## OCR Level 2 Certificate in IT User Skills (ITQ) - at a glance

<b>OCR entry code</b>	03995	<b>Qualification Number (QN)</b>		500/6743/6
<b>Approved age group</b>	Pre-16	16-18	18+	19+
	Yes	Yes	Yes	Yes
<b>This qualification is suitable for students</b>	<ul style="list-style-type: none"> <li>• studying in preparation for employment</li> <li>• studying for career development and who are already in employment</li> <li>• wishing to gain a Level 2 qualification to support further study in Further Education (FE).</li> </ul>			
<b>Entry requirements</b>	There are no formal entry requirements for this qualification.			
<b>Credit requirement</b>	Minimum of 16 credits			
<b>Structure and options</b>	One mandatory unit – Level 2 Unit 2 – Improving productivity using IT (J/502/4156)			4 credits
	Optional units, of which:			12 credits
	<ul style="list-style-type: none"> <li>• <b>6 credits must be at Level 2 or above</b> (excluding sector specific units)</li> <li>• An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>- The SSU may be at any level</li> <li>- <b>The SSU must be at least 4 credits</b></li> <li>- Only 4 credits will contribute to the overall qualification</li> <li>- The credit value of the SSU <b>does not count</b> towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>			
<b>Assessment model</b>	<p>This qualification is pass/fail and is internally assessed by your assessors and quality assurance personnel (e.g. teachers, tutors) and externally moderated by OCR.</p> <p>All ITQ units may be assessed using any method, or combination of methods, which All ITQ units may be assessed using any method, or combination of methods, including using CLAiT assignments, which clearly demonstrates that the learning outcomes, assessment criteria and evidence requirements have been met. See section 4 for further details.</p>			

## OCR Level 2 Extended Certificate in IT User Skills (ITQ) - at a glance

<b>OCR entry code</b>	13995	<b>Qualification Number (QN)</b>		600/1062/9
<b>Approved age group</b>	Pre-16	16-18	18+	19+
	Yes	Yes	Yes	Yes
<b>This qualification is suitable for students</b>	<ul style="list-style-type: none"> <li>studying in preparation for employment</li> <li>studying for career development and who are already in employment</li> <li>wishing to gain a Level 2 qualification to support further study in Further Education (FE).</li> </ul>			
<b>Entry requirements</b>	There are no formal entry requirements for this qualification.			
<b>Credit requirement</b>	Minimum of 25 credits			
<b>Structure and options</b>	One mandatory unit – Level 2 Unit 2 – Improving productivity using IT (J/502/4156)			4 credits
	Optional units, of which:			21 credits
	<ul style="list-style-type: none"> <li><b>11 credits must be at Level 2 or above</b> (excluding sector specific units)</li> <li>An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>The SSU may be at any level</li> <li><b>The SSU must be at least 4 credits</b></li> <li>Only 4 credits will contribute to the overall qualification</li> <li>The credit value of the SSU <b>does not count</b> towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>			
<b>Assessment model</b>	<p>This qualification is pass/fail and is internally assessed by your assessors and quality assurance personnel (e.g. teachers, tutors) and externally moderated by OCR.</p> <p>All ITQ units may be assessed using any method, or combination of methods, including using CLAiT assignments, which clearly demonstrates that the learning outcomes, assessment criteria and evidence requirements have been met. See section 4 for further details.</p>			

## OCR Level 2 Diploma in IT User Skills (ITQ) - at a glance

<b>OCR entry code</b>	03996	<b>Qualification Number (QN)</b>		500/6744/8
<b>Approved age group</b>	Pre-16	16-18	18+	19+
	Yes	Yes	Yes	Yes
<b>This qualification is suitable for students</b>	<ul style="list-style-type: none"> <li>• studying in preparation for employment</li> <li>• studying for career development and who are already in employment</li> <li>• wishing to gain a Level 2 qualification to support further study in Further Education (FE).</li> </ul>			
<b>Entry requirements</b>	There are no formal entry requirements for this qualification.			
<b>Credit requirement</b>	Minimum of 38 credits			
<b>Structure and options</b>	One mandatory unit – Level 2 Unit 2 – Improving productivity using IT (J/502/4156)			4 credits
	Optional units, of which:			34 credits
	<ul style="list-style-type: none"> <li>• <b>17 credits must be at Level 2 or above</b> (excluding sector specific units)</li> <li>• An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>- The SSU may be at any level</li> <li>- <b>The SSU must be at least 4 credits</b></li> <li>- Only 4 credits will contribute to the overall qualification</li> <li>- The credit value of the SSU <b>does not count</b> towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>			
<b>Assessment model</b>	<p>This qualification is pass/fail and is internally assessed by your assessors and quality assurance personnel (e.g. teachers, tutors) and externally moderated by OCR.</p> <p>All ITQ units may be assessed using any method, or combination of methods, including using CLAiT assignments, which clearly demonstrates that the learning outcomes, assessment criteria and evidence requirements have been met. See section 4 for further details.</p>			



## OCR Level 3 Award in IT User Skills (ITQ) summary - at a glance

<b>OCR entry code</b>	03997	<b>Qualification Number (QN)</b>		500/6588/9
<b>Approved age group</b>	Pre-16	16-18	18+	19+
	Yes	Yes	Yes	Yes
<b>This qualification is suitable for students</b>	<ul style="list-style-type: none"> <li>• studying in preparation for employment</li> <li>• studying for career development and who are already in employment</li> <li>• wishing to gain a Level 3 qualification to support further study in Further Education (FE) or Higher Education (HE).</li> </ul>			
<b>Entry requirements</b>	There are no formal entry requirements for this qualification.			
<b>Credit requirement</b>	Minimum of 12 credits			
<b>Structure and options</b>	There are no mandatory units for this qualification			
	Minimum credit from level 3 units			8 credits
	The remaining credits can be from any level (Level 1, 2 or 3)			4 credits
	See section 2.7 for details of exemptions.			
<b>Assessment model</b>	<p>This qualification is pass/fail and is internally assessed by your assessors and quality assurance personnel (e.g. teachers, tutors) and externally moderated by OCR.</p> <p>All ITQ units may be assessed using any method, or combination of methods, including using CLAiT assignments, which clearly demonstrates that the learning outcomes, assessment criteria and evidence requirements have been met. See section 4 for further details.</p>			

## OCR Level 3 Certificate in IT User Skills (ITQ) – at a glance

<b>OCR entry code</b>	03998	<b>Qualification Number (QN)</b>		500/6758/8
<b>Approved age group</b>	Pre-16	16-18	18+	19+
	Yes	Yes	Yes	Yes
<b>This qualification is suitable for student</b>	<ul style="list-style-type: none"> <li>studying in preparation for employment</li> <li>studying for career development and who are already in employment</li> <li>wishing to gain a Level 3 qualification to support further study in Further Education (FE) or Higher Education (HE).</li> </ul>			
<b>Entry requirements</b>	There are no formal entry requirements for this qualification.			
<b>Credit requirement</b>	Minimum of 25 credits			
<b>Structure and options</b>	One mandatory unit – Level 3 Unit 3 – Improving productivity using IT (L/502/4157)			5 credits
	Optional units, of which:			20 credits
	<ul style="list-style-type: none"> <li><b>10 credits must be at Level 3</b> (excluding sector specific units)</li> <li>An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>The SSU may be at any level</li> <li><b>The SSU must be at least 5 credits</b></li> <li>Only 5 credits will contribute to the overall qualification</li> <li>The credit value of the SSU <b>does not count</b> towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>			
<b>Assessment model</b>	<p>This qualification is pass/fail and is internally assessed by your assessors and quality assurance personnel (e.g. teachers, tutors) and externally moderated by OCR.</p> <p>All ITQ units may be assessed using any method, or combination of methods, including using CLAiT assignments, which clearly demonstrates that the learning outcomes, assessment criteria and evidence requirements have been met. See section 4 for further details.</p>			

## OCR Level 3 Diploma in IT User Skills (ITQ) - at a glance

<b>OCR entry code</b>	03999	<b>Qualification Number (QN)</b>		500/6757/6
<b>Approved age group</b>	Pre-16	16-18	18+	19+
	Yes	Yes	Yes	Yes
<b>This qualification is suitable for student</b>	<ul style="list-style-type: none"> <li>studying in preparation for employment</li> <li>studying for career development and who are already in employment</li> <li>wishing to gain a Level 3 qualification to support further study in Further Education (FE) or Higher Education (HE).</li> </ul>			
<b>Entry requirements</b>	There are no formal entry requirements for this qualification.			
<b>Credit requirement</b>	Minimum of 39 credits			
<b>Structure and options</b>	One mandatory unit – Level 3 Unit 3 – Improving productivity using IT (L/502/4157)			5 credits
	Optional units, of which:			34 credits
	<ul style="list-style-type: none"> <li><b>17 credits must be at Level 3</b> (excluding sector specific units)</li> <li>An accredited/regulated unit from another sector may be included (sector specific unit or SSU), with the following constraints: <ul style="list-style-type: none"> <li>The SSU may be at any level</li> <li><b>The SSU must be at least 5 credits</b></li> <li>Only 5 credits will contribute to the overall qualification</li> <li>The credit value of the SSU <b>does not count</b> towards the requirement for half the optional unit credits to be at the same level as the qualification.</li> </ul> </li> </ul> <p>See section 2.7 for details of exemptions.</p>			
<b>Assessment model</b>	<p>This qualification is pass/fail and is internally assessed by your assessors and quality assurance personnel (e.g. teachers, tutors) and externally moderated by OCR.</p> <p>All ITQ units may be assessed using any method, or combination of methods, including using CLAiT assignments, which clearly demonstrates that the learning outcomes, assessment criteria and evidence requirements have been met. See section 4 for further details.</p>			

## 9. Contacting us

### 9.1 Feedback and enquiries

We aim to provide consistently great customer service and your feedback is invaluable in helping us to achieve our goal. For questions about our qualifications, products and services, please contact the [Customer Support Centre](#). To leave your feedback on the OCR website, people and processes please use our [feedback form](#).

**Write to:** Customer Support Centre  
OCR  
Progress House  
Westwood Way  
Coventry  
CV4 8JQ

Telephone: 01223 553998

Email: [support@ocr.org.uk](mailto:support@ocr.org.uk)

Alternatively, you could visit [OCR's website](#) for further information about OCR qualifications.

### 9.2 ITQ Assessment Queries

For assessment queries about any of the ITQ units or CLAiT papers contact [support@ocr.org.uk](mailto:support@ocr.org.uk). Please indicate which ITQ unit or CLAiT paper your query relates to e.g. Level 1/01-06.

### 9.3 Complaints

We are committed to providing a high quality service but understand that sometimes things can go wrong. We welcome your comments and want to resolve your complaint as efficiently as possible. To make a complaint please follow the process set out on our [website](#).

## 10. Key updates to this handbook

Section	Title of section and change	Version and date issued
All sections	Hyperlinks updated Contact details updated	Version 7 August 2021
2, 4 and 9	2.6 & 4.5 Using Entry Level units in ITQ – last entry date added for Using ICT 4.3 & 4.6 Data Protection information updated to include UK General Data Protection Regulation 4.2, 4.17 Contacting us – details updated 4.17 to 4.20 5.4, 9.1 & 9.2	
4.4	<b>Using CLAiT assignments for Level 1 or Level 2 units</b> The 2005-2006 Set A and B have now been withdrawn as live assessments for ITQ.  Students should complete 2006-2010 assignments now as live assessments.  Please claim any 2005-2006 candidate assignments at the earliest opportunity.	
4.19	Guideline 7, provides clarification about electronic submission and candidate printouts.	
2, 4 and 8	2.7 Exemptions – removed out of date qualifications  4.3 How these qualifications are assessed 4.4. Using CLAiT assignments for Level 1 or Level 2 units 4.7. Evidence Review Forms (ERF) for the mandatory unit at Level 1 and Level 2 8 Qualifications – at a glance Removed information about Computer based assessment from all sections.	Version 6 October 2018
All sections	Amended Admin Guide to refer to the Administration area on the OCR website. Removed the section on administration arrangements.  References to the Qualifications and Credit Framework changed to Regulated Qualifications Framework.  Updated contact information in the event of any queries concerning the units or assessment.	Version 05 May 2017
1	The following information has been updated: 1.3 Funding 1.4 Delivery in Wales and Northern Ireland moved from section 8 1.6 Performance information	

<b>Section</b>	<b>Title of section and change</b>	<b>Version and date issued</b>
2	References to equivalencies removed from this section, as they would exceed the requirement for achievement in the last 5 years. 2.6 Updated Using Entry Level units in ITQ additional information about Entry code 01779 – closed for entries	
4	4.3 and 4.7 added Information about data protection 4.24 Updated Reporting suspected malpractice	
7	Updated: 7.6 Unique Learner Numbers and the Personal Learning Record 7.7 Recognition of prior learning 7.8 Access arrangement and special consideration	
9	Contacting us - information updated	
2 and 4	Updated information about candidate achievement of specific units, part of equivalencies and exemptions- amended to achieved in the last 5 years	V4 November 2014
All	Restructured layout of handbook, updated information about funding and performance figures	V3 December 2013
All	Added information about the new Level 2 ITQ Extended Certificate in User Skills (Entry code 13995)	V2 April 2011

# Internal Standardisation Form

## AWARD / CERTIFICATE / DIPLOMA IT USER SKILLS (ITQ)

You should complete this form if all assignments used by your centre are standardised, for the use of all assessors. You only need to send a worked copy for each assignment when you first submit it to your moderator. This will ensure the moderator is moderating to the same worked copy from which your centre assessors have marked. **If possible, please submit the worked copy in electronic format.**

This form allows centres with more than one centre assessor to submit a single worked copy to the ITQ moderator, to represent the marking for all centre assessors. This single worked copy **must** be in use by all centre assessors as the marking copy, and the signee must take responsibility for standardisation of assessment within their centre.

In the event that work is received from a centre where it is clear that the standard differs considerably between assessors, OCR reserves the right to withdraw the unit(s) which do not meet the standards required, and to ask for individual worked copies from named assessors.

<b>Scheme Code:</b>						
<b>Centre Number:</b>						
<b>Claim Number:</b>						

I confirm that this centre has performed internal standardisation on an ongoing basis to ensure consistency of assessment amongst all of the listed centre assessors, and that each assessor has used the attached worked copy as the basis of their marking.

**Name** (Please print): \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Local Assessors (please list):**

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Telephone 01223 553998

Email [support@ocr.org.uk](mailto:support@ocr.org.uk)

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